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Global SFP28 Optical Transceiver Market Growth 2026-2032

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Abstracts

The global SFP28 Optical Transceiver market size is predicted to grow from US$ 1246 million in 2025 to US$ 2556 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

In 2024, global SFP28 optical transceiver production reached approximately 3,597 K units, with an average global market price of around US$ 316/unit.

SFP28 optical transceiver is the SFP family pluggable optical/electrical module optimized for 25G single-lane links — a hot-pluggable module that integrates an optical sub-assembly, laser/photodiode, driver/TIA and supporting PCB/cage and LC (or MPO/AOC/DAC) interface. Upstream inputs include discrete optoelectronic parts, TIAs/driver/CDR ICs, optical subassemblies (OSAs/TOSAs/ROSAs), PCBs, metal housings and automated test/assembly equipment. Downstream it serves 25G Ethernet server NICs and switch ports, data-center leaf/spine and ToR interconnects, storage/SAN links, 5G fronthaul/midhaul and enterprise/campus aggregation. Single-line manufacturing capacity depends greatly on automation and line design — typical vendor statements range from a few thousand modules per month on semi-automated lines to tens of thousands (and in high-volume OEM/ODM sites claimed capacities can reach tens of thousands to >100k units/month across multiple lines); practical single-line/hour figures therefore vary by vendor and shift model. Product gross margins likewise vary with positioning: many mainstream module suppliers report gross/operating margins in the 15% to 25% range for commodity modules, while vertically integrated or high-end vendors (and some specialist product lines) often report substantially higher gross/operating margins (20–40%+ on higher-end lines).

United States market for SFP28 Optical Transceiver is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for SFP28 Optical Transceiver is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for SFP28 Optical Transceiver is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key SFP28 Optical Transceiver players cover Cisco, Broadcom, Coherent (Finisar), Lumentum Operations, Sumitomo Electric, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “SFP28 Optical Transceiver Industry Forecast” looks at past sales and reviews total world SFP28 Optical Transceiver sales in 2025, providing a comprehensive analysis by region and market sector of projected SFP28 Optical Transceiver sales for 2026 through 2032. With SFP28 Optical Transceiver sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world SFP28 Optical Transceiver industry.

This Insight Report provides a comprehensive analysis of the global SFP28 Optical Transceiver landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SFP28 Optical Transceiver portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global SFP28 Optical Transceiver market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SFP28 Optical Transceiver and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SFP28 Optical Transceiver.

This report presents a comprehensive overview, market shares, and growth

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opportunities of SFP28 Optical Transceiver market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

25GBASE-SR SFP28

25GBASE-LR SFP28

Other

Segmentation by Application:

Data Centers

Telecom Access Network

Enterprise Network

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

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from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Cisco

Broadcom

Coherent (Finisar)

Lumentum Operations

Sumitomo Electric

Fujitsu

Juniper Networks

NVIDIA

Dell

HPE

Molex

Amphenol

Arista Networks

Huawei

Zhongji InnoLight

Accelink

Eoptolink

H3C

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Shenzhen Wintop Optical Technology

ModuleTek

Key Questions Addressed in this Report

What is the 10-year outlook for the global SFP28 Optical Transceiver market?

What factors are driving SFP28 Optical Transceiver market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SFP28 Optical Transceiver market opportunities vary by end market size?

How does SFP28 Optical Transceiver break out by Type, by Application?

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