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Global SFP28 Active Optical Cable (AOC) Market Growth 2026-2032

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Abstracts

The global SFP28 Active Optical Cable (AOC) market size is predicted to grow from US$ 351 million in 2025 to US$ 779 million in 2032; it is expected to grow at a CAGR of 12.3% from 2026 to 2032.

In 2024, global SFP28 Active Optical Cable (AOC) production reached approximately 2,348 K units, with an average global market price of around US$ 135/unit.

SFP28 Active Optical Cable (AOC) is an SFP-family, hot-pluggable direct-attach optical cable assembly that integrates an SFP28-form optical transceiver at each end permanently mated to a short length of fiber and active electronics — effectively a factory-terminated, fixed-length optical link optimized for 25Gb/s single-lane links. Upstream inputs include optoelectronic components , optical subassemblies, transceiver driver/TIA/CDR ICs, fiber (OM3/OM4 MMF or single-mode options for special lines), PCB/cage and connector hardware, and automated assembly & test equipment. Downstream applications are data-center server-to-switch and switch-to-switch interconnects (ToR / leaf-spine), 25G server NICs, storage/SAN links and telecom fronthaul use cases that accept SFP28 ports. The production capacity of a single line is highly dependent on the level of automation, with semi-automated lines far lower than highly automated multi-line plants. Product gross profit margins typically range from 15% to 40%.

United States market for SFP28 Active Optical Cable (AOC) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for SFP28 Active Optical Cable (AOC) is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for SFP28 Active Optical Cable (AOC) is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key SFP28 Active Optical Cable (AOC) players cover Cisco, Broadcom, Coherent (Finisar), Juniper Networks, Sumitomo Electric, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “SFP28 Active Optical Cable (AOC) Industry Forecast” looks at past sales and reviews total world SFP28 Active Optical Cable (AOC) sales in 2025, providing a comprehensive analysis by region and market sector of projected SFP28 Active Optical Cable (AOC) sales for 2026 through 2032. With SFP28 Active Optical Cable (AOC) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world SFP28 Active Optical Cable (AOC) industry.

This Insight Report provides a comprehensive analysis of the global SFP28 Active Optical Cable (AOC) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SFP28 Active Optical Cable (AOC) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global SFP28 Active Optical Cable (AOC) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SFP28 Active Optical Cable (AOC) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SFP28 Active Optical Cable (AOC).

This report presents a comprehensive overview, market shares, and growth opportunities of SFP28 Active Optical Cable (AOC) market by product type, application,

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key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Short-Reach MMF AOC

Extended-Reach / Special AOC

Segmentation by Application:

Data Center Interconnect

Server Network Interface Cards

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Cisco

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Broadcom

Coherent (Finisar)

Juniper Networks

Sumitomo Electric

NVIDIA

Dell

HPE

Molex

Amphenol

Huawei

Zhongji InnoLight

Accelink

Eoptolink

H3C

ModuleTek

Key Questions Addressed in this Report

What is the 10-year outlook for the global SFP28 Active Optical Cable (AOC) market?

What factors are driving SFP28 Active Optical Cable (AOC) market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do SFP28 Active Optical Cable (AOC) market opportunities vary by end market size?

How does SFP28 Active Optical Cable (AOC) break out by Type, by Application?

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