

Global Sevelamer Carbonate API Market Growth 2026-2032

<https://marketpublishers.com/r/G496F9F04297EN.html>

Date: July 2026

Pages: 122

Price: US\$ 3,660.00 (Single User License)

ID: G496F9F04297EN

Abstracts

The global Sevelamer Carbonate API market size is predicted to grow from US\$ 117 million in 2025 to US\$ 172 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global Sevelamer Carbonate API production reached approximately 1,500 tons, with an average global market price of around 80 US\$/kg.

Sevelamer Carbonate API (Active Pharmaceutical Ingredient) refers to a high-purity, standardized non-calcium-based phosphate-binding polymeric substance that meets strict global pharmaceutical quality standards (such as USP, EP, and CP), serving as the core active component in medications for treating hyperphosphatemia in patients with chronic kidney disease (CKD) on dialysis. Chemically defined as poly(allylamine-co-N,N'-diallyl-1,3-diamino-2-hydroxypropane) carbonate salt, it is a highly crosslinked polymer formed by crosslinking polyallylamine with epichlorohydrin, with carbonate replacing chloride as the counterion to enhance buffering capacity compared to sevelamer hydrochloride. As a non-absorbable anion exchange resin, it exerts its therapeutic effect by being protonated in the intestinal tract, binding to dietary phosphate through ionic and hydrogen bonds to prevent phosphate absorption, thereby reducing serum phosphorus levels and lowering the risk of cardiovascular complications in CKD patients, while having minimal impact on serum calcium and chloride levels. Manufactured under rigorous GMP quality control to ensure purity, particle size uniformity, and structural stability, it is a white to light brown solid with low solubility in water, and its quality is characterized by indicators such as degree of crosslinking, protonation degree, and total titratable amine, making it suitable for the production of various dosage forms including tablets and oral suspensions.

The demand for Sevelamer Carbonate API is primarily driven by the global rising prevalence of chronic kidney disease, the growing need for safe and effective hyperphosphatemia treatment, and the expanding access to healthcare services in emerging markets. With the aging global population and increasing incidence of diabetes and hypertension (key risk factors for CKD), the number of CKD patients requiring dialysis continues to rise, creating a steady demand for Sevelamer Carbonate API as a first-line phosphate-binding agent with no calcium or metal components, which avoids the risk of hypercalcemia associated with traditional calcium-based binders. Additionally, the expiration of original research patents has promoted the expansion of the generic drug market, reducing product costs and expanding accessibility, particularly in low- and middle-income countries, while the growing demand for pediatric-friendly and easy-to-administer formulations (such as oral suspensions) further boosts market growth. The global Sevelamer Carbonate API market is expected to grow steadily in the coming years, with North America currently dominating the market and the Asia-Pacific region projected to be the fastest-growing area due to its large population, rising CKD incidence, and improving healthcare infrastructure. Key business opportunities lie in developing high-purity API products (purity >99%) to meet the needs of original research and high-end generic drugs, expanding production capacity to cater to the growing demand in emerging markets, leveraging cost advantages to compete in the generic API market, complying with strict international regulatory standards (such as FDA DMF and EMA CEP certifications) to expand global market access, and investing in R&D to optimize production processes and improve product stability, thereby capturing a larger share in the global specialized API market for CKD treatment.

LP Information, Inc. (LPI) ' newest research report, the "Sevelamer Carbonate API Industry Forecast" looks at past sales and reviews total world Sevelamer Carbonate API sales in 2025, providing a comprehensive analysis by region and market sector of projected Sevelamer Carbonate API sales for 2026 through 2032. With Sevelamer Carbonate API sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Sevelamer Carbonate API industry.

This Insight Report provides a comprehensive analysis of the global Sevelamer Carbonate API landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Sevelamer Carbonate API portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sevelamer Carbonate API market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sevelamer Carbonate API and breaks down the forecast by Grade, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sevelamer Carbonate API.

This report presents a comprehensive overview, market shares, and growth opportunities of Sevelamer Carbonate API market by product type, application, key manufacturers and key regions and countries.

Segmentation by Grade:

- Pharmacopoeial Grade
- Regulated Market Grade
- Non-Pharmacopoeial Grade
- Others

Segmentation by Particle Size:

- Fine Particle Size (D90
- Medium Particle Size (D90 50?150 ?m)
- Coarse Particle Size (D90 > 150 ?m)

Segmentation by Supply Type:

- Commercial Standard API
- Regulated Market API
- Customized Specification API

Others

Segmentation by Application:

Sevelamer Carbonate Tablet Production

Sevelamer Carbonate Oral Suspension Production

Hyperphosphatemia Drug Development

Pharmaceutical Quality Control And Analytical Use

Formulation Development

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Apothecon Pharmaceuticals

EUROAPI

Century Pharmaceuticals

Ami Lifesciences

Formosa Laboratories

Hetero Drugs

Guangzhou Tosun Pharmaceutical

Aurobindo Pharma

Emcure Pharmaceuticals

Solara Active Pharma Sciences

Shandong Xinhua Pharmaceutical

Nanjing Hencer Pharmaceutical

OM Pharmaceutical

SNJ Labs

Nanjing Lifenergy R&D

Key Questions Addressed in this Report

What is the 10-year outlook for the global Sevelamer Carbonate API market?

What factors are driving Sevelamer Carbonate API market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Sevelamer Carbonate API market opportunities vary by end market size?

How does Sevelamer Carbonate API break out by Grade, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Sevelamer Carbonate API Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Sevelamer Carbonate API by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Sevelamer Carbonate API by Country/Region, 2021, 2025 & 2032
- #### 2.2 Sevelamer Carbonate API Segment by Grade
- 2.2.1 Pharmacopoeial Grade
 - 2.2.2 Regulated Market Grade
 - 2.2.3 Non-Pharmacopoeial Grade
 - 2.2.4 Others
 - 2.2.5 Sevelamer Carbonate API Sales by Grade
 - 2.2.5.1 Global Sevelamer Carbonate API Sales Market Share by Grade (2021-2026)
 - 2.2.5.2 Global Sevelamer Carbonate API Revenue and Market Share by Grade (2021-2026)
 - 2.2.5.3 Global Sevelamer Carbonate API Sale Price by Grade (2021-2026)

2.3 Sevelamer Carbonate API Segment by Particle Size

- 2.3.1 Fine Particle Size (D90 2.3.2 Medium Particle Size (D90 50?150 ?m)
- 2.3.3 Coarse Particle Size (D90 > 150 ?m)
- 2.3.4 Sevelamer Carbonate API Sales by Particle Size
 - 2.3.4.1 Global Sevelamer Carbonate API Sales Market Share by Particle Size (2021-2026)
 - 2.3.4.2 Global Sevelamer Carbonate API Revenue and Market Share by Particle Size (2021-2026)

2.3.4.3 Global Sevelamer Carbonate API Sale Price by Particle Size (2021-2026)

2.4 Sevelamer Carbonate API Segment by Supply Type

2.4.1 Commercial Standard API

2.4.2 Regulated Market API

2.4.3 Customized Specification API

2.4.4 Others

2.4.5 Sevelamer Carbonate API Sales by Supply Type

2.4.5.1 Global Sevelamer Carbonate API Sales Market Share by Supply Type (2021-2026)

2.4.5.2 Global Sevelamer Carbonate API Revenue and Market Share by Supply Type (2021-2026)

2.4.5.3 Global Sevelamer Carbonate API Sale Price by Supply Type (2021-2026)

2.5 Sevelamer Carbonate API Segment by Application

2.5.1 Sevelamer Carbonate Tablet Production

2.5.2 Sevelamer Carbonate Oral Suspension Production

2.5.3 Hyperphosphatemia Drug Development

2.5.4 Pharmaceutical Quality Control And Analytical Use

2.5.5 Formulation Development

2.5.6 Others

2.5.7 Sevelamer Carbonate API Sales by Application

2.5.7.1 Global Sevelamer Carbonate API Sale Market Share by Application (2021-2026)

2.5.7.2 Global Sevelamer Carbonate API Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Sevelamer Carbonate API Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Sevelamer Carbonate API Breakdown Data by Company

3.1.1 Global Sevelamer Carbonate API Annual Sales by Company (2021-2026)

3.1.2 Global Sevelamer Carbonate API Sales Market Share by Company (2021-2026)

3.2 Global Sevelamer Carbonate API Annual Revenue by Company (2021-2026)

3.2.1 Global Sevelamer Carbonate API Revenue by Company (2021-2026)

3.2.2 Global Sevelamer Carbonate API Revenue Market Share by Company (2021-2026)

3.3 Global Sevelamer Carbonate API Sale Price by Company

3.4 Key Manufacturers Sevelamer Carbonate API Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Sevelamer Carbonate API Product Location Distribution

- 3.4.2 Players Sevelamer Carbonate API Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SEVELAMER CARBONATE API BY GEOGRAPHIC REGION

- 4.1 World Historic Sevelamer Carbonate API Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Sevelamer Carbonate API Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Sevelamer Carbonate API Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Sevelamer Carbonate API Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Sevelamer Carbonate API Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Sevelamer Carbonate API Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Sevelamer Carbonate API Sales Growth
- 4.4 APAC Sevelamer Carbonate API Sales Growth
- 4.5 Europe Sevelamer Carbonate API Sales Growth
- 4.6 Middle East & Africa Sevelamer Carbonate API Sales Growth

5 AMERICAS

- 5.1 Americas Sevelamer Carbonate API Sales by Country
 - 5.1.1 Americas Sevelamer Carbonate API Sales by Country (2021-2026)
 - 5.1.2 Americas Sevelamer Carbonate API Revenue by Country (2021-2026)
- 5.2 Americas Sevelamer Carbonate API Sales by Grade (2021-2026)
- 5.3 Americas Sevelamer Carbonate API Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Sevelamer Carbonate API Sales by Region

6.1.1 APAC Sevelamer Carbonate API Sales by Region (2021-2026)

6.1.2 APAC Sevelamer Carbonate API Revenue by Region (2021-2026)

6.2 APAC Sevelamer Carbonate API Sales by Grade (2021-2026)

6.3 APAC Sevelamer Carbonate API Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Sevelamer Carbonate API by Country

7.1.1 Europe Sevelamer Carbonate API Sales by Country (2021-2026)

7.1.2 Europe Sevelamer Carbonate API Revenue by Country (2021-2026)

7.2 Europe Sevelamer Carbonate API Sales by Grade (2021-2026)

7.3 Europe Sevelamer Carbonate API Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Sevelamer Carbonate API by Country

8.1.1 Middle East & Africa Sevelamer Carbonate API Sales by Country (2021-2026)

8.1.2 Middle East & Africa Sevelamer Carbonate API Revenue by Country
(2021-2026)

8.2 Middle East & Africa Sevelamer Carbonate API Sales by Grade (2021-2026)

8.3 Middle East & Africa Sevelamer Carbonate API Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Sevelamer Carbonate API

10.3 Manufacturing Process Analysis of Sevelamer Carbonate API

10.4 Industry Chain Structure of Sevelamer Carbonate API

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Sevelamer Carbonate API Distributors

11.3 Sevelamer Carbonate API Customer

12 WORLD FORECAST REVIEW FOR SEVELAMER CARBONATE API BY GEOGRAPHIC REGION

12.1 Global Sevelamer Carbonate API Market Size Forecast by Region

12.1.1 Global Sevelamer Carbonate API Forecast by Region (2027-2032)

12.1.2 Global Sevelamer Carbonate API Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Sevelamer Carbonate API Forecast by Grade (2027-2032)

12.7 Global Sevelamer Carbonate API Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Apothecon Pharmaceuticals

13.1.1 Apothecon Pharmaceuticals Company Information

13.1.2 Apothecon Pharmaceuticals Sevelamer Carbonate API Product Portfolios and Specifications

13.1.3 Apothecon Pharmaceuticals Sevelamer Carbonate API Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Apothecon Pharmaceuticals Main Business Overview

13.1.5 Apothecon Pharmaceuticals Latest Developments

13.2 EUROAPI

13.2.1 EUROAPI Company Information

13.2.2 EUROAPI Sevelamer Carbonate API Product Portfolios and Specifications

13.2.3 EUROAPI Sevelamer Carbonate API Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 EUROAPI Main Business Overview

13.2.5 EUROAPI Latest Developments

13.3 Century Pharmaceuticals

13.3.1 Century Pharmaceuticals Company Information

13.3.2 Century Pharmaceuticals Sevelamer Carbonate API Product Portfolios and Specifications

13.3.3 Century Pharmaceuticals Sevelamer Carbonate API Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Century Pharmaceuticals Main Business Overview

13.3.5 Century Pharmaceuticals Latest Developments

13.4 Ami Lifesciences

13.4.1 Ami Lifesciences Company Information

13.4.2 Ami Lifesciences Sevelamer Carbonate API Product Portfolios and Specifications

13.4.3 Ami Lifesciences Sevelamer Carbonate API Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Ami Lifesciences Main Business Overview

13.4.5 Ami Lifesciences Latest Developments

13.5 Formosa Laboratories

13.5.1 Formosa Laboratories Company Information

13.5.2 Formosa Laboratories Sevelamer Carbonate API Product Portfolios and Specifications

13.5.3 Formosa Laboratories Sevelamer Carbonate API Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Formosa Laboratories Main Business Overview

13.5.5 Formosa Laboratories Latest Developments

13.6 Hetero Drugs

13.6.1 Hetero Drugs Company Information

13.6.2 Hetero Drugs Sevelamer Carbonate API Product Portfolios and Specifications

13.6.3 Hetero Drugs Sevelamer Carbonate API Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Hetero Drugs Main Business Overview

13.6.5 Hetero Drugs Latest Developments

13.7 Guangzhou Tosun Pharmaceutical

13.7.1 Guangzhou Tosun Pharmaceutical Company Information

13.7.2 Guangzhou Tosun Pharmaceutical Sevelamer Carbonate API Product Portfolios and Specifications

13.7.3 Guangzhou Tosun Pharmaceutical Sevelamer Carbonate API Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Guangzhou Tosun Pharmaceutical Main Business Overview

13.7.5 Guangzhou Tosun Pharmaceutical Latest Developments

13.8 Aurobindo Pharma

13.8.1 Aurobindo Pharma Company Information

13.8.2 Aurobindo Pharma Sevelamer Carbonate API Product Portfolios and Specifications

13.8.3 Aurobindo Pharma Sevelamer Carbonate API Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Aurobindo Pharma Main Business Overview

13.8.5 Aurobindo Pharma Latest Developments

13.9 Emcure Pharmaceuticals

13.9.1 Emcure Pharmaceuticals Company Information

13.9.2 Emcure Pharmaceuticals Sevelamer Carbonate API Product Portfolios and Specifications

13.9.3 Emcure Pharmaceuticals Sevelamer Carbonate API Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Emcure Pharmaceuticals Main Business Overview

13.9.5 Emcure Pharmaceuticals Latest Developments

13.10 Solara Active Pharma Sciences

13.10.1 Solara Active Pharma Sciences Company Information

13.10.2 Solara Active Pharma Sciences Sevelamer Carbonate API Product Portfolios and Specifications

13.10.3 Solara Active Pharma Sciences Sevelamer Carbonate API Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Solara Active Pharma Sciences Main Business Overview

13.10.5 Solara Active Pharma Sciences Latest Developments

13.11 Shandong Xinhua Pharmaceutical

13.11.1 Shandong Xinhua Pharmaceutical Company Information

13.11.2 Shandong Xinhua Pharmaceutical Sevelamer Carbonate API Product

Portfolios and Specifications

13.11.3 Shandong Xinhua Pharmaceutical Sevelamer Carbonate API Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Shandong Xinhua Pharmaceutical Main Business Overview

13.11.5 Shandong Xinhua Pharmaceutical Latest Developments

13.12 Nanjing Hencer Pharmaceutical

13.12.1 Nanjing Hencer Pharmaceutical Company Information

13.12.2 Nanjing Hencer Pharmaceutical Sevelamer Carbonate API Product Portfolios and Specifications

13.12.3 Nanjing Hencer Pharmaceutical Sevelamer Carbonate API Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Nanjing Hencer Pharmaceutical Main Business Overview

13.12.5 Nanjing Hencer Pharmaceutical Latest Developments

13.13 OM Pharmaceutical

13.13.1 OM Pharmaceutical Company Information

13.13.2 OM Pharmaceutical Sevelamer Carbonate API Product Portfolios and Specifications

13.13.3 OM Pharmaceutical Sevelamer Carbonate API Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 OM Pharmaceutical Main Business Overview

13.13.5 OM Pharmaceutical Latest Developments

13.14 SNJ Labs

13.14.1 SNJ Labs Company Information

13.14.2 SNJ Labs Sevelamer Carbonate API Product Portfolios and Specifications

13.14.3 SNJ Labs Sevelamer Carbonate API Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 SNJ Labs Main Business Overview

13.14.5 SNJ Labs Latest Developments

13.15 Nanjing Lifenergy R&D

13.15.1 Nanjing Lifenergy R&D Company Information

13.15.2 Nanjing Lifenergy R&D Sevelamer Carbonate API Product Portfolios and Specifications

13.15.3 Nanjing Lifenergy R&D Sevelamer Carbonate API Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Nanjing Lifenergy R&D Main Business Overview

13.15.5 Nanjing Lifenergy R&D Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Sevelamer Carbonate API Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Sevelamer Carbonate API Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Pharmacopoeial Grade

Table 4. Major Players of Regulated Market Grade

Table 5. Major Players of Non-Pharmacopoeial Grade

Table 6. Major Players of Others

Table 7. Global Sevelamer Carbonate API Sales by Grade (2021-2026) & (Tons)

Table 8. Global Sevelamer Carbonate API Sales Market Share by Grade (2021-2026)

Table 9. Global Sevelamer Carbonate API Revenue by Grade (2021-2026) & (\$ million)

Table 10. Global Sevelamer Carbonate API Revenue Market Share by Grade (2021-2026)

Table 11. Global Sevelamer Carbonate API Sale Price by Grade (2021-2026) & (US\$/kg)

Table 12. Major Players of Fine Particle Size (D90 50?150 ?m)

Table 13. Major Players of Medium Particle Size (D90 > 150 ?m)

Table 14. Major Players of Coarse Particle Size (D90 > 150 ?m)

Table 15. Global Sevelamer Carbonate API Sales by Particle Size (2021-2026) & (Tons)

Table 16. Global Sevelamer Carbonate API Sales Market Share by Particle Size (2021-2026)

Table 17. Global Sevelamer Carbonate API Revenue by Particle Size (2021-2026) & (\$ million)

Table 18. Global Sevelamer Carbonate API Revenue Market Share by Particle Size (2021-2026)

Table 19. Global Sevelamer Carbonate API Sale Price by Particle Size (2021-2026) & (US\$/kg)

Table 20. Major Players of Commercial Standard API

Table 21. Major Players of Regulated Market API

Table 22. Major Players of Customized Specification API

Table 23. Major Players of Others

Table 24. Global Sevelamer Carbonate API Sales by Supply Type (2021-2026) & (Tons)

Table 25. Global Sevelamer Carbonate API Sales Market Share by Supply Type

(2021-2026)

Table 26. Global Sevelamer Carbonate API Revenue by Supply Type (2021-2026) & (\$ million)

Table 27. Global Sevelamer Carbonate API Revenue Market Share by Supply Type (2021-2026)

Table 28. Global Sevelamer Carbonate API Sale Price by Supply Type (2021-2026) & (US\$/kg)

Table 29. Global Sevelamer Carbonate API Sale by Application (2021-2026) & (Tons)

Table 30. Global Sevelamer Carbonate API Sale Market Share by Application (2021-2026)

Table 31. Global Sevelamer Carbonate API Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Sevelamer Carbonate API Revenue Market Share by Application (2021-2026)

Table 33. Global Sevelamer Carbonate API Sale Price by Application (2021-2026) & (US\$/kg)

Table 34. Global Sevelamer Carbonate API Sales by Company (2021-2026) & (Tons)

Table 35. Global Sevelamer Carbonate API Sales Market Share by Company (2021-2026)

Table 36. Global Sevelamer Carbonate API Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Sevelamer Carbonate API Revenue Market Share by Company (2021-2026)

Table 38. Global Sevelamer Carbonate API Sale Price by Company (2021-2026) & (US\$/kg)

Table 39. Key Manufacturers Sevelamer Carbonate API Producing Area Distribution and Sales Area

Table 40. Players Sevelamer Carbonate API Products Offered

Table 41. Sevelamer Carbonate API Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Sevelamer Carbonate API Sales by Geographic Region (2021-2026) & (Tons)

Table 45. Global Sevelamer Carbonate API Sales Market Share Geographic Region (2021-2026)

Table 46. Global Sevelamer Carbonate API Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Sevelamer Carbonate API Revenue Market Share by Geographic

Region (2021-2026)

Table 48. Global Sevelamer Carbonate API Sales by Country/Region (2021-2026) & (Tons)

Table 49. Global Sevelamer Carbonate API Sales Market Share by Country/Region (2021-2026)

Table 50. Global Sevelamer Carbonate API Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Sevelamer Carbonate API Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Sevelamer Carbonate API Sales by Country (2021-2026) & (Tons)

Table 53. Americas Sevelamer Carbonate API Sales Market Share by Country (2021-2026)

Table 54. Americas Sevelamer Carbonate API Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Sevelamer Carbonate API Sales by Grade (2021-2026) & (Tons)

Table 56. Americas Sevelamer Carbonate API Sales by Application (2021-2026) & (Tons)

Table 57. APAC Sevelamer Carbonate API Sales by Region (2021-2026) & (Tons)

Table 58. APAC Sevelamer Carbonate API Sales Market Share by Region (2021-2026)

Table 59. APAC Sevelamer Carbonate API Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Sevelamer Carbonate API Sales by Grade (2021-2026) & (Tons)

Table 61. APAC Sevelamer Carbonate API Sales by Application (2021-2026) & (Tons)

Table 62. Europe Sevelamer Carbonate API Sales by Country (2021-2026) & (Tons)

Table 63. Europe Sevelamer Carbonate API Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Sevelamer Carbonate API Sales by Grade (2021-2026) & (Tons)

Table 65. Europe Sevelamer Carbonate API Sales by Application (2021-2026) & (Tons)

Table 66. Middle East & Africa Sevelamer Carbonate API Sales by Country (2021-2026) & (Tons)

Table 67. Middle East & Africa Sevelamer Carbonate API Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Sevelamer Carbonate API Sales by Grade (2021-2026) & (Tons)

Table 69. Middle East & Africa Sevelamer Carbonate API Sales by Application (2021-2026) & (Tons)

Table 70. Key Market Drivers & Growth Opportunities of Sevelamer Carbonate API

Table 71. Key Market Challenges & Risks of Sevelamer Carbonate API

Table 72. Key Industry Trends of Sevelamer Carbonate API

Table 73. Sevelamer Carbonate API Raw Material
Table 74. Key Suppliers of Raw Materials
Table 75. Sevelamer Carbonate API Distributors List
Table 76. Sevelamer Carbonate API Customer List
Table 77. Global Sevelamer Carbonate API Sales Forecast by Region (2027-2032) & (Tons)
Table 78. Global Sevelamer Carbonate API Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Americas Sevelamer Carbonate API Sales Forecast by Country (2027-2032) & (Tons)
Table 80. Americas Sevelamer Carbonate API Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. APAC Sevelamer Carbonate API Sales Forecast by Region (2027-2032) & (Tons)
Table 82. APAC Sevelamer Carbonate API Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 83. Europe Sevelamer Carbonate API Sales Forecast by Country (2027-2032) & (Tons)
Table 84. Europe Sevelamer Carbonate API Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 85. Middle East & Africa Sevelamer Carbonate API Sales Forecast by Country (2027-2032) & (Tons)
Table 86. Middle East & Africa Sevelamer Carbonate API Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 87. Global Sevelamer Carbonate API Sales Forecast by Grade (2027-2032) & (Tons)
Table 88. Global Sevelamer Carbonate API Revenue Forecast by Grade (2027-2032) & (\$ millions)
Table 89. Global Sevelamer Carbonate API Sales Forecast by Application (2027-2032) & (Tons)
Table 90. Global Sevelamer Carbonate API Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 91. Apothecon Pharmaceuticals Basic Information, Sevelamer Carbonate API Manufacturing Base, Sales Area and Its Competitors
Table 92. Apothecon Pharmaceuticals Sevelamer Carbonate API Product Portfolios and Specifications
Table 93. Apothecon Pharmaceuticals Sevelamer Carbonate API Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 94. Apothecon Pharmaceuticals Main Business

Table 95. Apothecon Pharmaceuticals Latest Developments
Table 96. EUROAPI Basic Information, Sevelamer Carbonate API Manufacturing Base, Sales Area and Its Competitors
Table 97. EUROAPI Sevelamer Carbonate API Product Portfolios and Specifications
Table 98. EUROAPI Sevelamer Carbonate API Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 99. EUROAPI Main Business
Table 100. EUROAPI Latest Developments
Table 101. Century Pharmaceuticals Basic Information, Sevelamer Carbonate API Manufacturing Base, Sales Area and Its Competitors
Table 102. Century Pharmaceuticals Sevelamer Carbonate API Product Portfolios and Specifications
Table 103. Century Pharmaceuticals Sevelamer Carbonate API Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 104. Century Pharmaceuticals Main Business
Table 105. Century Pharmaceuticals Latest Developments
Table 106. Ami Lifesciences Basic Information, Sevelamer Carbonate API Manufacturing Base, Sales Area and Its Competitors
Table 107. Ami Lifesciences Sevelamer Carbonate API Product Portfolios and Specifications
Table 108. Ami Lifesciences Sevelamer Carbonate API Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 109. Ami Lifesciences Main Business
Table 110. Ami Lifesciences Latest Developments
Table 111. Formosa Laboratories Basic Information, Sevelamer Carbonate API Manufacturing Base, Sales Area and Its Competitors
Table 112. Formosa Laboratories Sevelamer Carbonate API Product Portfolios and Specifications
Table 113. Formosa Laboratories Sevelamer Carbonate API Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 114. Formosa Laboratories Main Business
Table 115. Formosa Laboratories Latest Developments
Table 116. Hetero Drugs Basic Information, Sevelamer Carbonate API Manufacturing Base, Sales Area and Its Competitors
Table 117. Hetero Drugs Sevelamer Carbonate API Product Portfolios and Specifications
Table 118. Hetero Drugs Sevelamer Carbonate API Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 119. Hetero Drugs Main Business

Table 120. Hetero Drugs Latest Developments

Table 121. Guangzhou Tosun Pharmaceutical Basic Information, Sevelamer Carbonate API Manufacturing Base, Sales Area and Its Competitors

Table 122. Guangzhou Tosun Pharmaceutical Sevelamer Carbonate API Product Portfolios and Specifications

Table 123. Guangzhou Tosun Pharmaceutical Sevelamer Carbonate API Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 124. Guangzhou Tosun Pharmaceutical Main Business

Table 125. Guangzhou Tosun Pharmaceutical Latest Developments

Table 126. Aurobindo Pharma Basic Information, Sevelamer Carbonate API Manufacturing Base, Sales Area and Its Competitors

Table 127. Aurobindo Pharma Sevelamer Carbonate API Product Portfolios and Specifications

Table 128. Aurobindo Pharma Sevelamer Carbonate API Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 129. Aurobindo Pharma Main Business

Table 130. Aurobindo Pharma Latest Developments

Table 131. Emcure Pharmaceuticals Basic Information, Sevelamer Carbonate API Manufacturing Base, Sales Area and Its Competitors

Table 132. Emcure Pharmaceuticals Sevelamer Carbonate API Product Portfolios and Specifications

Table 133. Emcure Pharmaceuticals Sevelamer Carbonate API Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 134. Emcure Pharmaceuticals Main Business

Table 135. Emcure Pharmaceuticals Latest Developments

Table 136. Solara Active Pharma Sciences Basic Information, Sevelamer Carbonate API Manufacturing Base, Sales Area and Its Competitors

Table 137. Solara Active Pharma Sciences Sevelamer Carbonate API Product Portfolios and Specifications

Table 138. Solara Active Pharma Sciences Sevelamer Carbonate API Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 139. Solara Active Pharma Sciences Main Business

Table 140. Solara Active Pharma Sciences Latest Developments

Table 141. Shandong Xinhua Pharmaceutical Basic Information, Sevelamer Carbonate API Manufacturing Base, Sales Area and Its Competitors

Table 142. Shandong Xinhua Pharmaceutical Sevelamer Carbonate API Product Portfolios and Specifications

Table 143. Shandong Xinhua Pharmaceutical Sevelamer Carbonate API Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 144. Shandong Xinhua Pharmaceutical Main Business
Table 145. Shandong Xinhua Pharmaceutical Latest Developments
Table 146. Nanjing Hencer Pharmaceutical Basic Information, Sevelamer Carbonate API Manufacturing Base, Sales Area and Its Competitors
Table 147. Nanjing Hencer Pharmaceutical Sevelamer Carbonate API Product Portfolios and Specifications
Table 148. Nanjing Hencer Pharmaceutical Sevelamer Carbonate API Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 149. Nanjing Hencer Pharmaceutical Main Business
Table 150. Nanjing Hencer Pharmaceutical Latest Developments
Table 151. OM Pharmaceutical Basic Information, Sevelamer Carbonate API Manufacturing Base, Sales Area and Its Competitors
Table 152. OM Pharmaceutical Sevelamer Carbonate API Product Portfolios and Specifications
Table 153. OM Pharmaceutical Sevelamer Carbonate API Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 154. OM Pharmaceutical Main Business
Table 155. OM Pharmaceutical Latest Developments
Table 156. SNJ Labs Basic Information, Sevelamer Carbonate API Manufacturing Base, Sales Area and Its Competitors
Table 157. SNJ Labs Sevelamer Carbonate API Product Portfolios and Specifications
Table 158. SNJ Labs Sevelamer Carbonate API Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 159. SNJ Labs Main Business
Table 160. SNJ Labs Latest Developments
Table 161. Nanjing Lifenergy R&D Basic Information, Sevelamer Carbonate API Manufacturing Base, Sales Area and Its Competitors
Table 162. Nanjing Lifenergy R&D Sevelamer Carbonate API Product Portfolios and Specifications
Table 163. Nanjing Lifenergy R&D Sevelamer Carbonate API Sales (Tons), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)
Table 164. Nanjing Lifenergy R&D Main Business
Table 165. Nanjing Lifenergy R&D Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Sevelamer Carbonate API
- Figure 2. Sevelamer Carbonate API Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Sevelamer Carbonate API Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Sevelamer Carbonate API Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Sevelamer Carbonate API Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Sevelamer Carbonate API Sales Market Share by Country/Region (2025)
- Figure 10. Sevelamer Carbonate API Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Pharmacopoeial Grade
- Figure 12. Product Picture of Regulated Market Grade
- Figure 13. Product Picture of Non-Pharmacopoeial Grade
- Figure 14. Product Picture of Others
- Figure 15. Global Sevelamer Carbonate API Sales Market Share by Grade in 2026
- Figure 16. Global Sevelamer Carbonate API Revenue Market Share by Grade (2021-2026)
- Figure 17. Product Picture of Fine Particle Size (D90 50?150 ?m)
- Figure 18. Product Picture of Medium Particle Size (D90 50?150 ?m)
- Figure 19. Product Picture of Coarse Particle Size (D90 > 150 ?m)
- Figure 20. Global Sevelamer Carbonate API Sales Market Share by Particle Size in 2026
- Figure 21. Global Sevelamer Carbonate API Revenue Market Share by Particle Size (2021-2026)
- Figure 22. Product Picture of Commercial Standard API
- Figure 23. Product Picture of Regulated Market API
- Figure 24. Product Picture of Customized Specification API
- Figure 25. Product Picture of Others
- Figure 26. Global Sevelamer Carbonate API Sales Market Share by Supply Type in 2026
- Figure 27. Global Sevelamer Carbonate API Revenue Market Share by Supply Type (2021-2026)

Figure 28. Sevelamer Carbonate API Consumed in Sevelamer Carbonate Tablet Production

Figure 29. Global Sevelamer Carbonate API Market: Sevelamer Carbonate Tablet Production (2021-2026) & (Tons)

Figure 30. Sevelamer Carbonate API Consumed in Sevelamer Carbonate Oral Suspension Production

Figure 31. Global Sevelamer Carbonate API Market: Sevelamer Carbonate Oral Suspension Production (2021-2026) & (Tons)

Figure 32. Sevelamer Carbonate API Consumed in Hyperphosphatemia Drug Development

Figure 33. Global Sevelamer Carbonate API Market: Hyperphosphatemia Drug Development (2021-2026) & (Tons)

Figure 34. Sevelamer Carbonate API Consumed in Pharmaceutical Quality Control And Analytical Use

Figure 35. Global Sevelamer Carbonate API Market: Pharmaceutical Quality Control And Analytical Use (2021-2026) & (Tons)

Figure 36. Sevelamer Carbonate API Consumed in Formulation Development

Figure 37. Global Sevelamer Carbonate API Market: Formulation Development (2021-2026) & (Tons)

Figure 38. Sevelamer Carbonate API Consumed in Others

Figure 39. Global Sevelamer Carbonate API Market: Others (2021-2026) & (Tons)

Figure 40. Global Sevelamer Carbonate API Sale Market Share by Application (2025)

Figure 41. Global Sevelamer Carbonate API Revenue Market Share by Application in 2025

Figure 42. Sevelamer Carbonate API Sales by Company in 2025 (Tons)

Figure 43. Global Sevelamer Carbonate API Sales Market Share by Company in 2025

Figure 44. Sevelamer Carbonate API Revenue by Company in 2025 (\$ millions)

Figure 45. Global Sevelamer Carbonate API Revenue Market Share by Company in 2025

Figure 46. Global Sevelamer Carbonate API Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Sevelamer Carbonate API Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Sevelamer Carbonate API Sales 2021-2026 (Tons)

Figure 49. Americas Sevelamer Carbonate API Revenue 2021-2026 (\$ millions)

Figure 50. APAC Sevelamer Carbonate API Sales 2021-2026 (Tons)

Figure 51. APAC Sevelamer Carbonate API Revenue 2021-2026 (\$ millions)

Figure 52. Europe Sevelamer Carbonate API Sales 2021-2026 (Tons)

Figure 53. Europe Sevelamer Carbonate API Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Sevelamer Carbonate API Sales 2021-2026 (Tons)

Figure 55. Middle East & Africa Sevelamer Carbonate API Revenue 2021-2026 (\$ millions)

Figure 56. Americas Sevelamer Carbonate API Sales Market Share by Country in 2025

Figure 57. Americas Sevelamer Carbonate API Revenue Market Share by Country (2021-2026)

Figure 58. Americas Sevelamer Carbonate API Sales Market Share by Grade (2021-2026)

Figure 59. Americas Sevelamer Carbonate API Sales Market Share by Application (2021-2026)

Figure 60. United States Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Sevelamer Carbonate API Sales Market Share by Region in 2025

Figure 65. APAC Sevelamer Carbonate API Revenue Market Share by Region (2021-2026)

Figure 66. APAC Sevelamer Carbonate API Sales Market Share by Grade (2021-2026)

Figure 67. APAC Sevelamer Carbonate API Sales Market Share by Application (2021-2026)

Figure 68. China Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Sevelamer Carbonate API Sales Market Share by Country in 2025

Figure 76. Europe Sevelamer Carbonate API Revenue Market Share by Country (2021-2026)

Figure 77. Europe Sevelamer Carbonate API Sales Market Share by Grade (2021-2026)

Figure 78. Europe Sevelamer Carbonate API Sales Market Share by Application (2021-2026)

Figure 79. Germany Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Sevelamer Carbonate API Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Sevelamer Carbonate API Sales Market Share by Grade (2021-2026)

Figure 86. Middle East & Africa Sevelamer Carbonate API Sales Market Share by Application (2021-2026)

Figure 87. Egypt Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Sevelamer Carbonate API Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Sevelamer Carbonate API in 2026

Figure 93. Manufacturing Process Analysis of Sevelamer Carbonate API

Figure 94. Industry Chain Structure of Sevelamer Carbonate API

Figure 95. Channels of Distribution

Figure 96. Global Sevelamer Carbonate API Sales Market Forecast by Region (2027-2032)

Figure 97. Global Sevelamer Carbonate API Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Sevelamer Carbonate API Sales Market Share Forecast by Grade (2027-2032)

Figure 99. Global Sevelamer Carbonate API Revenue Market Share Forecast by Grade (2027-2032)

Figure 100. Global Sevelamer Carbonate API Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Sevelamer Carbonate API Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Sevelamer Carbonate API Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G496F9F04297EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G496F9F04297EN.html>