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Global SFP28 Direct Attach Copper (DAC) Market Growth 2026-2032

https://marketpublishers.com/r/GC953E0A86CFEN.html
Date: October 2026
Pages: 117
Price: US$ 3,660.00 (Single User License)
ID: GC953E0A86CFEN

Abstracts

The global SFP28 Direct Attach Copper (DAC) market size is predicted to grow from US$ 334 million in 2025 to US$ 806 million in 2032; it is expected to grow at a CAGR of 13.6% from 2026 to 2032.

In 2024, global SFP28 Direct Attach Copper (DAC) production reached approximately 3,574 K units, with an average global market price of around US$ 85/unit.

SFP28 Direct Attach Copper (DAC) is a factory-terminated SFP28-form twinax copper cable assembly (commonly called SFP28 DAC), designed as a low-cost, short-reach, direct-connect solution for 25Gb/s single-lane links; each end is an SFP28 style plug molded/assembled onto twinax copper (passive) or with embedded electronics (active/passive variants), offering very low latency and power compared with optical modules for short rack/row connections. Upstream inputs are copper twinax conductor and shielding, SFP28 housing/contacts, molded connector tooling, PCB/connector hardware, EMI shields and automated assembly/test equipment; downstream applications are server-to-switch and switch-to-switch short-reach links in data centers (ToR / leaf-spine), top-of-rack interconnects, 25G NIC connections, storage/SAN short links and some appliance/backplane uses. The production capacity of a single line is highly dependent on the level of automation, with semi-automated lines far lower than highly automated multi-line plants. Product gross profit margins typically range from 15% to 30%.

United States market for SFP28 Direct Attach Copper (DAC) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for SFP28 Direct Attach Copper (DAC) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for SFP28 Direct Attach Copper (DAC) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key SFP28 Direct Attach Copper (DAC) players cover Cisco, Broadcom, Juniper Networks, Fujitsu, NVIDIA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “SFP28 Direct Attach Copper (DAC) Industry Forecast” looks at past sales and reviews total world SFP28 Direct Attach Copper (DAC) sales in 2025, providing a comprehensive analysis by region and market sector of projected SFP28 Direct Attach Copper (DAC) sales for 2026 through 2032. With SFP28 Direct Attach Copper (DAC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world SFP28 Direct Attach Copper (DAC) industry.

This Insight Report provides a comprehensive analysis of the global SFP28 Direct Attach Copper (DAC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SFP28 Direct Attach Copper (DAC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global SFP28 Direct Attach Copper (DAC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SFP28 Direct Attach Copper (DAC) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SFP28 Direct Attach Copper (DAC).

This report presents a comprehensive overview, market shares, and growth

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opportunities of SFP28 Direct Attach Copper (DAC) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Passive Twinax DAC

Active Twinax DAC

Segmentation by Application:

Data Centers

Enterprise Network

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Cisco

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Broadcom

Juniper Networks

Fujitsu

NVIDIA

Dell

HPE

Molex

Amphenol

L-com

Huawei

Accelink

H3C

ModuleTek

Key Questions Addressed in this Report

What is the 10-year outlook for the global SFP28 Direct Attach Copper (DAC) market?

What factors are driving SFP28 Direct Attach Copper (DAC) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

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How do SFP28 Direct Attach Copper (DAC) market opportunities vary by end market size?

How does SFP28 Direct Attach Copper (DAC) break out by Type, by Application?

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