

# Global SF6-free MV Switchgear Market Growth 2026-2032

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## Abstracts

The global SF6-free MV Switchgear market size is predicted to grow from US\$ 439 million in 2025 to US\$ 1021 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

The EU's F-gas regulation, which outlines key dates for the prohibition of SF6 in medium voltage (MV) electrical equipment, including new installations of SF6 gas insulated switchgear (GIS), aims to reduce potent and harmful greenhouse gas emissions, including Sulfur Hexafluoride (SF6), by two-thirds by 2030 compared to 2014 levels. The 2022 proposal outlines important new proposed regulations designed to phase out the use of SF6 – an established but environmentally harmful insulating gas which is 25,200 times more potent than CO2. This has been made possible with the development of SF6 alternatives paving the way for this level of regulation.

LP Information, Inc. (LPI) ' newest research report, the "SF6-free MV Switchgear Industry Forecast" looks at past sales and reviews total world SF6-free MV Switchgear sales in 2025, providing a comprehensive analysis by region and market sector of projected SF6-free MV Switchgear sales for 2026 through 2032. With SF6-free MV Switchgear sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SF6-free MV Switchgear industry.

This Insight Report provides a comprehensive analysis of the global SF6-free MV Switchgear landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SF6-free MV Switchgear portfolios and capabilities, market entry strategies, market

positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SF6-free MV Switchgear market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SF6-free MV Switchgear and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SF6-free MV Switchgear.

This report presents a comprehensive overview, market shares, and growth opportunities of SF6-free MV Switchgear market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

12kV

17.5kV

24kV

Others

**Segmentation by Application:**

Power Transmission

Integration of Renewable Power Generation Units to The Grid

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

Siemens

GE

Hitachi

Eaton

Nuventura GmbH

Schneider

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global SF6-free MV Switchgear market?

What factors are driving SF6-free MV Switchgear market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SF6-free MV Switchgear market opportunities vary by end market size?

How does SF6-free MV Switchgear break out by Type, by Application?

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