

# Global Sheet-Fed Square Bottom Paper Bag Machine Market Growth 2026-2032

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## Abstracts

The global Sheet-Fed Square Bottom Paper Bag Machine market size is predicted to grow from US\$ 64.66 million in 2025 to US\$ 88.35 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Sheet-Fed Square Bottom Paper Bag Machine is a specialized converting machine that uses pre-cut paper sheets to produce square-bottom paper bags or premium shopping bags through feeding, positioning, folding, tube forming, bottom folding, gluing, pressing, and final forming. It is mainly used for apparel retail bags, gift bags, premium shopping bags, food packaging bags, and selected high-end branded packaging applications. In a strict statistical scope, this category normally excludes roll-fed square bottom paper bag machines, V-bottom bag machines, and stand-alone handle pasting auxiliaries. Upstream inputs mainly include steel fabrications and castings, servo motors, PLC and HMI control systems, bearings and transmission parts, photoelectric sensors, pneumatic components, gluing systems, and vacuum conveying modules. Major downstream customers include paper bag converters, printing and packaging companies, premium shopping bag manufacturers, food and bakery packaging suppliers, and contract packaging producers serving brand owners. Based on ex-factory pricing, the global nameplate capacity of sheet-fed square bottom paper bag machines is estimated at 612 units in 2025, with global sales of about 427 units, an average ex-factory price of around USD 154.6 thousand per unit, and an industry gross margin generally in the range of 22%-30%.

The current market remains in a steady development stage, supported mainly by the continued expansion of premium shopping bags, gift bags, and food packaging bags, as well as rising demand from brand owners for better paper packaging quality and appearance consistency. Competition is no longer driven only by price, but is

increasingly centered on machine stability, automation level, changeover efficiency, and overall service capability. The high-end segment pays more attention to reliable operation and finished bag quality, while the mid-range segment focuses more on cost performance, delivery time, and maintenance support, resulting in a clearly layered competitive structure across regions.

From the supply side, the industry is moving from stand-alone machine sales toward integrated competition based on equipment, process capability, and service support. Customers are paying more attention to how well the machine can handle different paper grades, bag formats, and process requirements, while also evaluating setup efficiency, waste control, labor dependence, and long-term operating cost. For established paper bag converters, the machine must not only run, but also deliver stable and efficient output for mid-to-high-end products, which gives greater advantage to suppliers with stronger technical accumulation, process experience, and after-sales systems.

In terms of future trends, the market is expected to continue developing toward higher automation, greater flexibility, premium bag specialization, and smarter operation. As order patterns increasingly shift toward multiple specifications, smaller batches, and faster switching, machine suppliers will need to improve changeover speed, reduce downtime, and enhance compatibility with thick paper, white board, coated paper, and selected specialty substrates. At the same time, features such as remote diagnostics, fault warning, and modular upgrading will become more important and will gradually turn into key factors in high-end purchasing decisions.

The main growth drivers come from the replacement of plastic packaging, the upgrading of retail and consumer brand packaging, and the continuous expansion of food service and e-commerce paper packaging demand. However, the industry still faces several practical constraints, including relatively high initial investment, higher requirements for operators and maintenance personnel, significant differences in customer demand across regions, and the sensitivity of some small and medium-sized buyers to payback periods. Overall, the market still has a solid development foundation, but the manufacturers most likely to remain competitive are those that can combine stable machine performance with mature process support and fast service response.

LP Information, Inc. (LPI) ' newest research report, the "Sheet-Fed Square Bottom Paper Bag Machine Industry Forecast" looks at past sales and reviews total world Sheet-Fed Square Bottom Paper Bag Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Sheet-Fed Square

Bottom Paper Bag Machine sales for 2026 through 2032. With Sheet-Fed Square Bottom Paper Bag Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sheet-Fed Square Bottom Paper Bag Machine industry.

This Insight Report provides a comprehensive analysis of the global Sheet-Fed Square Bottom Paper Bag Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sheet-Fed Square Bottom Paper Bag Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sheet-Fed Square Bottom Paper Bag Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sheet-Fed Square Bottom Paper Bag Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sheet-Fed Square Bottom Paper Bag Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Sheet-Fed Square Bottom Paper Bag Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Handle Integration Function:

Machine with Inline Handle Unit

Machine without Handle Unit

### Segmentation by Finished Bag Size Range:

Small Format

Medium Format

Large Format

### Segmentation by Application:

Retail

Food

Apparel

Other

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NEWPACK Machinery

Sunhope Packaging Machinery

Newlong Machine Works

NBG Printographic Machinery

KORO

Jiangsu Fangbang Machinery

Zhejiang Zenbo Printing Machinery

Jiangsu Nanjiang Machinery

Zhejiang Ounuo Machinery

Pinghu BindEx Machinery

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Sheet-Fed Square Bottom Paper Bag Machine market?

What factors are driving Sheet-Fed Square Bottom Paper Bag Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sheet-Fed Square Bottom Paper Bag Machine market opportunities vary by end market size?

How does Sheet-Fed Square Bottom Paper Bag Machine break out by Type, by Application?

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