

# Global Shed Plastic Film Market Growth 2026-2032

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## Abstracts

The global Shed Plastic Film market size is predicted to grow from US\$ 25909 million in 2025 to US\$ 35060 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Global sales of shed plastic film reached 1,658,000 tons in 2025, with an average price of US\$15,970 per ton.

Shed plastic film refers to functional plastic film used to cover the framework of greenhouses or plastic tunnels. It is typically made of polymer materials and possesses functions such as light transmission, heat insulation, moisture retention, rain protection, and microclimate regulation, providing a controlled growing environment for crops. It is a core covering material for facility agriculture and is widely used in off-season cultivation and seedling protection of vegetables, flowers, fruits, and other crops.

The main raw materials for shed plastic film are low-density polyethylene (LDPE) and linear low-density polyethylene (LLDPE) as matrix resins, accounting for 85-95%. High-quality products often use imported LLDPE to ensure mechanical properties and weather resistance. To improve the film's toughness, light transmittance, and heat insulation performance, it is usually blended with 5-15% EVA, PVC, or metallocene polyethylene (mPE) for modification. In terms of functionality, 3-8% of functional masterbatches are required in the formulation, including light stabilizers (HALS), anti-dripping agents (surfactants), heat-retaining agents (infrared blocking agents), UV absorbers, and anti-fogging agents. These additive systems determine the film's anti-aging lifespan, anti-condensation performance, and light and temperature regulation capabilities.

This industry is a raw material-driven commodity processing industry, characterized by a cost structure of 'extremely high raw material proportion and relatively low processing

added value.' Raw material costs account for 70-75% of total costs, with the price fluctuations of base resins (PE, EVA, etc.) significantly linked to the international crude oil market, making them a key variable for cost control. Functional masterbatches and coating additives account for 8-10%, a relatively small percentage but with high technological barriers, directly impacting product pricing power. Processing and manufacturing costs (electricity, labor, equipment depreciation) account for only 10-12%, reflecting the industry's relatively low capital intensity but significant economies of scale; the remainder consists of packaging, transportation, and management costs. Due to high product homogeneity and intense market competition, the industry's average gross profit margin remains at only 12-15%. Corporate profitability primarily relies on raw material procurement cost control and the marginal benefits of economies of scale.

LP Information, Inc. (LPI) ' newest research report, the "Shed Plastic Film Industry Forecast" looks at past sales and reviews total world Shed Plastic Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Shed Plastic Film sales for 2026 through 2032. With Shed Plastic Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Shed Plastic Film industry.

This Insight Report provides a comprehensive analysis of the global Shed Plastic Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Shed Plastic Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Shed Plastic Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shed Plastic Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shed Plastic Film.

This report presents a comprehensive overview, market shares, and growth opportunities of Shed Plastic Film market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

High Grade

Middle Grade

Low Grade

### Segmentation by Material Type:

PVC Film

PE Film

EVA Film

PO Film

Other

### Segmentation by Number of Layers:

Single-Layer Film

Double-Layer Inflatable Film

Multi-Layer Co-Extruded Film

### Segmentation by Application:

Crops

Vegetables and Fruits

Flowers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amcor

Dow

The Plastics Group

Trioplast

Armando Alvarez

Polypak

Barbier Group

Plastika Kritis

Rani Plast

Agriplast

JIANYUANCHUN

Xuri Plastics

Kelun Plastics Group

Xifeng Plastics

Qingzhou Luguan Plastic

Gansu Fuyu Plastic

Shandong Qingtian Plastics

Beijing Huadun Plastics

Henan Yinfeng Plastic

Shandong Dongda Plastic

Mingri Holdings

Jinan New Three Plastics

Jiangsu Zhixin Plastic Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Shed Plastic Film market?

What factors are driving Shed Plastic Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Shed Plastic Film market opportunities vary by end market size?

How does Shed Plastic Film break out by Type, by Application?

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