

Global Sheet Metal Bending Machine Market Growth 2026-2032

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Abstracts

The global Sheet Metal Bending Machine market size is predicted to grow from US\$ 1027 million in 2025 to US\$ 1445 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global sales of Sheet Metal Bending Machine reached approximately 11,000?14,000 units, with an average market price of about USD 75,000?95,000 unit, an annual production capacity of roughly 15,000?18,000 units, and an industry-average gross margin of approximately 40%.

Sheet Metal Bending Machines are industrial metal-forming machines designed to bend, fold, flange, and form sheet or plate metal into controlled angles and geometries. The scope of this study focuses on CNC press brakes, hydraulic press brakes, electro-hydraulic servo press brakes, servo-electric press brakes, hybrid press brakes, panel benders, industrial folding machines, and robotic or automated bending cells built around a bending machine platform. These machines typically integrate a rigid frame, ram or bending beam, punch and die system, backgauge, hydraulic or servo drive, CNC controller, crowning compensation, angle measurement, safety devices, and optional automation modules. Key specifications include bending force, working length, throat depth, stroke, number of backgauge axes, positioning accuracy, angle control capability, tooling compatibility, and automation level. They are widely used in sheet metal fabrication, electrical enclosures, switch cabinets, HVAC ducting, appliances, elevators, automotive components, construction machinery, shipbuilding, aerospace, energy equipment, and general industrial manufacturing.

Based on our research, Sheet Metal Bending Machines should be treated as a mature but structurally upgrading equipment category rather than a simple hydraulic machine

segment. Conventional hydraulic press brakes still account for the largest share of global unit shipments, particularly in China, Türkiye, India, and other cost-sensitive markets. However, the revenue structure is increasingly influenced by electro-hydraulic servo systems, servo-electric press brakes, automatic tool changing, angle measurement, robotic loading and unloading, offline programming, and panel bending systems. Customers in advanced manufacturing markets are no longer evaluating machines only by tonnage and working length; they increasingly focus on bending repeatability, changeover speed, labor reduction, energy efficiency, software integration, and the ability to support high-mix, low-volume production. Therefore, a market definition limited to hydraulic press brakes would understate the value contribution of automated and high-end bending systems, while a definition that includes all metal forming equipment would overstate the market by mixing in stamping presses, shears, rolling machines, and unrelated forming systems.

From a supply perspective, Europe, Japan, and North America remain strong in the premium and mid-to-high-end segments, supported by deep installed bases, precision engineering, advanced control, automation integration, and global service capabilities. Leading global suppliers have increasingly moved from standalone machine sales to integrated sheet metal processing solutions that combine laser cutting, punching, bending, storage, robotics, and software. At the same time, Chinese and Turkish manufacturers have expanded rapidly in mid-range CNC press brakes and export-oriented models, offering competitive price-performance ratios and shorter delivery cycles. The Chinese supplier base is particularly broad, but highly fragmented: a small group of leading companies has stronger CNC integration, automation, and scale manufacturing capabilities, while a large number of regional manufacturers remain focused on standard hydraulic or electro-hydraulic press brakes with limited financial transparency and uneven overseas service coverage.

Demand is driven by general sheet metal fabrication, electrical enclosures, switch cabinets, HVAC ducting, appliances, elevators, automotive components, construction machinery, shipbuilding, aerospace, and energy equipment. In mature markets, demand is mainly supported by equipment replacement, automation upgrades, labor reduction, and the need to improve forming accuracy and reduce rework. In emerging markets, demand is more closely linked to the build-out of basic manufacturing capacity and the replacement of manual or low-end machines with CNC equipment. The market environment in 2025 remained mixed: Europe's machine tool sector was under pressure, while the U.S. manufacturing technology order environment showed signs of improvement in 2026; China continued to show both high-end upgrading and intense price competition in standard equipment. This suggests that future growth will be driven

less by simple capacity expansion and more by automation, digitization, energy efficiency, and application-specific productivity gains.

LP Information, Inc. (LPI) ' newest research report, the "Sheet Metal Bending Machine Industry Forecast" looks at past sales and reviews total world Sheet Metal Bending Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Sheet Metal Bending Machine sales for 2026 through 2032. With Sheet Metal Bending Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sheet Metal Bending Machine industry.

This Insight Report provides a comprehensive analysis of the global Sheet Metal Bending Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sheet Metal Bending Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sheet Metal Bending Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sheet Metal Bending Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sheet Metal Bending Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Sheet Metal Bending Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Precision Class, >50 tons

Small Class, 51-100 tons

Medium Class, 101-250 tons

Heavy-duty Class, 251?500 tons

Tandem Class, >500 tons

Segmentation by Technology:

Air Bending

Bottoming

Coining

Segmentation by Automation:

Semi-automatic

Automatic

Segmentation by Application:

Aerospace

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AMADA Co., Ltd.

TRUMPF SE + Co. KG

Bystronic AG

Salvagnini

LVD

Durma

Prima Power

Yawei

SafanDarley

Cincinnati Incorporated

Ermaksan

Baykal

Accurpress

Yangli Group

Dener

MVD

Komatsu Industries

Muratec

JFY

Gasparini

Euromac

HACO Group

ADIRA

Pacific Press

RAS

Schröder Group

CIDAN

Energy Mission

Wuxi Shenchong

Hans Laser

DeraTech Suzhou

ACCURL

AIZAWA

RAYMAX

HARSLE

KRRASS

Foshan Ragos NC Equipment

Tianshui Metalforming

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sheet Metal Bending Machine market?

What factors are driving Sheet Metal Bending Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sheet Metal Bending Machine market opportunities vary by end market size?

How does Sheet Metal Bending Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Sheet Metal Bending Machine Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Sheet Metal Bending Machine by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Sheet Metal Bending Machine by Country/Region, 2021, 2025 & 2032
- 2.2 Sheet Metal Bending Machine Segment by Type
 - 2.2.1 Precision Class, ?50 tons
 - 2.2.2 Small Class, 51?100 tons
 - 2.2.3 Medium Class, 101?250 tons
 - 2.2.4 Heavy-duty Class, 251?500 tons
 - 2.2.5 Tandem Class, >500 tons
 - 2.2.6 Sheet Metal Bending Machine Sales by Type
 - 2.2.6.1 Global Sheet Metal Bending Machine Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Sheet Metal Bending Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Sheet Metal Bending Machine Sale Price by Type (2021-2026)
- 2.3 Sheet Metal Bending Machine Segment by Technology
 - 2.3.1 Air Bending
 - 2.3.2 Bottoming
 - 2.3.3 Coining
 - 2.3.4 Sheet Metal Bending Machine Sales by Technology
 - 2.3.4.1 Global Sheet Metal Bending Machine Sales Market Share by Technology

(2021-2026)

2.3.4.2 Global Sheet Metal Bending Machine Revenue and Market Share by Technology (2021-2026)

2.3.4.3 Global Sheet Metal Bending Machine Sale Price by Technology (2021-2026)

2.4 Sheet Metal Bending Machine Segment by Automation

2.4.1 Semi-automatic

2.4.2 Automatic

2.4.3 Sheet Metal Bending Machine Sales by Automation

2.4.3.1 Global Sheet Metal Bending Machine Sales Market Share by Automation (2021-2026)

2.4.3.2 Global Sheet Metal Bending Machine Revenue and Market Share by Automation (2021-2026)

2.4.3.3 Global Sheet Metal Bending Machine Sale Price by Automation (2021-2026)

2.5 Sheet Metal Bending Machine Segment by Application

2.5.1 Aerospace

2.5.2 Automotive

2.5.3 Others

2.5.4 Sheet Metal Bending Machine Sales by Application

2.5.4.1 Global Sheet Metal Bending Machine Sale Market Share by Application (2021-2026)

2.5.4.2 Global Sheet Metal Bending Machine Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Sheet Metal Bending Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Sheet Metal Bending Machine Breakdown Data by Company

3.1.1 Global Sheet Metal Bending Machine Annual Sales by Company (2021-2026)

3.1.2 Global Sheet Metal Bending Machine Sales Market Share by Company (2021-2026)

3.2 Global Sheet Metal Bending Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Sheet Metal Bending Machine Revenue by Company (2021-2026)

3.2.2 Global Sheet Metal Bending Machine Revenue Market Share by Company (2021-2026)

3.3 Global Sheet Metal Bending Machine Sale Price by Company

3.4 Key Manufacturers Sheet Metal Bending Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Sheet Metal Bending Machine Product Location Distribution

3.4.2 Players Sheet Metal Bending Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SHEET METAL BENDING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Sheet Metal Bending Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Sheet Metal Bending Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Sheet Metal Bending Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Sheet Metal Bending Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Sheet Metal Bending Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Sheet Metal Bending Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Sheet Metal Bending Machine Sales Growth

4.4 APAC Sheet Metal Bending Machine Sales Growth

4.5 Europe Sheet Metal Bending Machine Sales Growth

4.6 Middle East & Africa Sheet Metal Bending Machine Sales Growth

5 AMERICAS

5.1 Americas Sheet Metal Bending Machine Sales by Country

5.1.1 Americas Sheet Metal Bending Machine Sales by Country (2021-2026)

5.1.2 Americas Sheet Metal Bending Machine Revenue by Country (2021-2026)

5.2 Americas Sheet Metal Bending Machine Sales by Type (2021-2026)

5.3 Americas Sheet Metal Bending Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Sheet Metal Bending Machine Sales by Region

6.1.1 APAC Sheet Metal Bending Machine Sales by Region (2021-2026)

6.1.2 APAC Sheet Metal Bending Machine Revenue by Region (2021-2026)

6.2 APAC Sheet Metal Bending Machine Sales by Type (2021-2026)

6.3 APAC Sheet Metal Bending Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Sheet Metal Bending Machine by Country

7.1.1 Europe Sheet Metal Bending Machine Sales by Country (2021-2026)

7.1.2 Europe Sheet Metal Bending Machine Revenue by Country (2021-2026)

7.2 Europe Sheet Metal Bending Machine Sales by Type (2021-2026)

7.3 Europe Sheet Metal Bending Machine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Sheet Metal Bending Machine by Country

8.1.1 Middle East & Africa Sheet Metal Bending Machine Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Sheet Metal Bending Machine Revenue by Country
(2021-2026)

8.2 Middle East & Africa Sheet Metal Bending Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Sheet Metal Bending Machine Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Sheet Metal Bending Machine

10.3 Manufacturing Process Analysis of Sheet Metal Bending Machine

10.4 Industry Chain Structure of Sheet Metal Bending Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Sheet Metal Bending Machine Distributors

11.3 Sheet Metal Bending Machine Customer

12 WORLD FORECAST REVIEW FOR SHEET METAL BENDING MACHINE BY GEOGRAPHIC REGION

12.1 Global Sheet Metal Bending Machine Market Size Forecast by Region

12.1.1 Global Sheet Metal Bending Machine Forecast by Region (2027-2032)

12.1.2 Global Sheet Metal Bending Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Sheet Metal Bending Machine Forecast by Type (2027-2032)

12.7 Global Sheet Metal Bending Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 AMADA Co., Ltd.

13.1.1 AMADA Co., Ltd. Company Information

13.1.2 AMADA Co., Ltd. Sheet Metal Bending Machine Product Portfolios and Specifications

13.1.3 AMADA Co., Ltd. Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 AMADA Co., Ltd. Main Business Overview

13.1.5 AMADA Co., Ltd. Latest Developments

13.2 TRUMPF SE + Co. KG

13.2.1 TRUMPF SE + Co. KG Company Information

13.2.2 TRUMPF SE + Co. KG Sheet Metal Bending Machine Product Portfolios and Specifications

13.2.3 TRUMPF SE + Co. KG Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 TRUMPF SE + Co. KG Main Business Overview

13.2.5 TRUMPF SE + Co. KG Latest Developments

13.3 Bystronic AG

13.3.1 Bystronic AG Company Information

13.3.2 Bystronic AG Sheet Metal Bending Machine Product Portfolios and Specifications

13.3.3 Bystronic AG Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Bystronic AG Main Business Overview

13.3.5 Bystronic AG Latest Developments

13.4 Salvagnini

13.4.1 Salvagnini Company Information

13.4.2 Salvagnini Sheet Metal Bending Machine Product Portfolios and Specifications

13.4.3 Salvagnini Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Salvagnini Main Business Overview

13.4.5 Salvagnini Latest Developments

13.5 LVD

13.5.1 LVD Company Information

13.5.2 LVD Sheet Metal Bending Machine Product Portfolios and Specifications

13.5.3 LVD Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 LVD Main Business Overview

13.5.5 LVD Latest Developments

13.6 Durma

13.6.1 Durma Company Information

13.6.2 Durma Sheet Metal Bending Machine Product Portfolios and Specifications

13.6.3 Durma Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Durma Main Business Overview

13.6.5 Durma Latest Developments

13.7 Prima Power

13.7.1 Prima Power Company Information

13.7.2 Prima Power Sheet Metal Bending Machine Product Portfolios and Specifications

13.7.3 Prima Power Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Prima Power Main Business Overview

13.7.5 Prima Power Latest Developments

13.8 Yawei

13.8.1 Yawei Company Information

13.8.2 Yawei Sheet Metal Bending Machine Product Portfolios and Specifications

13.8.3 Yawei Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Yawei Main Business Overview

13.8.5 Yawei Latest Developments

13.9 SafanDarley

13.9.1 SafanDarley Company Information

13.9.2 SafanDarley Sheet Metal Bending Machine Product Portfolios and Specifications

13.9.3 SafanDarley Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 SafanDarley Main Business Overview

13.9.5 SafanDarley Latest Developments

13.10 Cincinnati Incorporated

13.10.1 Cincinnati Incorporated Company Information

13.10.2 Cincinnati Incorporated Sheet Metal Bending Machine Product Portfolios and Specifications

13.10.3 Cincinnati Incorporated Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Cincinnati Incorporated Main Business Overview

13.10.5 Cincinnati Incorporated Latest Developments

13.11 Ermaksan

13.11.1 Ermaksan Company Information

13.11.2 Ermaksan Sheet Metal Bending Machine Product Portfolios and Specifications

13.11.3 Ermaksan Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Ermaksan Main Business Overview

13.11.5 Ermaksan Latest Developments

13.12 Baykal

13.12.1 Baykal Company Information

13.12.2 Baykal Sheet Metal Bending Machine Product Portfolios and Specifications

13.12.3 Baykal Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Baykal Main Business Overview

13.12.5 Baykal Latest Developments

13.13 Accurpress

13.13.1 Accurpress Company Information

13.13.2 Accurpress Sheet Metal Bending Machine Product Portfolios and Specifications

13.13.3 Accurpress Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Accurpress Main Business Overview

13.13.5 Accurpress Latest Developments

13.14 Yangli Group

13.14.1 Yangli Group Company Information

13.14.2 Yangli Group Sheet Metal Bending Machine Product Portfolios and Specifications

13.14.3 Yangli Group Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Yangli Group Main Business Overview

13.14.5 Yangli Group Latest Developments

13.15 Dener

13.15.1 Dener Company Information

13.15.2 Dener Sheet Metal Bending Machine Product Portfolios and Specifications

13.15.3 Dener Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Dener Main Business Overview

13.15.5 Dener Latest Developments

13.16 MVD

13.16.1 MVD Company Information

- 13.16.2 MVD Sheet Metal Bending Machine Product Portfolios and Specifications
- 13.16.3 MVD Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 MVD Main Business Overview
- 13.16.5 MVD Latest Developments
- 13.17 Komatsu Industries
 - 13.17.1 Komatsu Industries Company Information
 - 13.17.2 Komatsu Industries Sheet Metal Bending Machine Product Portfolios and Specifications
 - 13.17.3 Komatsu Industries Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Komatsu Industries Main Business Overview
 - 13.17.5 Komatsu Industries Latest Developments
- 13.18 Muratec
 - 13.18.1 Muratec Company Information
 - 13.18.2 Muratec Sheet Metal Bending Machine Product Portfolios and Specifications
 - 13.18.3 Muratec Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Muratec Main Business Overview
 - 13.18.5 Muratec Latest Developments
- 13.19 JFY
 - 13.19.1 JFY Company Information
 - 13.19.2 JFY Sheet Metal Bending Machine Product Portfolios and Specifications
 - 13.19.3 JFY Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 JFY Main Business Overview
 - 13.19.5 JFY Latest Developments
- 13.20 Gasparini
 - 13.20.1 Gasparini Company Information
 - 13.20.2 Gasparini Sheet Metal Bending Machine Product Portfolios and Specifications
 - 13.20.3 Gasparini Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Gasparini Main Business Overview
 - 13.20.5 Gasparini Latest Developments
- 13.21 Euromac
 - 13.21.1 Euromac Company Information
 - 13.21.2 Euromac Sheet Metal Bending Machine Product Portfolios and Specifications
 - 13.21.3 Euromac Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.21.4 Euromac Main Business Overview
- 13.21.5 Euromac Latest Developments
- 13.22 HACO Group
 - 13.22.1 HACO Group Company Information
 - 13.22.2 HACO Group Sheet Metal Bending Machine Product Portfolios and Specifications
 - 13.22.3 HACO Group Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 HACO Group Main Business Overview
 - 13.22.5 HACO Group Latest Developments
- 13.23 ADIRA
 - 13.23.1 ADIRA Company Information
 - 13.23.2 ADIRA Sheet Metal Bending Machine Product Portfolios and Specifications
 - 13.23.3 ADIRA Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 ADIRA Main Business Overview
 - 13.23.5 ADIRA Latest Developments
- 13.24 Pacific Press
 - 13.24.1 Pacific Press Company Information
 - 13.24.2 Pacific Press Sheet Metal Bending Machine Product Portfolios and Specifications
 - 13.24.3 Pacific Press Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Pacific Press Main Business Overview
 - 13.24.5 Pacific Press Latest Developments
- 13.25 RAS
 - 13.25.1 RAS Company Information
 - 13.25.2 RAS Sheet Metal Bending Machine Product Portfolios and Specifications
 - 13.25.3 RAS Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 RAS Main Business Overview
 - 13.25.5 RAS Latest Developments
- 13.26 Schröder Group
 - 13.26.1 Schröder Group Company Information
 - 13.26.2 Schröder Group Sheet Metal Bending Machine Product Portfolios and Specifications
 - 13.26.3 Schröder Group Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Schröder Group Main Business Overview

- 13.26.5 Schröder Group Latest Developments
- 13.27 CIDAN
 - 13.27.1 CIDAN Company Information
 - 13.27.2 CIDAN Sheet Metal Bending Machine Product Portfolios and Specifications
 - 13.27.3 CIDAN Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 CIDAN Main Business Overview
 - 13.27.5 CIDAN Latest Developments
- 13.28 Energy Mission
 - 13.28.1 Energy Mission Company Information
 - 13.28.2 Energy Mission Sheet Metal Bending Machine Product Portfolios and Specifications
 - 13.28.3 Energy Mission Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.28.4 Energy Mission Main Business Overview
 - 13.28.5 Energy Mission Latest Developments
- 13.29 Wuxi Shenchong
 - 13.29.1 Wuxi Shenchong Company Information
 - 13.29.2 Wuxi Shenchong Sheet Metal Bending Machine Product Portfolios and Specifications
 - 13.29.3 Wuxi Shenchong Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.29.4 Wuxi Shenchong Main Business Overview
 - 13.29.5 Wuxi Shenchong Latest Developments
- 13.30 Han's Laser
 - 13.30.1 Han's Laser Company Information
 - 13.30.2 Han's Laser Sheet Metal Bending Machine Product Portfolios and Specifications
 - 13.30.3 Han's Laser Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.30.4 Han's Laser Main Business Overview
 - 13.30.5 Han's Laser Latest Developments
- 13.31 DeraTech Suzhou
 - 13.31.1 DeraTech Suzhou Company Information
 - 13.31.2 DeraTech Suzhou Sheet Metal Bending Machine Product Portfolios and Specifications
 - 13.31.3 DeraTech Suzhou Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.31.4 DeraTech Suzhou Main Business Overview

13.31.5 DeraTech Suzhou Latest Developments

13.32 ACCURL

13.32.1 ACCURL Company Information

13.32.2 ACCURL Sheet Metal Bending Machine Product Portfolios and Specifications

13.32.3 ACCURL Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.32.4 ACCURL Main Business Overview

13.32.5 ACCURL Latest Developments

13.33 AIZAWA

13.33.1 AIZAWA Company Information

13.33.2 AIZAWA Sheet Metal Bending Machine Product Portfolios and Specifications

13.33.3 AIZAWA Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.33.4 AIZAWA Main Business Overview

13.33.5 AIZAWA Latest Developments

13.34 RAYMAX

13.34.1 RAYMAX Company Information

13.34.2 RAYMAX Sheet Metal Bending Machine Product Portfolios and Specifications

13.34.3 RAYMAX Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.34.4 RAYMAX Main Business Overview

13.34.5 RAYMAX Latest Developments

13.35 HARSLE

13.35.1 HARSLE Company Information

13.35.2 HARSLE Sheet Metal Bending Machine Product Portfolios and Specifications

13.35.3 HARSLE Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.35.4 HARSLE Main Business Overview

13.35.5 HARSLE Latest Developments

13.36 KRRASS

13.36.1 KRRASS Company Information

13.36.2 KRRASS Sheet Metal Bending Machine Product Portfolios and Specifications

13.36.3 KRRASS Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.36.4 KRRASS Main Business Overview

13.36.5 KRRASS Latest Developments

13.37 Foshan Ragos NC Equipment

13.37.1 Foshan Ragos NC Equipment Company Information

13.37.2 Foshan Ragos NC Equipment Sheet Metal Bending Machine Product

Portfolios and Specifications

13.37.3 Foshan Ragos NC Equipment Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.37.4 Foshan Ragos NC Equipment Main Business Overview

13.37.5 Foshan Ragos NC Equipment Latest Developments

13.38 Tianshui Metalforming

13.38.1 Tianshui Metalforming Company Information

13.38.2 Tianshui Metalforming Sheet Metal Bending Machine Product Portfolios and Specifications

13.38.3 Tianshui Metalforming Sheet Metal Bending Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.38.4 Tianshui Metalforming Main Business Overview

13.38.5 Tianshui Metalforming Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Sheet Metal Bending Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Sheet Metal Bending Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Precision Class, ?50 tons

Table 4. Major Players of Small Class, 51?100 tons

Table 5. Major Players of Medium Class, 101?250 tons

Table 6. Major Players of Heavy-duty Class, 251?500 tons

Table 7. Major Players of Tandem Class, >500 tons

Table 8. Global Sheet Metal Bending Machine Sales by Type (2021-2026) & (Units)

Table 9. Global Sheet Metal Bending Machine Sales Market Share by Type (2021-2026)

Table 10. Global Sheet Metal Bending Machine Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Sheet Metal Bending Machine Revenue Market Share by Type (2021-2026)

Table 12. Global Sheet Metal Bending Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 13. Major Players of Air Bending

Table 14. Major Players of Bottoming

Table 15. Major Players of Coining

Table 16. Global Sheet Metal Bending Machine Sales by Technology (2021-2026) & (Units)

Table 17. Global Sheet Metal Bending Machine Sales Market Share by Technology (2021-2026)

Table 18. Global Sheet Metal Bending Machine Revenue by Technology (2021-2026) & (\$ million)

Table 19. Global Sheet Metal Bending Machine Revenue Market Share by Technology (2021-2026)

Table 20. Global Sheet Metal Bending Machine Sale Price by Technology (2021-2026) & (US\$/Unit)

Table 21. Major Players of Semi-automatic

Table 22. Major Players of Automatic

Table 23. Global Sheet Metal Bending Machine Sales by Automation (2021-2026) & (Units)

Table 24. Global Sheet Metal Bending Machine Sales Market Share by Automation (2021-2026)

Table 25. Global Sheet Metal Bending Machine Revenue by Automation (2021-2026) & (\$ million)

Table 26. Global Sheet Metal Bending Machine Revenue Market Share by Automation (2021-2026)

Table 27. Global Sheet Metal Bending Machine Sale Price by Automation (2021-2026) & (US\$/Unit)

Table 28. Global Sheet Metal Bending Machine Sale by Application (2021-2026) & (Units)

Table 29. Global Sheet Metal Bending Machine Sale Market Share by Application (2021-2026)

Table 30. Global Sheet Metal Bending Machine Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Sheet Metal Bending Machine Revenue Market Share by Application (2021-2026)

Table 32. Global Sheet Metal Bending Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Sheet Metal Bending Machine Sales by Company (2021-2026) & (Units)

Table 34. Global Sheet Metal Bending Machine Sales Market Share by Company (2021-2026)

Table 35. Global Sheet Metal Bending Machine Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Sheet Metal Bending Machine Revenue Market Share by Company (2021-2026)

Table 37. Global Sheet Metal Bending Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Sheet Metal Bending Machine Producing Area Distribution and Sales Area

Table 39. Players Sheet Metal Bending Machine Products Offered

Table 40. Sheet Metal Bending Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Sheet Metal Bending Machine Sales by Geographic Region (2021-2026) & (Units)

Table 44. Global Sheet Metal Bending Machine Sales Market Share Geographic Region (2021-2026)

Table 45. Global Sheet Metal Bending Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Sheet Metal Bending Machine Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Sheet Metal Bending Machine Sales by Country/Region (2021-2026) & (Units)

Table 48. Global Sheet Metal Bending Machine Sales Market Share by Country/Region (2021-2026)

Table 49. Global Sheet Metal Bending Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Sheet Metal Bending Machine Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Sheet Metal Bending Machine Sales by Country (2021-2026) & (Units)

Table 52. Americas Sheet Metal Bending Machine Sales Market Share by Country (2021-2026)

Table 53. Americas Sheet Metal Bending Machine Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Sheet Metal Bending Machine Sales by Type (2021-2026) & (Units)

Table 55. Americas Sheet Metal Bending Machine Sales by Application (2021-2026) & (Units)

Table 56. APAC Sheet Metal Bending Machine Sales by Region (2021-2026) & (Units)

Table 57. APAC Sheet Metal Bending Machine Sales Market Share by Region (2021-2026)

Table 58. APAC Sheet Metal Bending Machine Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Sheet Metal Bending Machine Sales by Type (2021-2026) & (Units)

Table 60. APAC Sheet Metal Bending Machine Sales by Application (2021-2026) & (Units)

Table 61. Europe Sheet Metal Bending Machine Sales by Country (2021-2026) & (Units)

Table 62. Europe Sheet Metal Bending Machine Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Sheet Metal Bending Machine Sales by Type (2021-2026) & (Units)

Table 64. Europe Sheet Metal Bending Machine Sales by Application (2021-2026) & (Units)

Table 65. Middle East & Africa Sheet Metal Bending Machine Sales by Country (2021-2026) & (Units)

Table 66. Middle East & Africa Sheet Metal Bending Machine Revenue Market Share by

Country (2021-2026)

Table 67. Middle East & Africa Sheet Metal Bending Machine Sales by Type (2021-2026) & (Units)

Table 68. Middle East & Africa Sheet Metal Bending Machine Sales by Application (2021-2026) & (Units)

Table 69. Key Market Drivers & Growth Opportunities of Sheet Metal Bending Machine

Table 70. Key Market Challenges & Risks of Sheet Metal Bending Machine

Table 71. Key Industry Trends of Sheet Metal Bending Machine

Table 72. Sheet Metal Bending Machine Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Sheet Metal Bending Machine Distributors List

Table 75. Sheet Metal Bending Machine Customer List

Table 76. Global Sheet Metal Bending Machine Sales Forecast by Region (2027-2032) & (Units)

Table 77. Global Sheet Metal Bending Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Sheet Metal Bending Machine Sales Forecast by Country (2027-2032) & (Units)

Table 79. Americas Sheet Metal Bending Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Sheet Metal Bending Machine Sales Forecast by Region (2027-2032) & (Units)

Table 81. APAC Sheet Metal Bending Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Sheet Metal Bending Machine Sales Forecast by Country (2027-2032) & (Units)

Table 83. Europe Sheet Metal Bending Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Sheet Metal Bending Machine Sales Forecast by Country (2027-2032) & (Units)

Table 85. Middle East & Africa Sheet Metal Bending Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Sheet Metal Bending Machine Sales Forecast by Type (2027-2032) & (Units)

Table 87. Global Sheet Metal Bending Machine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Sheet Metal Bending Machine Sales Forecast by Application (2027-2032) & (Units)

Table 89. Global Sheet Metal Bending Machine Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 90. AMADA Co., Ltd. Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 91. AMADA Co., Ltd. Sheet Metal Bending Machine Product Portfolios and Specifications

Table 92. AMADA Co., Ltd. Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. AMADA Co., Ltd. Main Business

Table 94. AMADA Co., Ltd. Latest Developments

Table 95. TRUMPF SE + Co. KG Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 96. TRUMPF SE + Co. KG Sheet Metal Bending Machine Product Portfolios and Specifications

Table 97. TRUMPF SE + Co. KG Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. TRUMPF SE + Co. KG Main Business

Table 99. TRUMPF SE + Co. KG Latest Developments

Table 100. Bystronic AG Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 101. Bystronic AG Sheet Metal Bending Machine Product Portfolios and Specifications

Table 102. Bystronic AG Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Bystronic AG Main Business

Table 104. Bystronic AG Latest Developments

Table 105. Salvagnini Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 106. Salvagnini Sheet Metal Bending Machine Product Portfolios and Specifications

Table 107. Salvagnini Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Salvagnini Main Business

Table 109. Salvagnini Latest Developments

Table 110. LVD Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 111. LVD Sheet Metal Bending Machine Product Portfolios and Specifications

Table 112. LVD Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. LVD Main Business

Table 114. LVD Latest Developments

Table 115. Durma Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 116. Durma Sheet Metal Bending Machine Product Portfolios and Specifications

Table 117. Durma Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Durma Main Business

Table 119. Durma Latest Developments

Table 120. Prima Power Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 121. Prima Power Sheet Metal Bending Machine Product Portfolios and Specifications

Table 122. Prima Power Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Prima Power Main Business

Table 124. Prima Power Latest Developments

Table 125. Yawei Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 126. Yawei Sheet Metal Bending Machine Product Portfolios and Specifications

Table 127. Yawei Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Yawei Main Business

Table 129. Yawei Latest Developments

Table 130. SafanDarley Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 131. SafanDarley Sheet Metal Bending Machine Product Portfolios and Specifications

Table 132. SafanDarley Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. SafanDarley Main Business

Table 134. SafanDarley Latest Developments

Table 135. Cincinnati Incorporated Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 136. Cincinnati Incorporated Sheet Metal Bending Machine Product Portfolios and Specifications

Table 137. Cincinnati Incorporated Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Cincinnati Incorporated Main Business

Table 139. Cincinnati Incorporated Latest Developments

Table 140. Ermaksan Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 141. Ermaksan Sheet Metal Bending Machine Product Portfolios and Specifications

Table 142. Ermaksan Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Ermaksan Main Business

Table 144. Ermaksan Latest Developments

Table 145. Baykal Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 146. Baykal Sheet Metal Bending Machine Product Portfolios and Specifications

Table 147. Baykal Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Baykal Main Business

Table 149. Baykal Latest Developments

Table 150. Accurpress Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 151. Accurpress Sheet Metal Bending Machine Product Portfolios and Specifications

Table 152. Accurpress Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Accurpress Main Business

Table 154. Accurpress Latest Developments

Table 155. Yangli Group Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 156. Yangli Group Sheet Metal Bending Machine Product Portfolios and Specifications

Table 157. Yangli Group Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Yangli Group Main Business

Table 159. Yangli Group Latest Developments

Table 160. Dener Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 161. Dener Sheet Metal Bending Machine Product Portfolios and Specifications

Table 162. Dener Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Dener Main Business

Table 164. Dener Latest Developments

Table 165. MVD Basic Information, Sheet Metal Bending Machine Manufacturing Base,

Sales Area and Its Competitors

Table 166. MVD Sheet Metal Bending Machine Product Portfolios and Specifications

Table 167. MVD Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. MVD Main Business

Table 169. MVD Latest Developments

Table 170. Komatsu Industries Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 171. Komatsu Industries Sheet Metal Bending Machine Product Portfolios and Specifications

Table 172. Komatsu Industries Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Komatsu Industries Main Business

Table 174. Komatsu Industries Latest Developments

Table 175. Muratec Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 176. Muratec Sheet Metal Bending Machine Product Portfolios and Specifications

Table 177. Muratec Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. Muratec Main Business

Table 179. Muratec Latest Developments

Table 180. JFY Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 181. JFY Sheet Metal Bending Machine Product Portfolios and Specifications

Table 182. JFY Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. JFY Main Business

Table 184. JFY Latest Developments

Table 185. Gasparini Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 186. Gasparini Sheet Metal Bending Machine Product Portfolios and Specifications

Table 187. Gasparini Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 188. Gasparini Main Business

Table 189. Gasparini Latest Developments

Table 190. Euromac Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 191. Euromac Sheet Metal Bending Machine Product Portfolios and

Specifications

Table 192. Euromac Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 193. Euromac Main Business

Table 194. Euromac Latest Developments

Table 195. HACO Group Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 196. HACO Group Sheet Metal Bending Machine Product Portfolios and Specifications

Table 197. HACO Group Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 198. HACO Group Main Business

Table 199. HACO Group Latest Developments

Table 200. ADIRA Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 201. ADIRA Sheet Metal Bending Machine Product Portfolios and Specifications

Table 202. ADIRA Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 203. ADIRA Main Business

Table 204. ADIRA Latest Developments

Table 205. Pacific Press Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 206. Pacific Press Sheet Metal Bending Machine Product Portfolios and Specifications

Table 207. Pacific Press Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 208. Pacific Press Main Business

Table 209. Pacific Press Latest Developments

Table 210. RAS Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 211. RAS Sheet Metal Bending Machine Product Portfolios and Specifications

Table 212. RAS Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 213. RAS Main Business

Table 214. RAS Latest Developments

Table 215. Schröder Group Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 216. Schröder Group Sheet Metal Bending Machine Product Portfolios and Specifications

Table 217. Schröder Group Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 218. Schröder Group Main Business

Table 219. Schröder Group Latest Developments

Table 220. CIDAN Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 221. CIDAN Sheet Metal Bending Machine Product Portfolios and Specifications

Table 222. CIDAN Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 223. CIDAN Main Business

Table 224. CIDAN Latest Developments

Table 225. Energy Mission Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 226. Energy Mission Sheet Metal Bending Machine Product Portfolios and Specifications

Table 227. Energy Mission Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 228. Energy Mission Main Business

Table 229. Energy Mission Latest Developments

Table 230. Wuxi Shenchong Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 231. Wuxi Shenchong Sheet Metal Bending Machine Product Portfolios and Specifications

Table 232. Wuxi Shenchong Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 233. Wuxi Shenchong Main Business

Table 234. Wuxi Shenchong Latest Developments

Table 235. Han's Laser Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 236. Han's Laser Sheet Metal Bending Machine Product Portfolios and Specifications

Table 237. Han's Laser Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 238. Han's Laser Main Business

Table 239. Han's Laser Latest Developments

Table 240. DeraTech Suzhou Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 241. DeraTech Suzhou Sheet Metal Bending Machine Product Portfolios and Specifications

Table 242. DeraTech Suzhou Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 243. DeraTech Suzhou Main Business

Table 244. DeraTech Suzhou Latest Developments

Table 245. ACCURL Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 246. ACCURL Sheet Metal Bending Machine Product Portfolios and Specifications

Table 247. ACCURL Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 248. ACCURL Main Business

Table 249. ACCURL Latest Developments

Table 250. AIZAWA Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 251. AIZAWA Sheet Metal Bending Machine Product Portfolios and Specifications

Table 252. AIZAWA Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 253. AIZAWA Main Business

Table 254. AIZAWA Latest Developments

Table 255. RAYMAX Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 256. RAYMAX Sheet Metal Bending Machine Product Portfolios and Specifications

Table 257. RAYMAX Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 258. RAYMAX Main Business

Table 259. RAYMAX Latest Developments

Table 260. HARSLE Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 261. HARSLE Sheet Metal Bending Machine Product Portfolios and Specifications

Table 262. HARSLE Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 263. HARSLE Main Business

Table 264. HARSLE Latest Developments

Table 265. KRRASS Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 266. KRRASS Sheet Metal Bending Machine Product Portfolios and

Specifications

Table 267. KRRASS Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 268. KRRASS Main Business

Table 269. KRRASS Latest Developments

Table 270. Foshan Ragos NC Equipment Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 271. Foshan Ragos NC Equipment Sheet Metal Bending Machine Product Portfolios and Specifications

Table 272. Foshan Ragos NC Equipment Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 273. Foshan Ragos NC Equipment Main Business

Table 274. Foshan Ragos NC Equipment Latest Developments

Table 275. Tianshui Metalforming Basic Information, Sheet Metal Bending Machine Manufacturing Base, Sales Area and Its Competitors

Table 276. Tianshui Metalforming Sheet Metal Bending Machine Product Portfolios and Specifications

Table 277. Tianshui Metalforming Sheet Metal Bending Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 278. Tianshui Metalforming Main Business

Table 279. Tianshui Metalforming Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Sheet Metal Bending Machine
- Figure 2. Sheet Metal Bending Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Sheet Metal Bending Machine Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Sheet Metal Bending Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Sheet Metal Bending Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Sheet Metal Bending Machine Sales Market Share by Country/Region (2025)
- Figure 10. Sheet Metal Bending Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Precision Class, ?50 tons
- Figure 12. Product Picture of Small Class, 51?100 tons
- Figure 13. Product Picture of Medium Class, 101?250 tons
- Figure 14. Product Picture of Heavy-duty Class, 251?500 tons
- Figure 15. Product Picture of Tandem Class, >500 tons
- Figure 16. Global Sheet Metal Bending Machine Sales Market Share by Type in 2026
- Figure 17. Global Sheet Metal Bending Machine Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Air Bending
- Figure 19. Product Picture of Bottoming
- Figure 20. Product Picture of Coining
- Figure 21. Global Sheet Metal Bending Machine Sales Market Share by Technology in 2026
- Figure 22. Global Sheet Metal Bending Machine Revenue Market Share by Technology (2021-2026)
- Figure 23. Product Picture of Semi-automatic
- Figure 24. Product Picture of Automatic
- Figure 25. Global Sheet Metal Bending Machine Sales Market Share by Automation in 2026
- Figure 26. Global Sheet Metal Bending Machine Revenue Market Share by Automation (2021-2026)
- Figure 27. Sheet Metal Bending Machine Consumed in Aerospace

Figure 28. Global Sheet Metal Bending Machine Market: Aerospace (2021-2026) & (Units)

Figure 29. Sheet Metal Bending Machine Consumed in Automotive

Figure 30. Global Sheet Metal Bending Machine Market: Automotive (2021-2026) & (Units)

Figure 31. Sheet Metal Bending Machine Consumed in Others

Figure 32. Global Sheet Metal Bending Machine Market: Others (2021-2026) & (Units)

Figure 33. Global Sheet Metal Bending Machine Sale Market Share by Application (2025)

Figure 34. Global Sheet Metal Bending Machine Revenue Market Share by Application in 2025

Figure 35. Sheet Metal Bending Machine Sales by Company in 2025 (Units)

Figure 36. Global Sheet Metal Bending Machine Sales Market Share by Company in 2025

Figure 37. Sheet Metal Bending Machine Revenue by Company in 2025 (\$ millions)

Figure 38. Global Sheet Metal Bending Machine Revenue Market Share by Company in 2025

Figure 39. Global Sheet Metal Bending Machine Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Sheet Metal Bending Machine Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Sheet Metal Bending Machine Sales 2021-2026 (Units)

Figure 42. Americas Sheet Metal Bending Machine Revenue 2021-2026 (\$ millions)

Figure 43. APAC Sheet Metal Bending Machine Sales 2021-2026 (Units)

Figure 44. APAC Sheet Metal Bending Machine Revenue 2021-2026 (\$ millions)

Figure 45. Europe Sheet Metal Bending Machine Sales 2021-2026 (Units)

Figure 46. Europe Sheet Metal Bending Machine Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Sheet Metal Bending Machine Sales 2021-2026 (Units)

Figure 48. Middle East & Africa Sheet Metal Bending Machine Revenue 2021-2026 (\$ millions)

Figure 49. Americas Sheet Metal Bending Machine Sales Market Share by Country in 2025

Figure 50. Americas Sheet Metal Bending Machine Revenue Market Share by Country (2021-2026)

Figure 51. Americas Sheet Metal Bending Machine Sales Market Share by Type (2021-2026)

Figure 52. Americas Sheet Metal Bending Machine Sales Market Share by Application (2021-2026)

Figure 53. United States Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$

millions)

Figure 54. Canada Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Sheet Metal Bending Machine Sales Market Share by Region in 2025

Figure 58. APAC Sheet Metal Bending Machine Revenue Market Share by Region (2021-2026)

Figure 59. APAC Sheet Metal Bending Machine Sales Market Share by Type (2021-2026)

Figure 60. APAC Sheet Metal Bending Machine Sales Market Share by Application (2021-2026)

Figure 61. China Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Sheet Metal Bending Machine Sales Market Share by Country in 2025

Figure 69. Europe Sheet Metal Bending Machine Revenue Market Share by Country (2021-2026)

Figure 70. Europe Sheet Metal Bending Machine Sales Market Share by Type (2021-2026)

Figure 71. Europe Sheet Metal Bending Machine Sales Market Share by Application (2021-2026)

Figure 72. Germany Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Sheet Metal Bending Machine Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Sheet Metal Bending Machine Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Sheet Metal Bending Machine Sales Market Share by Application (2021-2026)

Figure 80. Egypt Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Sheet Metal Bending Machine Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Sheet Metal Bending Machine in 2026

Figure 86. Manufacturing Process Analysis of Sheet Metal Bending Machine

Figure 87. Industry Chain Structure of Sheet Metal Bending Machine

Figure 88. Channels of Distribution

Figure 89. Global Sheet Metal Bending Machine Sales Market Forecast by Region (2027-2032)

Figure 90. Global Sheet Metal Bending Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Sheet Metal Bending Machine Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Sheet Metal Bending Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Sheet Metal Bending Machine Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Sheet Metal Bending Machine Revenue Market Share Forecast by Application (2027-2032)

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