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Global Shaft-mounted Gearbox Market Growth 2026-2032

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Abstracts

The global Shaft-mounted Gearbox market size is predicted to grow from US$ 3890 million in 2025 to US$ 5249 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

A shaft-mounted gearbox is a type of reduction and torque-amplification unit installed directly on the driven shaft of industrial equipment, using either a suspended or clamp-on mounting structure to achieve compact installation, easy maintenance, and efficient power transmission. It is widely applied in conveyors, bulk-material handling systems, building-materials machinery, mining equipment, chemical processing lines, and general industrial machines. Its upstream supply chain relies on alloy structural steels, gear steels, bearing steels, gray and ductile iron, supported by forgings, castings, heat-treated components, and precision-ground gear parts; key components include high-precision helical or bevel gears, heavy-duty roller bearings, wear-resistant seals, one-piece or split cast housings, locking bushings, and lubrication assemblies, typically provided by established metal-material suppliers, regional casting and forging enterprises, specialized gear-machining and heat-treatment facilities, and sealing and lubrication component suppliers. The shaft-mounted configuration places higher demands on load-carrying capacity, housing rigidity, axial locking reliability, and long-term wear resistance, leading midstream manufacturers to enhance gear accuracy, optimize structural design, strengthen surface treatments, and improve lubrication systems to ensure reliable performance under heavy load, dust, humidity, and impact conditions. In 2024, global production capacity for shaft-mounted gearboxes reached 1,500,000 units, with 1,351,228 units sold; the average unit price was USD 2,850, and corporate gross margins generally ranged from 25% to 40%.

United States market for Shaft-mounted Gearbox is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Shaft-mounted Gearbox is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Shaft-mounted Gearbox is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Shaft-mounted Gearbox players cover ZF Friedrichshafen, Sew-Eurodrive, Siemens, Sumitomo Heavy Industries, Dana, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Shaft-mounted Gearbox Industry Forecast” looks at past sales and reviews total world Shaft-mounted Gearbox sales in 2025, providing a comprehensive analysis by region and market sector of projected Shaft-mounted Gearbox sales for 2026 through 2032. With Shaft-mounted Gearbox sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Shaft-mounted Gearbox industry.

This Insight Report provides a comprehensive analysis of the global Shaft-mounted Gearbox landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Shaft-mounted Gearbox portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Shaft-mounted Gearbox market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shaft-mounted Gearbox and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shaft-mounted Gearbox.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Shaft-mounted Gearbox market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Multi-Stage Gearbox

Single Stage Gearbox

Segmentation by Gear Type:

Helical Shaft-Mounted Gearbox

Bevel / Spiral Bevel Shaft-Mounted Gearbox

Planetary Shaft-Mounted Gearbox

Segmentation by Load:

Light-Duty Gearboxes

Medium-Duty Gearboxes

Heavy-Duty Gearboxes

Segmentation by Application:

Industrial Manufacturing

Mining

Construction

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Material Handling

Chemical Processing

Food & Beverage

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ZF Friedrichshafen

Sew-Eurodrive

Siemens

Sumitomo Heavy Industries

Dana

ABB

Bonfiglioli Group

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Rexnord

Regal Beloit Corporation

Cone Drive Operations

Horsburgh & Scott

Curtis Machine Company

China High Speed Transmission Equipment

Jiangsu Guomao Reducer

Chongqing Gearbox

Key Questions Addressed in this Report

What is the 10-year outlook for the global Shaft-mounted Gearbox market?

What factors are driving Shaft-mounted Gearbox market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Shaft-mounted Gearbox market opportunities vary by end market size?

How does Shaft-mounted Gearbox break out by Type, by Application?

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