

Global Sewing Thread Lubricant Market Growth 2026-2032

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Abstracts

The global Sewing Thread Lubricant market size is predicted to grow from US\$ 205 million in 2025 to US\$ 278 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global sales volume of sewing thread lubricant was approximately 35,000 tons, with an average global market price of about USD 6/kg. Gross margins of major manufacturers were generally in the range of 25%-40%.

Sewing thread lubricant are functional textile auxiliaries used for the surface finishing of sewing threads, embroidery threads and industrial threads. These products are typically formulated with silicone oil, silicone oil-wax compound systems, mineral oil or synthetic esters as the main lubricating components. By forming a uniform lubricating film on the thread surface, they reduce friction between the thread and needle, fabric and thread guides during sewing, thereby minimizing thread breakage, fuzzing, skipped stitches and needle heat, while improving high-speed sewing stability, abrasion resistance and stitch quality.

The upstream of the sewing thread lubricant industry mainly includes raw materials such as silicone oil, wax emulsions, mineral oil, synthetic esters, emulsifiers, antistatic agents, softeners, rust inhibitors and packaging materials. The midstream consists of textile auxiliary and silicone material manufacturers engaged in formulation compounding, emulsification and dispersion, stabilization treatment and quality control. Downstream applications mainly cover apparel, home furnishing, automotive, industrial products and other sewn goods. The value of the product is concentrated in lubrication stability, heat resistance, low friction coefficient, thread compatibility and control of thread breakage under high-speed sewing conditions.

United States market for Sewing Thread Lubricant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sewing Thread Lubricant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sewing Thread Lubricant is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sewing Thread Lubricant players cover Dow, Clearco Products, AlbaChem, Wacker Chemie, Textilchemie Dr. Petry, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Sewing Thread Lubricant Industry Forecast" looks at past sales and reviews total world Sewing Thread Lubricant sales in 2025, providing a comprehensive analysis by region and market sector of projected Sewing Thread Lubricant sales for 2026 through 2032. With Sewing Thread Lubricant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sewing Thread Lubricant industry.

This Insight Report provides a comprehensive analysis of the global Sewing Thread Lubricant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sewing Thread Lubricant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sewing Thread Lubricant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sewing Thread Lubricant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sewing Thread Lubricant.

This report presents a comprehensive overview, market shares, and growth opportunities of Sewing Thread Lubricant market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Silicone Oil Type

Silicone Oil-Wax Compound Type

Mineral Oil Type

Synthetic Ester Type

Segmentation by Solid Content:

Low Solid Content Type

Medium Solid Content Type

High Solid Content Type

Segmentation by Application:

Apparel

Home Furnishing

Automotive

Industrial Product

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dow

Clearco Products

AlbaChem

Wacker Chemie

Textilchemie Dr. Petry

CHT Group

RUDOLF Group

Romakk Silicones

Tex Aux Chemicals

Om Tex Chem

Nano Tech Chemical Brothers

Balaji Fine Chem

L. N. Chemical Industries

Thurs Organics

Sihauli Chemicals

Nanjing Union Silicon Chemical

Iota Silicone Oil

Dongguan Jiahong Organosilicon Technology

Qingdao Xingye Silicone New Materials

Guangdong Zhongke Hongtai New Materials

Guangzhou Daeper New Materials Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sewing Thread Lubricant market?

What factors are driving Sewing Thread Lubricant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sewing Thread Lubricant market opportunities vary by end market size?

How does Sewing Thread Lubricant break out by Type, by Application?

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