

Global Sewing and Embroidery Machine Market Growth 2026-2032

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Abstracts

The global Sewing and Embroidery Machine market size is predicted to grow from US\$ 6684 million in 2025 to US\$ 8750 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

Sewing and embroidery machines are mechanical devices used for sewing and embellishing fabrics, garments, home textiles, and decorative items. They include both traditional mechanical sewing equipment and digitally controlled, computer-controlled industrial and household equipment. Sewing machines connect textile materials mechanically or electronically, while embroidery machines use digital patterns to control multiple needles for simultaneous sewing, enabling the automated production of complex decorative patterns. With the increasing demand for manufacturing automation and personalized textiles, modern equipment is continuously integrating intelligent control, servo motors, and multi-needle configurations to improve production efficiency and sewing quality. Sewing and embroidery machines are suitable for various scenarios such as garment manufacturing, interior decoration, DIY handicrafts, brand customization, and commercial embroidery, forming an important part of the global textile machinery ecosystem. In 2025, the global production of Sewing and Embroidery Machines is estimated at 18,285,400 units, with an average price of approximately US\$374 per unit and a gross profit margin of approximately 33.8%.

Fashion Sewing and Embroidery Machine accounts for more than 60% of the market, and the market share has not changed a lot. Textile Sewing and Embroidery Machine is much fewer than Fashion Sewing and Embroidery Machine. The global sewing and embroidery machine industry is experiencing structural growth opportunities. Rising apparel manufacturing and customization demand are boosting deployment of advanced stitching and decoration equipment. The digital transformation across textile

production is accelerating replacement of traditional machines with computerized sewing and embroidery systems to enhance efficiency and product consistency. Concurrently, the rise of DIY crafts, bespoke fashion brands, and online customization platforms has driven increased adoption of both household and small commercial units across many markets. Particularly in Asia-Pacific manufacturing hubs and high-end segments in Europe and North America, demand for precision embroidery systems and intelligent sewing machines continues to grow.

Despite positive market momentum, challenges remain. High initial investment and maintenance costs for advanced automated equipment limit adoption among smaller manufacturers. Complex control systems require skilled operators, increasing training burdens in certain regions. Global trade tensions, supply chain vulnerabilities, and raw material cost volatility also exert pressure on production costs and delivery timelines. As manufacturers pursue technology upgrades, they also face intensified global competition and pricing pressures across brands and channels.

Downstream demand trends reflect a growing interest in automation and flexible manufacturing solutions among apparel producers, who are increasingly integrating digital sewing and multi-needle embroidery technologies to support fast fashion and short lead-time production. Simultaneously, the popularity of personalized customization and decorative branding services is expanding the use of embroidery machines in small workshops and design studios. In the household segment, DIY sewing, craft work, and small-batch production trends are driving demand for smart home sewing machines. These developments are prompting OEMs to invest in technological innovation and product differentiation to satisfy diverse applications and consumer segments.

LP Information, Inc. (LPI) ' newest research report, the "Sewing and Embroidery Machine Industry Forecast" looks at past sales and reviews total world Sewing and Embroidery Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Sewing and Embroidery Machine sales for 2026 through 2032. With Sewing and Embroidery Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sewing and Embroidery Machine industry.

This Insight Report provides a comprehensive analysis of the global Sewing and Embroidery Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sewing and Embroidery Machine portfolios and capabilities, market entry

strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Sewing and Embroidery Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sewing and Embroidery Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sewing and Embroidery Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Sewing and Embroidery Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sewing Machine

Embroidery Machine

Segmentation by Automation:

Computerized

Mechanical

Segmentation by Sales:

Direct Selling

Distribution

Segmentation by Application:

Industrial

Household

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tajima

Brother

Juki Corporation

Toyota

Gemsky

SVP Worldwide(Jaguar, Singer, Husqvarna Viking, PFAFF)

SunStar

Janome

Bernina

Pegasus

Baby Lock

Barudan

ZSK

HappyJapan

Feiyue

Jack

ZOJE

Shang Gong Group

Typical

Maqi

MAX

Feiya

Jingwei Electronic

Yuelong Sewing Equipment

Xinsheng Sewing Equipment

Feiying Electric Machinery

Shenshilei Group

Maya

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sewing and Embroidery Machine market?

What factors are driving Sewing and Embroidery Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sewing and Embroidery Machine market opportunities vary by end market size?

How does Sewing and Embroidery Machine break out by Type, by Application?

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