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Global SFP28 (Small Form-Factor Pluggable 28) Market Growth 2026-2032

https://marketpublishers.com/r/G00652D89DDFEN.html
Date: October 2026
Pages: 160
Price: US$ 3,660.00 (Single User License)
ID: G00652D89DDFEN

Abstracts

The global SFP28 (Small Form-Factor Pluggable 28) market size is predicted to grow from US$ 1931 million in 2025 to US$ 3776 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

In 2024, global SFP28 production reached approximately 5,369 K units, with an average global market price of around US$ 335/unit.

SFP28 (Small Form-Factor Pluggable 28) is the SFP family transceiver form-factor optimized for 25G (and up to ~28G) serial links: a hot-pluggable optical/electrical module that integrates an optical sub-assembly (laser TOSA/receiver ROSA or AOC electronics), a transceiver driver/receiver IC (laser driver, TIA, CDR when needed), a PCB cage and LC (or MPO/AOC/DAC) interface. Upstream inputs are discrete optoelectronic components (VCSEL/DFB/EML lasers, photodiodes/APD, TIAs, CDR/driver ICs), optical sub-assemblies (OSAs/TOSAs/ROSAs), metal housings, PCB and passive parts, and test/assembly equipment; many suppliers vertically integrate some of these blocks. Downstream, SFP28 modules feed 25G Ethernet and 32G Fibre-Channel ports on data-center switches, servers, NICs, enterprise routers, and 5G fronthaul (CPRI/eCPRI) & carrier aggregation hardware. Typical manufacturing throughput depends on automation: modern automated assembly/test lines can range from a few thousand to tens of thousands of modules per month per line (example OEM single-line/day figures vary by vendor and shift model). Product gross profit margins vary significantly by manufacturer and product positioning, generally ranging from 20% to 50%.

United States market for SFP28 (Small Form-Factor Pluggable 28) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026

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through 2032.

China market for SFP28 (Small Form-Factor Pluggable 28) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for SFP28 (Small Form-Factor Pluggable 28) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key SFP28 (Small Form-Factor Pluggable 28) players cover Broadcom, Cisco, Coherent (Finisar), Lumentum Operations, Sumitomo Electric, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “SFP28 (Small Form-Factor Pluggable 28) Industry Forecast” looks at past sales and reviews total world SFP28 (Small Form-Factor Pluggable 28) sales in 2025, providing a comprehensive analysis by region and market sector of projected SFP28 (Small Form-Factor Pluggable 28) sales for 2026 through 2032. With SFP28 (Small Form-Factor Pluggable 28) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world SFP28 (Small Form-Factor Pluggable 28) industry.

This Insight Report provides a comprehensive analysis of the global SFP28 (Small Form-Factor Pluggable 28) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SFP28 (Small Form-Factor Pluggable 28) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global SFP28 (Small Form-Factor Pluggable 28) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SFP28 (Small Form-Factor Pluggable 28) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SFP28 (Small Form-

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Factor Pluggable 28).

This report presents a comprehensive overview, market shares, and growth opportunities of SFP28 (Small Form-Factor Pluggable 28) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

SFP28 Optical Transceiver

SFP28 AOC

SFP28 DAC

Segmentation by Application:

Data Centers

Carrier / Telecom

Enterprise Network

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Broadcom

Cisco

Coherent (Finisar)

Lumentum Operations

Sumitomo Electric

Fujitsu

Juniper Networks

NVIDIA

Dell

HPE

Molex

Amphenol

Arista Networks

Huawei

ZTE

Zhongji InnoLight

Accelink

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Eoptolink

H3C

Shenzhen Wintop Optical Technology

ModuleTek

Hisense Broadband

FS

Key Questions Addressed in this Report

What is the 10-year outlook for the global SFP28 (Small Form-Factor Pluggable 28) market?

What factors are driving SFP28 (Small Form-Factor Pluggable 28) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SFP28 (Small Form-Factor Pluggable 28) market opportunities vary by end market size?

How does SFP28 (Small Form-Factor Pluggable 28) break out by Type, by Application?

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Forecast by Application (2027-2032)

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