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# Global Sewing Thread for Apparel Manufacturing Market Growth 2026-2032

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## Abstracts

The global Sewing Thread for Apparel Manufacturing market size is predicted to grow from US$ 8511 million in 2025 to US$ 10510 million in 2032; it is expected to grow at a CAGR of 3.1% from 2026 to 2032.

Sewing thread for apparel manufacturing is one of the most essential and technically critical auxiliary materials in the garment production value chain. It functions as the structural medium that joins fabrics, trims, and various garment components, enabling seam formation, reinforcement, and decorative stitching. Fundamentally, sewing thread is a continuous filament or spun fiber material engineered for high tensile strength, abrasion resistance, flexibility, and long term stability. It must run smoothly on high speed industrial sewing machines without breakage, fraying, excessive linting, or deformation, while maintaining consistent colorfastness, dimensional stability, and appearance throughout the garment's service life. Main product categories include polyester filament threads (FDY, DTY), polyester spun threads, nylon threads, cotton threads, poly cotton blends, and core spun threads such as polyester wrapped polyester or polyester wrapped cotton, with polyester based threads dominating due to superior durability, chemical resistance, and cost effectiveness. Performance requirements vary across apparel categories: denim and outdoor garments demand high strength and abrasion resistance, underwear and activewear require softness and elasticity, while childrenswear and loungewear emphasize wash durability, softness, and safety compliance. As advanced garment production, automated sewing systems, and smart factories continue to grow, sewing thread must also offer improved uniformity, high speed sewability, and enhanced sustainability attributes such as low residue finishes, eco compliant dyes, and traceability for digital quality control. Overall, sewing thread is not merely a joining material but a fundamental determinant of garment durability, seam quality, and aesthetic consistency, making it a core technical component of modern

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apparel manufacturing.

Based on consolidated data from global textile raw-material databases, apparel manufacturing statistics, and publicly available information from major sewing-thread producers, the global production volume of sewing thread for apparel was estimated at 2.8–3.6 million tons in 2024. The mainstream FOB price range stood at USD 2,200–3,600 per ton.

United States market for Sewing Thread for Apparel Manufacturing is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sewing Thread for Apparel Manufacturing is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sewing Thread for Apparel Manufacturing is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sewing Thread for Apparel Manufacturing players cover Coats, A&E, Amann, Tamishna, KDS Thread, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Sewing Thread for Apparel Manufacturing Industry Forecast” looks at past sales and reviews total world Sewing Thread for Apparel Manufacturing sales in 2025, providing a comprehensive analysis by region and market sector of projected Sewing Thread for Apparel Manufacturing sales for 2026 through 2032. With Sewing Thread for Apparel Manufacturing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Sewing Thread for Apparel Manufacturing industry.

This Insight Report provides a comprehensive analysis of the global Sewing Thread for Apparel Manufacturing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sewing Thread for Apparel Manufacturing portfolios and capabilities, market

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entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sewing Thread for Apparel Manufacturing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sewing Thread for Apparel Manufacturing and breaks down the forecast by Fiber Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sewing Thread for Apparel Manufacturing.

This report presents a comprehensive overview, market shares, and growth opportunities of Sewing Thread for Apparel Manufacturing market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Fiber Material:

Polyester Thread

Nylon Thread

Cotton Thread

Others

### Segmentation by Product Grade:

Premium Tier

Middle Tier

Low-end Tier

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## Segmentation by Dyeing Type:

Dope Dyed

Piece Dyed

Raw Undyed

Others

## Segmentation by Thread Size:

Fine Size

Medium Size

Heavy Size

## Segmentation by Application:

Casualwear and Fashion

Sportswear and Activewear

Workwear and Uniforms

Others

## This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Coats

A&E

Amann

Tamishna

KDS Thread

Modi Thread

Well Group

Durak

Onuki

Threads (India)

Hapete

PT. Sing Long

Sarla Fibers

Simtex Group

HP Threads

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IEM

Jovidasal

Huarui

Hoton Group

S.Derons

Forland

Ningbo MH

Yiwu Mingrong

Amin Associates

Gunzetal

Gunze

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Sewing Thread for Apparel Manufacturing market?

What factors are driving Sewing Thread for Apparel Manufacturing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sewing Thread for Apparel Manufacturing market opportunities vary by end market size?

How does Sewing Thread for Apparel Manufacturing break out by Fiber Material, by Application?

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