

Global Shaftline Condition Monitoring System Market Growth 2026-2032

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Abstracts

The global Shaftline Condition Monitoring System market size is predicted to grow from US\$ 458 million in 2025 to US\$ 775 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

A Marine Shaftline Condition Monitoring System is a permanently installed hardware and software system designed to monitor the mechanical condition, transmitted power and operating behavior of a ship's propulsion shaftline.

The monitored shaftline normally extends from the main engine or reduction gearbox output through the intermediate shaft, line-shaft bearings, stern tube, tailshaft and propeller. Depending on system configuration, the monitored parameters may include torque, rotational speed, shaft power, axial thrust, torsional vibration, lateral vibration, shaft orbit, whirling, axial or radial displacement, bearing temperature, bearing load and stern-tube lubrication conditions.

Torque and shaft-power systems typically use bonded strain gauges, optical phase-displacement measurement, magnetic measurement, vibrating-strip technology or other non-contact measurement principles. Vibration and orbit systems normally use proximity probes, accelerometers, speed references and multi-channel data-acquisition equipment.

The system continuously records measurements, compares them with operating limits or baseline behavior and provides trends, alarms, diagnostic information or predictive-maintenance recommendations. Data may be displayed locally or integrated with the vessel's integrated automation system, machinery-control system, performance-monitoring platform or shore-based fleet center.

The 2025 ASP is US\$36,000 per system, global sales volume is approximately 13,000 systems, and the estimated average gross margin is approximately 39%.

The upstream chain includes strain gauges, optical sensors, slotted or magnetic wheels, proximity probes, accelerometers, temperature sensors, oil-condition sensors, signal conditioners, telemetry modules, data-acquisition cards, industrial computers and marine displays. Midstream activities include mechanical design, sensor installation design, signal-processing development, torsional-analysis software, calibration, baseline establishment, marine environmental testing, electromagnetic-compatibility testing, cybersecurity configuration, class approval and onboard commissioning. Downstream users mainly include merchant-vessel owners, shipyards, cruise and ferry operators, offshore-vessel operators, naval organizations, coast guards, ship-management companies and marine equipment service providers.

The market is shifting from basic shaft-power measurement toward integrated mechanical-condition monitoring. Shaft power remains important for propulsion-efficiency analysis, but operators increasingly want to know whether changes in power are caused by hull resistance, propeller condition, shaft misalignment, bearing load, torsional vibration or drivetrain damage.

Shaft-power meters are becoming an important data source for EEXI, CII, ShaPoLi and vessel-performance platforms. Trelleborg, Aquametro and Danelec all provide shaft-power or ShaPoLi systems designed for connection to vessel monitoring and reporting platforms.

Condition monitoring requires higher-frequency information than conventional daily-performance reporting. Average shaft power may appear normal while instantaneous angular speed, torque ripple or torsional harmonics indicate an emerging mechanical problem.

Kongsberg MetaPower Quad calculates torque and power at fine angular intervals and prepares data for torsional analysis. Neptunus TorqueSense also evaluates torsional vibration, shock loads and harmonics in addition to conventional torque and speed.

Torsional vibration remains an important risk in propulsion systems with diesel engines, flexible couplings, gearboxes, propellers, shaft generators and hybrid drives. Changes in firing order, propeller loading, cylinder balance or drivetrain stiffness can alter the torsional response.

Lateral shaft motion and whirling are receiving greater attention because they provide direct information about the relationship between the shaft and its bearings. W?rtsil?'s system monitors vibration, whirling and orbiting in real time, allowing changes in the shaft's dynamic motion to be compared across operating conditions.

Bearing temperature remains widely used because it is relatively simple and accepted by classification practices. However, temperature may rise only after lubrication, load or alignment problems have already developed.

Research and advanced monitoring concepts increasingly focus on direct bearing reaction load and shaft-misalignment angle. These parameters can provide earlier evidence of alignment changes than bearing temperature alone.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Shaftline Condition Monitoring System Industry Forecast" looks at past sales and reviews total world Shaftline Condition Monitoring System sales in 2025, providing a comprehensive analysis by region and market sector of projected Shaftline Condition Monitoring System sales for 2026 through 2032. With Shaftline Condition Monitoring System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Shaftline Condition Monitoring System industry.

This Insight Report provides a comprehensive analysis of the global Shaftline Condition Monitoring System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Shaftline Condition Monitoring System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Shaftline Condition Monitoring System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shaftline Condition Monitoring System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shaftline Condition

Monitoring System.

This report presents a comprehensive overview, market shares, and growth opportunities of Shaftline Condition Monitoring System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Diesel Mechanical Propulsion

Diesel-Electric Propulsion

Gas / Dual-Fuel Propulsion

Hybrid Propulsion

Electric Propulsion

Segmentation by Shaftline Configuration:

Single-Shaft System

Twin-Shaft System

Multi-Shaft System

Segmentation by Monitoring Depth:

Shaft Power Monitoring Only

Power + Torque Monitoring

Others

Segmentation by Application:

Merchant Ships

Passenger Ships

Offshore & Work Vessels

Naval & Government Vessels

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wartsila Corporation

Kongsberg Maritime AS

VAF Instruments B.V.

Hoppe Marine GmbH

Datum Electronics Ltd.

Danelec Marine A/S

Neptunus Power Plant Services Pvt. Ltd.

Shoyo Engineering Co., Ltd.

AB SKF

Baker Hughes Company (Bently Nevada)

Emerson Electric Co.

Parker Hannifin Corporation (Meggitt/Vibro-Meter)

Hottinger Br el & Kj r GmbH (HBK)

Trelleborg AB

Aquametro Oil & Marine AG

Key Questions Addressed in this Report

What is the 10-year outlook for the global Shaftline Condition Monitoring System market?

What factors are driving Shaftline Condition Monitoring System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Shaftline Condition Monitoring System market opportunities vary by end market size?

How does Shaftline Condition Monitoring System break out by Type, by Application?

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