

Global Sheet Metal Thickness Gauge Market Growth 2025-2031

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Abstracts

The global Sheet Metal Thickness Gauge market size is predicted to grow from US\$ 2433 million in 2025 to US\$ 3124 million in 2031; it is expected to grow at a CAGR of 4.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A Sheet Metal Thickness Gauge is a measurement tool used to determine the thickness of sheet metal or wire. It is commonly used in metal fabrication, construction, automotive, HVAC, and manufacturing industries. It can be manual (gauge plate or wheel) or digital (electronic micrometer or ultrasonic gauge).

The global metal thickness gauge market is expected to grow at a compound annual growth rate (CAGR) of about 4%, mainly driven by demand in the fields of industrial automation, intelligent manufacturing and new energy. The Chinese market size is expected to grow at a compound annual growth rate of 10%, becoming the fastest growing region in the world.

Market segments

Ultrasonic and electromagnetic induction technology: Occupies more than 70% of the market share, widely used in metal processing and automobile manufacturing due to its non-contact and high-precision characteristics.

Laser thickness gauge: It is expected to dominate the market with a market share of

45% in the next five years, replacing traditional ultrasonic and X-ray technologies, especially in the field of new energy battery testing.

Regional market structure

North America: The market size is expected to be US\$400 million in 2025, with demand from high-end manufacturing (such as aerospace and automobiles) accounting for more than 60%, dominated by brands such as Bruker and Elcometer.

Europe: Germany's PHYNIX and Denmark's Bruel & Kjaer occupy the high-end market, with technology focusing on eddy current and ultrasonic thickness measurement, with an accuracy of $\pm 1\%$.

China: Local companies such as Cangzhou Oupu and Beijing Keyi seize the mid-end market through domestic substitution strategies.

Japan and Southeast Asia: Japan is widely used in disaster assessment and semiconductor testing; Southeast Asia's infrastructure needs drive the export growth of low- and medium-end thickness gauges, accounting for 40% of China's total exports.

Technology Trends and Innovations

AI Fusion: Machine learning algorithms improve the accuracy of complex material detection, and the automatic identification rate of abnormal data exceeds 95%, reducing human errors.

IoT Integration: The remote monitoring and data sharing functions of equipment are popularized, and the real-time transmission efficiency is increased by 30%, which is applied to steel and automobile production lines.

Energy-saving design: The new thickness gauge reduces energy consumption by 20%, complies with the EU RoHS standard, and accounts for 50% of the demand in the new energy vehicle and photovoltaic fields.

Online monitoring: The error of the real-time water quality and pipeline thickness detection system is

International Leading Enterprises

Bruker (Switzerland): 15% global market share, ultrasonic thickness gauges have an

accuracy of 0.001mm in semiconductor detection.

Elcometer (UK): Benchmark for coating thickness gauges, the C204 series complies with ISO standards and is suitable for steel and automobile coatings.

Application areas

Steel and automobile manufacturing: 60% of steel companies use thickness gauges, and the demand for automobile plate testing accounts for 35%.

New energy: The annual growth rate of the photovoltaic module and wind turbine blade testing market exceeds 10%.

Aerospace: The demand for lightweight material testing increases by more than 10% annually.

Policy support

China's 'Made in China 2025' promotes the development of intelligent thickness gauges, and the government subsidizes a single machine up to 30,000 yuan to accelerate domestic substitution.

EU environmental regulations require equipment energy efficiency to increase by 15%, promoting a 20% increase in research and development investment in green thickness measurement technology.

LP Information, Inc. (LPI) ' newest research report, the "Sheet Metal Thickness Gauge Industry Forecast" looks at past sales and reviews total world Sheet Metal Thickness Gauge sales in 2024, providing a comprehensive analysis by region and market sector of projected Sheet Metal Thickness Gauge sales for 2025 through 2031. With Sheet Metal Thickness Gauge sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sheet Metal Thickness Gauge industry.

This Insight Report provides a comprehensive analysis of the global Sheet Metal Thickness Gauge landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sheet Metal Thickness Gauge portfolios and capabilities, market entry strategies,

market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sheet Metal Thickness Gauge market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sheet Metal Thickness Gauge and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sheet Metal Thickness Gauge.

This report presents a comprehensive overview, market shares, and growth opportunities of Sheet Metal Thickness Gauge market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ultrasonic Thickness Gauge

Magnetic Thickness Gauge

Eddy Current Thickness Gauge

Radio Thickness Gauge

Laser Thickness Gauge

Segmentation by Application:

Industrial Manufacturing and Processing

Aerospace and Defense

Petrochemicals

Energy

Automotive and Transportation

Construction

Electronics and Semiconductors

Navy and Marine Engineering

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Bruker

Elcometer

Hitachi

Cygnus Instruments

Evident Scientific

Tritex NDT

Beijing TIME High Technology

Starrett

Bruel & Kjaer

ACS-Solutions

Beijing Cap High Technology

Hans Schmidt & Co

Jinan Hensgrand Instrument

MICRO-EPSILON

MICROTECH

MTI Instruments

Novatest

Pubtester Instruments

UNI-TREND TECHNOLOGY (CHINA)

Wenzhou Tripod Instrument Manufacturing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sheet Metal Thickness Gauge market?

What factors are driving Sheet Metal Thickness Gauge market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sheet Metal Thickness Gauge market opportunities vary by end market size?

How does Sheet Metal Thickness Gauge break out by Type, by Application?

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