

# Global Servo Tool Magazine Market Growth 2026-2032

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## Abstracts

The global Servo Tool Magazine market size is predicted to grow from US\$ 393 million in 2025 to US\$ 711 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

In 2025, global Servo Tool Magazine production reached approximately 73k units, with an average global market price of around US\$5.5k per unit.

A servo tool magazine is the “tool storage + indexing/selection” subsystem of a CNC machining center’s automatic tool changer (ATC). A servo motor drives a disc/chain/drum magazine to index and position tools precisely, enabling fast tool selection and reliable handoff to the ATC arm or spindle pickup position. Compared with purely pneumatic/cam indexing, servo-driven magazines support closed-loop positioning, controlled acceleration profiles, easier capacity scaling, and better diagnostics—suited to high-mix, high-throughput machining centers.

Upstream includes servo and electromechanical components plus structural materials: servo motors/drives and CNC interfaces, reducers/indexing mechanisms, bearings/linear guides, sensors (encoders/proximity), electrical parts (brakes/relays), and metal structures such as tool pots, chains/discs, frames (steel/aluminum alloys with surface treatments). Midstream makers build the magazine and ATC package (disc/chain/drum/umbrella, etc.) and integrate/commission it on the machine. Downstream demand is driven by CNC machine tools and automated machining lines—VMC/HMC/5-axis centers and FMS cells—where OEMs such as Mazak and Okuma configure different magazine types and capacities depending on the model.

The servo tool magazine market closely tracks CNC machining center demand and benefits structurally from higher automation and higher tool-count requirements in complex machining. In today’s market, commoditized mid/low-end configurations (e.g.,

common-capacity disc/umbrella magazines) compete largely on cost, lead time, and compatibility, while higher-end segments differentiate on large capacity, heavy-tool handling, indexing speed/stability, and robust integration with the ATC and CNC control ecosystem. Key trends include wider adoption of closed-loop servo indexing, better diagnostics and maintainability, error-proofing/tool management features, optimized structures balancing weight and stiffness, and modular scalability for 5-axis/HMC/FMS automation lines. Growth drivers include automation upgrades, the push to reduce non-cutting time, increased tool variety for complex parts, and the shift toward flexible/unmanned machining cells. Headwinds include machine-tool cyclicalities, price pressure in commoditized SKUs, and supply/cost volatility in critical purchased components (servo drives, reducers, bearings). Because magazine failures can stop an entire machine, buyers increasingly value proven reliability, fast service response, and spare-parts support—favoring suppliers with strong systems integration and quality control.

LP Information, Inc. (LPI) ' newest research report, the “Servo Tool Magazine Industry Forecast” looks at past sales and reviews total world Servo Tool Magazine sales in 2025, providing a comprehensive analysis by region and market sector of projected Servo Tool Magazine sales for 2026 through 2032. With Servo Tool Magazine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Servo Tool Magazine industry.

This Insight Report provides a comprehensive analysis of the global Servo Tool Magazine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Servo Tool Magazine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Servo Tool Magazine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Servo Tool Magazine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Servo Tool Magazine.

This report presents a comprehensive overview, market shares, and growth opportunities of Servo Tool Magazine market by product type, application, key

manufacturers and key regions and countries.

#### Segmentation by Type:

Disc

Chain

#### Segmentation by Tool Capacity:

5T-10T

10T-20T

20T-30T

40T-50T

Others

#### Segmentation by Structure:

Single-arm

Double-arm

Armless

#### Segmentation by Application:

Mechanical

Automotive

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gifu Enterprise

URKHARDT+WEBER

Sanjet

POJU

TE-SHIN CAM

LVD

ktc GmbH

Kimla

Wassermann Technologie

Jiangsu Desu Machinery

Sanjet International

Fangguan CNC Technology

Delta

Okada Intelligence

Deda Machinery

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Servo Tool Magazine market?

What factors are driving Servo Tool Magazine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Servo Tool Magazine market opportunities vary by end market size?

How does Servo Tool Magazine break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Servo Tool Magazine Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Servo Tool Magazine by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Servo Tool Magazine by Country/Region, 2021, 2025 & 2032
- 2.2 Servo Tool Magazine Segment by Type
  - 2.2.1 Disc
  - 2.2.2 Chain
  - 2.2.3 Servo Tool Magazine Sales by Type
    - 2.2.3.1 Global Servo Tool Magazine Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Servo Tool Magazine Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Servo Tool Magazine Sale Price by Type (2021-2026)
- 2.3 Servo Tool Magazine Segment by Tool Capacity
  - 2.3.1 5T-10T
  - 2.3.2 10T-20T
  - 2.3.3 20T-30T
  - 2.3.4 40T-50T
  - 2.3.5 Others
  - 2.3.6 Servo Tool Magazine Sales by Tool Capacity
    - 2.3.6.1 Global Servo Tool Magazine Sales Market Share by Tool Capacity (2021-2026)
    - 2.3.6.2 Global Servo Tool Magazine Revenue and Market Share by Tool Capacity

(2021-2026)

2.3.6.3 Global Servo Tool Magazine Sale Price by Tool Capacity (2021-2026)

2.4 Servo Tool Magazine Segment by Structure

2.4.1 Single-arm

2.4.2 Double-arm

2.4.3 Armless

2.4.4 Servo Tool Magazine Sales by Structure

2.4.4.1 Global Servo Tool Magazine Sales Market Share by Structure (2021-2026)

2.4.4.2 Global Servo Tool Magazine Revenue and Market Share by Structure

(2021-2026)

2.4.4.3 Global Servo Tool Magazine Sale Price by Structure (2021-2026)

2.5 Servo Tool Magazine Segment by Application

2.5.1 Mechanical

2.5.2 Automotive

2.5.3 Aerospace

2.5.4 Others

2.5.5 Servo Tool Magazine Sales by Application

2.5.5.1 Global Servo Tool Magazine Sale Market Share by Application (2021-2026)

2.5.5.2 Global Servo Tool Magazine Revenue and Market Share by Application

(2021-2026)

2.5.5.3 Global Servo Tool Magazine Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Servo Tool Magazine Breakdown Data by Company

3.1.1 Global Servo Tool Magazine Annual Sales by Company (2021-2026)

3.1.2 Global Servo Tool Magazine Sales Market Share by Company (2021-2026)

3.2 Global Servo Tool Magazine Annual Revenue by Company (2021-2026)

3.2.1 Global Servo Tool Magazine Revenue by Company (2021-2026)

3.2.2 Global Servo Tool Magazine Revenue Market Share by Company (2021-2026)

3.3 Global Servo Tool Magazine Sale Price by Company

3.4 Key Manufacturers Servo Tool Magazine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Servo Tool Magazine Product Location Distribution

3.4.2 Players Servo Tool Magazine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR SERVO TOOL MAGAZINE BY GEOGRAPHIC REGION**

### 4.1 World Historic Servo Tool Magazine Market Size by Geographic Region (2021-2026)

#### 4.1.1 Global Servo Tool Magazine Annual Sales by Geographic Region (2021-2026)

#### 4.1.2 Global Servo Tool Magazine Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic Servo Tool Magazine Market Size by Country/Region (2021-2026)

#### 4.2.1 Global Servo Tool Magazine Annual Sales by Country/Region (2021-2026)

#### 4.2.2 Global Servo Tool Magazine Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas Servo Tool Magazine Sales Growth

### 4.4 APAC Servo Tool Magazine Sales Growth

### 4.5 Europe Servo Tool Magazine Sales Growth

### 4.6 Middle East & Africa Servo Tool Magazine Sales Growth

## **5 AMERICAS**

### 5.1 Americas Servo Tool Magazine Sales by Country

#### 5.1.1 Americas Servo Tool Magazine Sales by Country (2021-2026)

#### 5.1.2 Americas Servo Tool Magazine Revenue by Country (2021-2026)

### 5.2 Americas Servo Tool Magazine Sales by Type (2021-2026)

### 5.3 Americas Servo Tool Magazine Sales by Application (2021-2026)

### 5.4 United States

### 5.5 Canada

### 5.6 Mexico

### 5.7 Brazil

## **6 APAC**

### 6.1 APAC Servo Tool Magazine Sales by Region

#### 6.1.1 APAC Servo Tool Magazine Sales by Region (2021-2026)

#### 6.1.2 APAC Servo Tool Magazine Revenue by Region (2021-2026)

### 6.2 APAC Servo Tool Magazine Sales by Type (2021-2026)

### 6.3 APAC Servo Tool Magazine Sales by Application (2021-2026)

### 6.4 China

### 6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Servo Tool Magazine by Country
  - 7.1.1 Europe Servo Tool Magazine Sales by Country (2021-2026)
  - 7.1.2 Europe Servo Tool Magazine Revenue by Country (2021-2026)
- 7.2 Europe Servo Tool Magazine Sales by Type (2021-2026)
- 7.3 Europe Servo Tool Magazine Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Servo Tool Magazine by Country
  - 8.1.1 Middle East & Africa Servo Tool Magazine Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Servo Tool Magazine Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Servo Tool Magazine Sales by Type (2021-2026)
- 8.3 Middle East & Africa Servo Tool Magazine Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Servo Tool Magazine
- 10.3 Manufacturing Process Analysis of Servo Tool Magazine
- 10.4 Industry Chain Structure of Servo Tool Magazine

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Servo Tool Magazine Distributors
- 11.3 Servo Tool Magazine Customer

## **12 WORLD FORECAST REVIEW FOR SERVO TOOL MAGAZINE BY GEOGRAPHIC REGION**

- 12.1 Global Servo Tool Magazine Market Size Forecast by Region
  - 12.1.1 Global Servo Tool Magazine Forecast by Region (2027-2032)
  - 12.1.2 Global Servo Tool Magazine Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Servo Tool Magazine Forecast by Type (2027-2032)
- 12.7 Global Servo Tool Magazine Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Gifu Enterprise
  - 13.1.1 Gifu Enterprise Company Information
  - 13.1.2 Gifu Enterprise Servo Tool Magazine Product Portfolios and Specifications
  - 13.1.3 Gifu Enterprise Servo Tool Magazine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Gifu Enterprise Main Business Overview
  - 13.1.5 Gifu Enterprise Latest Developments
- 13.2 URKHARDT+WEBER
  - 13.2.1 URKHARDT+WEBER Company Information
  - 13.2.2 URKHARDT+WEBER Servo Tool Magazine Product Portfolios and

## Specifications

13.2.3 URKHARDT+WEBER Servo Tool Magazine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 URKHARDT+WEBER Main Business Overview

13.2.5 URKHARDT+WEBER Latest Developments

## 13.3 Sanjet

13.3.1 Sanjet Company Information

13.3.2 Sanjet Servo Tool Magazine Product Portfolios and Specifications

13.3.3 Sanjet Servo Tool Magazine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Sanjet Main Business Overview

13.3.5 Sanjet Latest Developments

## 13.4 POJU

13.4.1 POJU Company Information

13.4.2 POJU Servo Tool Magazine Product Portfolios and Specifications

13.4.3 POJU Servo Tool Magazine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 POJU Main Business Overview

13.4.5 POJU Latest Developments

## 13.5 TE-SHIN CAM

13.5.1 TE-SHIN CAM Company Information

13.5.2 TE-SHIN CAM Servo Tool Magazine Product Portfolios and Specifications

13.5.3 TE-SHIN CAM Servo Tool Magazine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 TE-SHIN CAM Main Business Overview

13.5.5 TE-SHIN CAM Latest Developments

## 13.6 LVD

13.6.1 LVD Company Information

13.6.2 LVD Servo Tool Magazine Product Portfolios and Specifications

13.6.3 LVD Servo Tool Magazine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 LVD Main Business Overview

13.6.5 LVD Latest Developments

## 13.7 ktc GmbH

13.7.1 ktc GmbH Company Information

13.7.2 ktc GmbH Servo Tool Magazine Product Portfolios and Specifications

13.7.3 ktc GmbH Servo Tool Magazine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 ktc GmbH Main Business Overview

- 13.7.5 ktc GmbH Latest Developments
- 13.8 Kimla
  - 13.8.1 Kimla Company Information
  - 13.8.2 Kimla Servo Tool Magazine Product Portfolios and Specifications
  - 13.8.3 Kimla Servo Tool Magazine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 Kimla Main Business Overview
  - 13.8.5 Kimla Latest Developments
- 13.9 Wassermann Technologie
  - 13.9.1 Wassermann Technologie Company Information
  - 13.9.2 Wassermann Technologie Servo Tool Magazine Product Portfolios and Specifications
  - 13.9.3 Wassermann Technologie Servo Tool Magazine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 Wassermann Technologie Main Business Overview
  - 13.9.5 Wassermann Technologie Latest Developments
- 13.10 Jiangsu Desu Machinery
  - 13.10.1 Jiangsu Desu Machinery Company Information
  - 13.10.2 Jiangsu Desu Machinery Servo Tool Magazine Product Portfolios and Specifications
  - 13.10.3 Jiangsu Desu Machinery Servo Tool Magazine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 Jiangsu Desu Machinery Main Business Overview
  - 13.10.5 Jiangsu Desu Machinery Latest Developments
- 13.11 Sanjet International
  - 13.11.1 Sanjet International Company Information
  - 13.11.2 Sanjet International Servo Tool Magazine Product Portfolios and Specifications
  - 13.11.3 Sanjet International Servo Tool Magazine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Sanjet International Main Business Overview
  - 13.11.5 Sanjet International Latest Developments
- 13.12 Fangguan CNC Technology
  - 13.12.1 Fangguan CNC Technology Company Information
  - 13.12.2 Fangguan CNC Technology Servo Tool Magazine Product Portfolios and Specifications
  - 13.12.3 Fangguan CNC Technology Servo Tool Magazine Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.12.4 Fangguan CNC Technology Main Business Overview

### 13.12.5 Fanguan CNC Technology Latest Developments

## 13.13 Delta

### 13.13.1 Delta Company Information

### 13.13.2 Delta Servo Tool Magazine Product Portfolios and Specifications

### 13.13.3 Delta Servo Tool Magazine Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.13.4 Delta Main Business Overview

### 13.13.5 Delta Latest Developments

## 13.14 Okada Intelligence

### 13.14.1 Okada Intelligence Company Information

### 13.14.2 Okada Intelligence Servo Tool Magazine Product Portfolios and Specifications

### 13.14.3 Okada Intelligence Servo Tool Magazine Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.14.4 Okada Intelligence Main Business Overview

### 13.14.5 Okada Intelligence Latest Developments

## 13.15 Deda Machinery

### 13.15.1 Deda Machinery Company Information

### 13.15.2 Deda Machinery Servo Tool Magazine Product Portfolios and Specifications

### 13.15.3 Deda Machinery Servo Tool Magazine Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.15.4 Deda Machinery Main Business Overview

### 13.15.5 Deda Machinery Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Servo Tool Magazine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Servo Tool Magazine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Disc

Table 4. Major Players of Chain

Table 5. Global Servo Tool Magazine Sales by Type (2021-2026) & (K Units)

Table 6. Global Servo Tool Magazine Sales Market Share by Type (2021-2026)

Table 7. Global Servo Tool Magazine Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Servo Tool Magazine Revenue Market Share by Type (2021-2026)

Table 9. Global Servo Tool Magazine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of 5T-10T

Table 11. Major Players of 10T-20T

Table 12. Major Players of 20T-30T

Table 13. Major Players of 40T-50T

Table 14. Major Players of Others

Table 15. Global Servo Tool Magazine Sales by Tool Capacity (2021-2026) & (K Units)

Table 16. Global Servo Tool Magazine Sales Market Share by Tool Capacity (2021-2026)

Table 17. Global Servo Tool Magazine Revenue by Tool Capacity (2021-2026) & (\$ million)

Table 18. Global Servo Tool Magazine Revenue Market Share by Tool Capacity (2021-2026)

Table 19. Global Servo Tool Magazine Sale Price by Tool Capacity (2021-2026) & (US\$/Unit)

Table 20. Major Players of Single-arm

Table 21. Major Players of Double-arm

Table 22. Major Players of Armless

Table 23. Global Servo Tool Magazine Sales by Structure (2021-2026) & (K Units)

Table 24. Global Servo Tool Magazine Sales Market Share by Structure (2021-2026)

Table 25. Global Servo Tool Magazine Revenue by Structure (2021-2026) & (\$ million)

Table 26. Global Servo Tool Magazine Revenue Market Share by Structure (2021-2026)

Table 27. Global Servo Tool Magazine Sale Price by Structure (2021-2026) & (US\$/Unit)

Table 28. Global Servo Tool Magazine Sale by Application (2021-2026) & (K Units)

Table 29. Global Servo Tool Magazine Sale Market Share by Application (2021-2026)

Table 30. Global Servo Tool Magazine Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Servo Tool Magazine Revenue Market Share by Application (2021-2026)

Table 32. Global Servo Tool Magazine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Servo Tool Magazine Sales by Company (2021-2026) & (K Units)

Table 34. Global Servo Tool Magazine Sales Market Share by Company (2021-2026)

Table 35. Global Servo Tool Magazine Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Servo Tool Magazine Revenue Market Share by Company (2021-2026)

Table 37. Global Servo Tool Magazine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Servo Tool Magazine Producing Area Distribution and Sales Area

Table 39. Players Servo Tool Magazine Products Offered

Table 40. Servo Tool Magazine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Servo Tool Magazine Sales by Geographic Region (2021-2026) & (K Units)

Table 44. Global Servo Tool Magazine Sales Market Share Geographic Region (2021-2026)

Table 45. Global Servo Tool Magazine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Servo Tool Magazine Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Servo Tool Magazine Sales by Country/Region (2021-2026) & (K Units)

Table 48. Global Servo Tool Magazine Sales Market Share by Country/Region (2021-2026)

Table 49. Global Servo Tool Magazine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Servo Tool Magazine Revenue Market Share by Country/Region (2021-2026)

- Table 51. Americas Servo Tool Magazine Sales by Country (2021-2026) & (K Units)
- Table 52. Americas Servo Tool Magazine Sales Market Share by Country (2021-2026)
- Table 53. Americas Servo Tool Magazine Revenue by Country (2021-2026) & (\$ millions)
- Table 54. Americas Servo Tool Magazine Sales by Type (2021-2026) & (K Units)
- Table 55. Americas Servo Tool Magazine Sales by Application (2021-2026) & (K Units)
- Table 56. APAC Servo Tool Magazine Sales by Region (2021-2026) & (K Units)
- Table 57. APAC Servo Tool Magazine Sales Market Share by Region (2021-2026)
- Table 58. APAC Servo Tool Magazine Revenue by Region (2021-2026) & (\$ millions)
- Table 59. APAC Servo Tool Magazine Sales by Type (2021-2026) & (K Units)
- Table 60. APAC Servo Tool Magazine Sales by Application (2021-2026) & (K Units)
- Table 61. Europe Servo Tool Magazine Sales by Country (2021-2026) & (K Units)
- Table 62. Europe Servo Tool Magazine Revenue by Country (2021-2026) & (\$ millions)
- Table 63. Europe Servo Tool Magazine Sales by Type (2021-2026) & (K Units)
- Table 64. Europe Servo Tool Magazine Sales by Application (2021-2026) & (K Units)
- Table 65. Middle East & Africa Servo Tool Magazine Sales by Country (2021-2026) & (K Units)
- Table 66. Middle East & Africa Servo Tool Magazine Revenue Market Share by Country (2021-2026)
- Table 67. Middle East & Africa Servo Tool Magazine Sales by Type (2021-2026) & (K Units)
- Table 68. Middle East & Africa Servo Tool Magazine Sales by Application (2021-2026) & (K Units)
- Table 69. Key Market Drivers & Growth Opportunities of Servo Tool Magazine
- Table 70. Key Market Challenges & Risks of Servo Tool Magazine
- Table 71. Key Industry Trends of Servo Tool Magazine
- Table 72. Servo Tool Magazine Raw Material
- Table 73. Key Suppliers of Raw Materials
- Table 74. Servo Tool Magazine Distributors List
- Table 75. Servo Tool Magazine Customer List
- Table 76. Global Servo Tool Magazine Sales Forecast by Region (2027-2032) & (K Units)
- Table 77. Global Servo Tool Magazine Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 78. Americas Servo Tool Magazine Sales Forecast by Country (2027-2032) & (K Units)
- Table 79. Americas Servo Tool Magazine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 80. APAC Servo Tool Magazine Sales Forecast by Region (2027-2032) & (K

Units)

Table 81. APAC Servo Tool Magazine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Servo Tool Magazine Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Europe Servo Tool Magazine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Servo Tool Magazine Sales Forecast by Country (2027-2032) & (K Units)

Table 85. Middle East & Africa Servo Tool Magazine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Servo Tool Magazine Sales Forecast by Type (2027-2032) & (K Units)

Table 87. Global Servo Tool Magazine Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Servo Tool Magazine Sales Forecast by Application (2027-2032) & (K Units)

Table 89. Global Servo Tool Magazine Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Gifu Enterprise Basic Information, Servo Tool Magazine Manufacturing Base, Sales Area and Its Competitors

Table 91. Gifu Enterprise Servo Tool Magazine Product Portfolios and Specifications

Table 92. Gifu Enterprise Servo Tool Magazine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Gifu Enterprise Main Business

Table 94. Gifu Enterprise Latest Developments

Table 95. URKHARDT+WEBER Basic Information, Servo Tool Magazine Manufacturing Base, Sales Area and Its Competitors

Table 96. URKHARDT+WEBER Servo Tool Magazine Product Portfolios and Specifications

Table 97. URKHARDT+WEBER Servo Tool Magazine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. URKHARDT+WEBER Main Business

Table 99. URKHARDT+WEBER Latest Developments

Table 100. Sanjet Basic Information, Servo Tool Magazine Manufacturing Base, Sales Area and Its Competitors

Table 101. Sanjet Servo Tool Magazine Product Portfolios and Specifications

Table 102. Sanjet Servo Tool Magazine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Sanjet Main Business

Table 104. Sanjet Latest Developments

Table 105. POJU Basic Information, Servo Tool Magazine Manufacturing Base, Sales Area and Its Competitors

Table 106. POJU Servo Tool Magazine Product Portfolios and Specifications

Table 107. POJU Servo Tool Magazine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. POJU Main Business

Table 109. POJU Latest Developments

Table 110. TE-SHIN CAM Basic Information, Servo Tool Magazine Manufacturing Base, Sales Area and Its Competitors

Table 111. TE-SHIN CAM Servo Tool Magazine Product Portfolios and Specifications

Table 112. TE-SHIN CAM Servo Tool Magazine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. TE-SHIN CAM Main Business

Table 114. TE-SHIN CAM Latest Developments

Table 115. LVD Basic Information, Servo Tool Magazine Manufacturing Base, Sales Area and Its Competitors

Table 116. LVD Servo Tool Magazine Product Portfolios and Specifications

Table 117. LVD Servo Tool Magazine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. LVD Main Business

Table 119. LVD Latest Developments

Table 120. ktc GmbH Basic Information, Servo Tool Magazine Manufacturing Base, Sales Area and Its Competitors

Table 121. ktc GmbH Servo Tool Magazine Product Portfolios and Specifications

Table 122. ktc GmbH Servo Tool Magazine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. ktc GmbH Main Business

Table 124. ktc GmbH Latest Developments

Table 125. Kimla Basic Information, Servo Tool Magazine Manufacturing Base, Sales Area and Its Competitors

Table 126. Kimla Servo Tool Magazine Product Portfolios and Specifications

Table 127. Kimla Servo Tool Magazine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Kimla Main Business

Table 129. Kimla Latest Developments

Table 130. Wassermann Technologie Basic Information, Servo Tool Magazine Manufacturing Base, Sales Area and Its Competitors

Table 131. Wassermann Technologie Servo Tool Magazine Product Portfolios and

## Specifications

Table 132. Wassermann Technologie Servo Tool Magazine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Wassermann Technologie Main Business

Table 134. Wassermann Technologie Latest Developments

Table 135. Jiangsu Desu Machinery Basic Information, Servo Tool Magazine Manufacturing Base, Sales Area and Its Competitors

Table 136. Jiangsu Desu Machinery Servo Tool Magazine Product Portfolios and Specifications

Table 137. Jiangsu Desu Machinery Servo Tool Magazine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Jiangsu Desu Machinery Main Business

Table 139. Jiangsu Desu Machinery Latest Developments

Table 140. Sanjet International Basic Information, Servo Tool Magazine Manufacturing Base, Sales Area and Its Competitors

Table 141. Sanjet International Servo Tool Magazine Product Portfolios and Specifications

Table 142. Sanjet International Servo Tool Magazine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Sanjet International Main Business

Table 144. Sanjet International Latest Developments

Table 145. Fangguan CNC Technology Basic Information, Servo Tool Magazine Manufacturing Base, Sales Area and Its Competitors

Table 146. Fangguan CNC Technology Servo Tool Magazine Product Portfolios and Specifications

Table 147. Fangguan CNC Technology Servo Tool Magazine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Fangguan CNC Technology Main Business

Table 149. Fangguan CNC Technology Latest Developments

Table 150. Delta Basic Information, Servo Tool Magazine Manufacturing Base, Sales Area and Its Competitors

Table 151. Delta Servo Tool Magazine Product Portfolios and Specifications

Table 152. Delta Servo Tool Magazine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Delta Main Business

Table 154. Delta Latest Developments

Table 155. Okada Intelligence Basic Information, Servo Tool Magazine Manufacturing Base, Sales Area and Its Competitors

Table 156. Okada Intelligence Servo Tool Magazine Product Portfolios and

## Specifications

Table 157. Okada Intelligence Servo Tool Magazine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Okada Intelligence Main Business

Table 159. Okada Intelligence Latest Developments

Table 160. Deda Machinery Basic Information, Servo Tool Magazine Manufacturing Base, Sales Area and Its Competitors

Table 161. Deda Machinery Servo Tool Magazine Product Portfolios and Specifications

Table 162. Deda Machinery Servo Tool Magazine Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Deda Machinery Main Business

Table 164. Deda Machinery Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Servo Tool Magazine
- Figure 2. Servo Tool Magazine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Servo Tool Magazine Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Servo Tool Magazine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Servo Tool Magazine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Servo Tool Magazine Sales Market Share by Country/Region (2025)
- Figure 10. Servo Tool Magazine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Disc
- Figure 12. Product Picture of Chain
- Figure 13. Global Servo Tool Magazine Sales Market Share by Type in 2026
- Figure 14. Global Servo Tool Magazine Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of 5T-10T
- Figure 16. Product Picture of 10T-20T
- Figure 17. Product Picture of 20T-30T
- Figure 18. Product Picture of 40T-50T
- Figure 19. Product Picture of Others
- Figure 20. Global Servo Tool Magazine Sales Market Share by Tool Capacity in 2026
- Figure 21. Global Servo Tool Magazine Revenue Market Share by Tool Capacity (2021-2026)
- Figure 22. Product Picture of Single-arm
- Figure 23. Product Picture of Double-arm
- Figure 24. Product Picture of Armless
- Figure 25. Global Servo Tool Magazine Sales Market Share by Structure in 2026
- Figure 26. Global Servo Tool Magazine Revenue Market Share by Structure (2021-2026)
- Figure 27. Servo Tool Magazine Consumed in Mechanical
- Figure 28. Global Servo Tool Magazine Market: Mechanical (2021-2026) & (K Units)
- Figure 29. Servo Tool Magazine Consumed in Automotive
- Figure 30. Global Servo Tool Magazine Market: Automotive (2021-2026) & (K Units)
- Figure 31. Servo Tool Magazine Consumed in Aerospace

Figure 32. Global Servo Tool Magazine Market: Aerospace (2021-2026) & (K Units)

Figure 33. Servo Tool Magazine Consumed in Others

Figure 34. Global Servo Tool Magazine Market: Others (2021-2026) & (K Units)

Figure 35. Global Servo Tool Magazine Sale Market Share by Application (2025)

Figure 36. Global Servo Tool Magazine Revenue Market Share by Application in 2025

Figure 37. Servo Tool Magazine Sales by Company in 2025 (K Units)

Figure 38. Global Servo Tool Magazine Sales Market Share by Company in 2025

Figure 39. Servo Tool Magazine Revenue by Company in 2025 (\$ millions)

Figure 40. Global Servo Tool Magazine Revenue Market Share by Company in 2025

Figure 41. Global Servo Tool Magazine Sales Market Share by Geographic Region (2021-2026)

Figure 42. Global Servo Tool Magazine Revenue Market Share by Geographic Region in 2025

Figure 43. Americas Servo Tool Magazine Sales 2021-2026 (K Units)

Figure 44. Americas Servo Tool Magazine Revenue 2021-2026 (\$ millions)

Figure 45. APAC Servo Tool Magazine Sales 2021-2026 (K Units)

Figure 46. APAC Servo Tool Magazine Revenue 2021-2026 (\$ millions)

Figure 47. Europe Servo Tool Magazine Sales 2021-2026 (K Units)

Figure 48. Europe Servo Tool Magazine Revenue 2021-2026 (\$ millions)

Figure 49. Middle East & Africa Servo Tool Magazine Sales 2021-2026 (K Units)

Figure 50. Middle East & Africa Servo Tool Magazine Revenue 2021-2026 (\$ millions)

Figure 51. Americas Servo Tool Magazine Sales Market Share by Country in 2025

Figure 52. Americas Servo Tool Magazine Revenue Market Share by Country (2021-2026)

Figure 53. Americas Servo Tool Magazine Sales Market Share by Type (2021-2026)

Figure 54. Americas Servo Tool Magazine Sales Market Share by Application (2021-2026)

Figure 55. United States Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 56. Canada Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 57. Mexico Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 58. Brazil Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 59. APAC Servo Tool Magazine Sales Market Share by Region in 2025

Figure 60. APAC Servo Tool Magazine Revenue Market Share by Region (2021-2026)

Figure 61. APAC Servo Tool Magazine Sales Market Share by Type (2021-2026)

Figure 62. APAC Servo Tool Magazine Sales Market Share by Application (2021-2026)

Figure 63. China Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 64. Japan Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 65. South Korea Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 66. Southeast Asia Servo Tool Magazine Revenue Growth 2021-2026 (\$

millions)

Figure 67. India Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 68. Australia Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 69. China Taiwan Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 70. Europe Servo Tool Magazine Sales Market Share by Country in 2025

Figure 71. Europe Servo Tool Magazine Revenue Market Share by Country (2021-2026)

Figure 72. Europe Servo Tool Magazine Sales Market Share by Type (2021-2026)

Figure 73. Europe Servo Tool Magazine Sales Market Share by Application (2021-2026)

Figure 74. Germany Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 75. France Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 76. UK Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 77. Italy Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 78. Russia Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 79. Middle East & Africa Servo Tool Magazine Sales Market Share by Country (2021-2026)

Figure 80. Middle East & Africa Servo Tool Magazine Sales Market Share by Type (2021-2026)

Figure 81. Middle East & Africa Servo Tool Magazine Sales Market Share by Application (2021-2026)

Figure 82. Egypt Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 83. South Africa Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 84. Israel Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 85. Turkey Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 86. GCC Countries Servo Tool Magazine Revenue Growth 2021-2026 (\$ millions)

Figure 87. Manufacturing Cost Structure Analysis of Servo Tool Magazine in 2026

Figure 88. Manufacturing Process Analysis of Servo Tool Magazine

Figure 89. Industry Chain Structure of Servo Tool Magazine

Figure 90. Channels of Distribution

Figure 91. Global Servo Tool Magazine Sales Market Forecast by Region (2027-2032)

Figure 92. Global Servo Tool Magazine Revenue Market Share Forecast by Region (2027-2032)

Figure 93. Global Servo Tool Magazine Sales Market Share Forecast by Type (2027-2032)

Figure 94. Global Servo Tool Magazine Revenue Market Share Forecast by Type (2027-2032)

Figure 95. Global Servo Tool Magazine Sales Market Share Forecast by Application

(2027-2032)

Figure 96. Global Servo Tool Magazine Revenue Market Share Forecast by Application

(2027-2032)

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