

Global Service Procurement Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G456A2DCB589EN.html>

Date: June 2026

Pages: 126

Price: US\$ 3,660.00 (Single User License)

ID: G456A2DCB589EN

Abstracts

The global Service Procurement market size is predicted to grow from US\$ 1030 million in 2025 to US\$ 1915 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

Service Procurement refers to the process through which organizations acquire various services related to their operations from external suppliers or contractors. Unlike traditional product procurement, service procurement focuses on obtaining external expertise, knowledge, and labor to meet various operational needs. The areas covered by service procurement are extensive, including IT services, management consulting, legal services, financial services, marketing services, outsourcing services, and more. Through this approach, companies can reduce costs, improve operational efficiency, and focus on their core business. With the acceleration of globalization and continuous technological advancement, the service procurement market is expanding, becoming an indispensable part of corporate strategy. With the increasing prevalence of intelligent technologies, the service procurement market will continue to grow worldwide. By building comprehensive supplier management systems, companies can better select suitable service providers, manage their performance, and achieve optimal resource allocation. Overall, the core goal of service procurement is to enhance corporate flexibility while reducing costs and risks and improving overall operational efficiency.

Market Development Opportunities & Main Driving Factors

The service procurement market is encountering significant growth opportunities. First, globalization has driven multinational corporations and multi-country enterprises to demand external services, especially in areas such as IT services, professional consulting, and outsourcing. As businesses expand into new markets and regions,

cross-border service procurement has become increasingly important. Companies are seeking cost-effective service solutions worldwide to improve operational efficiency and reduce costs. Secondly, digital transformation has become a major driving factor for the service procurement market's development. The rapid development of artificial intelligence, big data, and automation technologies has made the service procurement process smarter and more efficient. In particular, in the IT services and consulting sectors, technology applications allow companies to more effectively integrate and manage external resources. Additionally, the demand for flexible workforces continues to rise, and companies are increasingly relying on outsourcing and temporary labor to address business fluctuations and talent shortages. Finally, changes in the policy environment have also played a role in driving the service procurement market, particularly with the ongoing improvement of labor regulations in many countries, which has promoted greater compliance and transparency in service procurement.

Market Challenges, Risks, & Restraints?

Despite the vast opportunities in the service procurement market, several challenges and risks exist. First, cross-border service procurement faces complex compliance issues, especially in areas such as data protection and labor regulations. The policy and legal differences across different countries and regions may cause delays or increase compliance costs in cross-border service procurement processes. Secondly, the complexity of supplier management is a major challenge in service procurement. Particularly for multinational enterprises, managing supplier quality and stability while navigating cultural differences, communication barriers, and differing work practices can impact service quality and delivery timelines. Additionally, as the scope of outsourcing services expands, companies become more reliant on external suppliers, which increases risk. For example, issues such as a supplier's financial health and operational stability can negatively affect the continuity and performance of business operations. Finally, external factors like global economic fluctuations and political instability could create uncertainties in service procurement plans, especially during times of global crises, such as a pandemic, which may lead to supply chain disruptions and service instability.

Downstream Demand Trends

The downstream demand for service procurement is mainly driven by changes in the needs of businesses across various industries and shifts in the business environment. First, as digital transformation advances, the demand for IT services and technology

support has been rapidly increasing. Companies need external IT service providers to optimize their technological infrastructure and enhance digital capabilities. Moreover, professional services such as management consulting, legal, and financial services are also in high demand, especially when businesses are expanding into new markets or facing regulatory pressures. With the growing popularity of outsourcing services, companies' need for external labor and temporary workers continues to rise, particularly during peak periods or when working under tight project deadlines. As businesses increasingly focus on social responsibility and sustainability, the trend of green procurement and socially responsible procurement is also on the rise, which influences companies' supplier selection criteria to include environmental impact and social responsibility. Overall, the demand for service procurement is becoming more diversified and customized, with businesses selecting the most appropriate external services based on their operational needs and strategic goals.

Regional Trends

The demand for service procurement exhibits significant differences across regions. In North America, especially the United States, companies are more likely to use outsourcing and flexible workforce models to increase efficiency, particularly in IT services, professional consulting, and temporary labor sectors. The service procurement market in the U.S. is primarily driven by technology, with companies increasingly introducing innovative, intelligent procurement solutions. In Europe, particularly in Germany and the UK, the service procurement market focuses more on compliance and quality assurance, especially in areas such as data protection and labor regulations. European companies tend to choose suppliers with compliance certifications and high-quality standards to ensure stability and compliance in services. In the Asia-Pacific region, China and India are becoming major players in the global service procurement market. With the rapid economic growth and the globalization strategies of companies, service procurement demand in Asia-Pacific continues to rise, especially in IT outsourcing and manufacturing-related services. In Latin America, particularly in Brazil and Mexico, with the increase in economic stability, demand for outsourcing and temporary labor services is growing. The Middle East, while having a smaller market, is seeing increasing demand for service procurement, particularly in the construction and engineering sectors, due to infrastructure development and economic diversification.

LPI (LP Information)' newest research report, the 'Service Procurement Industry Forecast' looks at past sales and reviews total world Service Procurement sales in 2025, providing a comprehensive analysis by region and market sector of projected

Service Procurement sales for 2026 through 2032. With Service Procurement sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Service Procurement industry.

This Insight Report provides a comprehensive analysis of the global Service Procurement landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Service Procurement portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Service Procurement market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Service Procurement and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Service Procurement.

This report presents a comprehensive overview, market shares, and growth opportunities of Service Procurement market by product type, application, key players and key regions and countries.

Segmentation by Type:

Contingent Workforce Management

Freelancer Management

Statement of Work Procurement

Services Governance and MSA Management

Analytics and Reporting

Resource Sourcing and Tracking

Segmentation by Procurement Model:

Direct Procurement

Indirect Procurement

Sourcing & Strategic Procurement

Collaborative Procurement

Segmentation by Procurement Process:

Strategic Sourcing

Transactional Procurement

Procurement Contracting

Spend Management

Segmentation by Supplier Relationship Management:

Supplier Selection & Evaluation

Supplier Performance Management

Supplier Risk Management

Segmentation by Application:

Banking, Financial Services, and Insurance

Telecom and IT

Manufacturing

Retail and Consumer goods

Government

Healthcare and Life Sciences

Transportation and Logistics

Energy and Utilities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SAP Fieldglass (US)

Beeline (US)

DCR Workforce (US)

PRO Unlimited (US)

PeopleFluent (US)

Provade (US)

PIXID (FR)

TargetRecruit (US)

Ivalua (US/FR)

Coupa (US)

GEP SMART (US)

Oracle Procurement Cloud (US)

JAGGAER (US/EU)

Zycus (US/India)

Tradeshift (US/Global)

Proactis (UK)

IBM Emptoris (US)

BravoSolution (US/Italy)

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Service Procurement Market Size (2021-2032)
 - 2.1.2 Service Procurement Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Service Procurement by Country/Region (2021, 2025 & 2032)
- 2.2 Service Procurement Segment by Type
 - 2.2.1 Contingent Workforce Management
 - 2.2.2 Freelancer Management
 - 2.2.3 Statement of Work Procurement
 - 2.2.4 Services Governance and MSA Management
 - 2.2.5 Analytics and Reporting
 - 2.2.6 Resource Sourcing and Tracking
 - 2.2.7 Service Procurement Market Size by Type
 - 2.2.7.1 Service Procurement Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.7.2 Global Service Procurement Market Size Market Share by Type (2021-2026)
- 2.3 Service Procurement Segment by Procurement Model
 - 2.3.1 Direct Procurement
 - 2.3.2 Indirect Procurement
 - 2.3.3 Sourcing & Strategic Procurement
 - 2.3.4 Collaborative Procurement
 - 2.3.5 Service Procurement Market Size by Procurement Model
 - 2.3.5.1 Service Procurement Market Size CAGR by Procurement Model (2021 VS 2025 VS 2032)
 - 2.3.5.2 Global Service Procurement Market Size Market Share by Procurement

Model (2021-2026)

2.4 Service Procurement Segment by Procurement Process

2.4.1 Strategic Sourcing

2.4.2 Transactional Procurement

2.4.3 Procurement Contracting

2.4.4 Spend Management

2.4.5 Service Procurement Market Size by Procurement Process

2.4.5.1 Service Procurement Market Size CAGR by Procurement Process (2021 VS 2025 VS 2032)

2.4.5.2 Global Service Procurement Market Size Market Share by Procurement Process (2021-2026)

2.5 Service Procurement Segment by Supplier Relationship Management

2.5.1 Supplier Selection & Evaluation

2.5.2 Supplier Performance Management

2.5.3 Supplier Risk Management

2.5.4 Service Procurement Market Size by Supplier Relationship Management

2.5.4.1 Service Procurement Market Size CAGR by Supplier Relationship Management (2021 VS 2025 VS 2032)

2.5.4.2 Global Service Procurement Market Size Market Share by Supplier Relationship Management (2021-2026)

2.6 Service Procurement Segment by Application

2.6.1 Banking, Financial Services, and Insurance

2.6.2 Telecom and IT

2.6.3 Manufacturing

2.6.4 Retail and Consumer goods

2.6.5 Government

2.6.6 Healthcare and Life Sciences

2.6.7 Transportation and Logistics

2.6.8 Energy and Utilities

2.6.9 Others

2.6.10 Service Procurement Market Size by Application

2.6.10.1 Service Procurement Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.6.10.2 Global Service Procurement Market Size Market Share by Application (2021-2026)

3 SERVICE PROCUREMENT MARKET SIZE BY PLAYER

3.1 Service Procurement Market Size Market Share by Player

- 3.1.1 Global Service Procurement Revenue by Player (2021-2026)
- 3.1.2 Global Service Procurement Revenue Market Share by Player (2021-2026)
- 3.2 Global Service Procurement Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis
 - 3.3.1 Competition Landscape Analysis
 - 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 SERVICE PROCUREMENT BY REGION

- 4.1 Service Procurement Market Size by Region (2021-2026)
- 4.2 Global Service Procurement Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Service Procurement Market Size Growth (2021-2026)
- 4.4 APAC Service Procurement Market Size Growth (2021-2026)
- 4.5 Europe Service Procurement Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Service Procurement Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Service Procurement Market Size by Country (2021-2026)
- 5.2 Americas Service Procurement Market Size by Type (2021-2026)
- 5.3 Americas Service Procurement Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Service Procurement Market Size by Region (2021-2026)
- 6.2 APAC Service Procurement Market Size by Type (2021-2026)
- 6.3 APAC Service Procurement Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Service Procurement Market Size by Country (2021-2026)
- 7.2 Europe Service Procurement Market Size by Type (2021-2026)
- 7.3 Europe Service Procurement Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Service Procurement by Region (2021-2026)
- 8.2 Middle East & Africa Service Procurement Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Service Procurement Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL SERVICE PROCUREMENT MARKET FORECAST

- 10.1 Global Service Procurement Forecast by Region (2027-2032)
 - 10.1.1 Global Service Procurement Forecast by Region (2027-2032)
 - 10.1.2 Americas Service Procurement Forecast
 - 10.1.3 APAC Service Procurement Forecast
 - 10.1.4 Europe Service Procurement Forecast
 - 10.1.5 Middle East & Africa Service Procurement Forecast
- 10.2 Americas Service Procurement Forecast by Country (2027-2032)
 - 10.2.1 United States Market Service Procurement Forecast

- 10.2.2 Canada Market Service Procurement Forecast
- 10.2.3 Mexico Market Service Procurement Forecast
- 10.2.4 Brazil Market Service Procurement Forecast
- 10.3 APAC Service Procurement Forecast by Region (2027-2032)
 - 10.3.1 China Service Procurement Market Forecast
 - 10.3.2 Japan Market Service Procurement Forecast
 - 10.3.3 Korea Market Service Procurement Forecast
 - 10.3.4 Southeast Asia Market Service Procurement Forecast
 - 10.3.5 India Market Service Procurement Forecast
 - 10.3.6 Australia Market Service Procurement Forecast
- 10.4 Europe Service Procurement Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Service Procurement Forecast
 - 10.4.2 France Market Service Procurement Forecast
 - 10.4.3 UK Market Service Procurement Forecast
 - 10.4.4 Italy Market Service Procurement Forecast
 - 10.4.5 Russia Market Service Procurement Forecast
- 10.5 Middle East & Africa Service Procurement Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Service Procurement Forecast
 - 10.5.2 South Africa Market Service Procurement Forecast
 - 10.5.3 Israel Market Service Procurement Forecast
 - 10.5.4 Turkey Market Service Procurement Forecast
- 10.6 Global Service Procurement Forecast by Type (2027-2032)
- 10.7 Global Service Procurement Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Service Procurement Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 SAP Fieldglass (US)
 - 11.1.1 SAP Fieldglass (US) Company Information
 - 11.1.2 SAP Fieldglass (US) Service Procurement Product Offered
 - 11.1.3 SAP Fieldglass (US) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.1.4 SAP Fieldglass (US) Main Business Overview
 - 11.1.5 SAP Fieldglass (US) Latest Developments
- 11.2 Beeline (US)
 - 11.2.1 Beeline (US) Company Information
 - 11.2.2 Beeline (US) Service Procurement Product Offered
 - 11.2.3 Beeline (US) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)

- 11.2.4 Beeline (US) Main Business Overview
- 11.2.5 Beeline (US) Latest Developments
- 11.3 DCR Workforce (US)
 - 11.3.1 DCR Workforce (US) Company Information
 - 11.3.2 DCR Workforce (US) Service Procurement Product Offered
 - 11.3.3 DCR Workforce (US) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.3.4 DCR Workforce (US) Main Business Overview
 - 11.3.5 DCR Workforce (US) Latest Developments
- 11.4 PRO Unlimited (US)
 - 11.4.1 PRO Unlimited (US) Company Information
 - 11.4.2 PRO Unlimited (US) Service Procurement Product Offered
 - 11.4.3 PRO Unlimited (US) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.4.4 PRO Unlimited (US) Main Business Overview
 - 11.4.5 PRO Unlimited (US) Latest Developments
- 11.5 PeopleFluent (US)
 - 11.5.1 PeopleFluent (US) Company Information
 - 11.5.2 PeopleFluent (US) Service Procurement Product Offered
 - 11.5.3 PeopleFluent (US) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.5.4 PeopleFluent (US) Main Business Overview
 - 11.5.5 PeopleFluent (US) Latest Developments
- 11.6 Provade (US)
 - 11.6.1 Provade (US) Company Information
 - 11.6.2 Provade (US) Service Procurement Product Offered
 - 11.6.3 Provade (US) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.6.4 Provade (US) Main Business Overview
 - 11.6.5 Provade (US) Latest Developments
- 11.7 PIXID (FR)
 - 11.7.1 PIXID (FR) Company Information
 - 11.7.2 PIXID (FR) Service Procurement Product Offered
 - 11.7.3 PIXID (FR) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 PIXID (FR) Main Business Overview
 - 11.7.5 PIXID (FR) Latest Developments
- 11.8 TargetRecruit (US)
 - 11.8.1 TargetRecruit (US) Company Information

- 11.8.2 TargetRecruit (US) Service Procurement Product Offered
- 11.8.3 TargetRecruit (US) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
- 11.8.4 TargetRecruit (US) Main Business Overview
- 11.8.5 TargetRecruit (US) Latest Developments
- 11.9 Ivalua (US/FR)
 - 11.9.1 Ivalua (US/FR) Company Information
 - 11.9.2 Ivalua (US/FR) Service Procurement Product Offered
 - 11.9.3 Ivalua (US/FR) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Ivalua (US/FR) Main Business Overview
 - 11.9.5 Ivalua (US/FR) Latest Developments
- 11.10 Coupa (US)
 - 11.10.1 Coupa (US) Company Information
 - 11.10.2 Coupa (US) Service Procurement Product Offered
 - 11.10.3 Coupa (US) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Coupa (US) Main Business Overview
 - 11.10.5 Coupa (US) Latest Developments
- 11.11 GEP SMART (US)
 - 11.11.1 GEP SMART (US) Company Information
 - 11.11.2 GEP SMART (US) Service Procurement Product Offered
 - 11.11.3 GEP SMART (US) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.11.4 GEP SMART (US) Main Business Overview
 - 11.11.5 GEP SMART (US) Latest Developments
- 11.12 Oracle Procurement Cloud (US)
 - 11.12.1 Oracle Procurement Cloud (US) Company Information
 - 11.12.2 Oracle Procurement Cloud (US) Service Procurement Product Offered
 - 11.12.3 Oracle Procurement Cloud (US) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Oracle Procurement Cloud (US) Main Business Overview
 - 11.12.5 Oracle Procurement Cloud (US) Latest Developments
- 11.13 JAGGAER (US/EU)
 - 11.13.1 JAGGAER (US/EU) Company Information
 - 11.13.2 JAGGAER (US/EU) Service Procurement Product Offered
 - 11.13.3 JAGGAER (US/EU) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 JAGGAER (US/EU) Main Business Overview

- 11.13.5 JAGGAER (US/EU) Latest Developments
- 11.14 Zycus (US/India)
 - 11.14.1 Zycus (US/India) Company Information
 - 11.14.2 Zycus (US/India) Service Procurement Product Offered
 - 11.14.3 Zycus (US/India) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Zycus (US/India) Main Business Overview
 - 11.14.5 Zycus (US/India) Latest Developments
- 11.15 Tradeshift (US/Global)
 - 11.15.1 Tradeshift (US/Global) Company Information
 - 11.15.2 Tradeshift (US/Global) Service Procurement Product Offered
 - 11.15.3 Tradeshift (US/Global) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 Tradeshift (US/Global) Main Business Overview
 - 11.15.5 Tradeshift (US/Global) Latest Developments
- 11.16 Proactis (UK)
 - 11.16.1 Proactis (UK) Company Information
 - 11.16.2 Proactis (UK) Service Procurement Product Offered
 - 11.16.3 Proactis (UK) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 Proactis (UK) Main Business Overview
 - 11.16.5 Proactis (UK) Latest Developments
- 11.17 IBM Emptoris (US)
 - 11.17.1 IBM Emptoris (US) Company Information
 - 11.17.2 IBM Emptoris (US) Service Procurement Product Offered
 - 11.17.3 IBM Emptoris (US) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 IBM Emptoris (US) Main Business Overview
 - 11.17.5 IBM Emptoris (US) Latest Developments
- 11.18 BravoSolution (US/Italy)
 - 11.18.1 BravoSolution (US/Italy) Company Information
 - 11.18.2 BravoSolution (US/Italy) Service Procurement Product Offered
 - 11.18.3 BravoSolution (US/Italy) Service Procurement Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 BravoSolution (US/Italy) Main Business Overview
 - 11.18.5 BravoSolution (US/Italy) Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Service Procurement Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Service Procurement Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Contingent Workforce Management

Table 4. Major Players of Freelancer Management

Table 5. Major Players of Statement of Work Procurement

Table 6. Major Players of Services Governance and MSA Management

Table 7. Major Players of Analytics and Reporting

Table 8. Major Players of Resource Sourcing and Tracking

Table 9. Service Procurement Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 10. Global Service Procurement Market Size by Type (2021-2026) & (\$ millions)

Table 11. Global Service Procurement Market Size Market Share by Type (2021-2026)

Table 12. Major Players of Direct Procurement

Table 13. Major Players of Indirect Procurement

Table 14. Major Players of Sourcing & Strategic Procurement

Table 15. Major Players of Collaborative Procurement

Table 16. Service Procurement Market Size CAGR by Procurement Model (2021 VS 2025 VS 2032) & (\$ millions)

Table 17. Global Service Procurement Market Size by Procurement Model (2021-2026) & (\$ millions)

Table 18. Global Service Procurement Market Size Market Share by Procurement Model (2021-2026)

Table 19. Major Players of Strategic Sourcing

Table 20. Major Players of Transactional Procurement

Table 21. Major Players of Procurement Contracting

Table 22. Major Players of Spend Management

Table 23. Service Procurement Market Size CAGR by Procurement Process (2021 VS 2025 VS 2032) & (\$ millions)

Table 24. Global Service Procurement Market Size by Procurement Process (2021-2026) & (\$ millions)

Table 25. Global Service Procurement Market Size Market Share by Procurement Process (2021-2026)

Table 26. Major Players of Supplier Selection & Evaluation

Table 27. Major Players of Supplier Performance Management
Table 28. Major Players of Supplier Risk Management
Table 29. Service Procurement Market Size CAGR by Supplier Relationship Management (2021 VS 2025 VS 2032) & (\$ millions)
Table 30. Global Service Procurement Market Size by Supplier Relationship Management (2021-2026) & (\$ millions)
Table 31. Global Service Procurement Market Size Market Share by Supplier Relationship Management (2021-2026)
Table 32. Service Procurement Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
Table 33. Global Service Procurement Market Size by Application (2021-2026) & (\$ millions)
Table 34. Global Service Procurement Market Size Market Share by Application (2021-2026)
Table 35. Global Service Procurement Revenue by Player (2021-2026) & (\$ millions)
Table 36. Global Service Procurement Revenue Market Share by Player (2021-2026)
Table 37. Service Procurement Key Players Head office and Products Offered
Table 38. Service Procurement Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Mergers & Acquisitions, Expansion
Table 41. Global Service Procurement Market Size by Region (2021-2026) & (\$ millions)
Table 42. Global Service Procurement Market Size Market Share by Region (2021-2026)
Table 43. Global Service Procurement Revenue by Country/Region (2021-2026) & (\$ millions)
Table 44. Global Service Procurement Revenue Market Share by Country/Region (2021-2026)
Table 45. Americas Service Procurement Market Size by Country (2021-2026) & (\$ millions)
Table 46. Americas Service Procurement Market Size Market Share by Country (2021-2026)
Table 47. Americas Service Procurement Market Size by Type (2021-2026) & (\$ millions)
Table 48. Americas Service Procurement Market Size Market Share by Type (2021-2026)
Table 49. Americas Service Procurement Market Size by Application (2021-2026) & (\$ millions)

Table 50. Americas Service Procurement Market Size Market Share by Application (2021-2026)

Table 51. APAC Service Procurement Market Size by Region (2021-2026) & (\$ millions)

Table 52. APAC Service Procurement Market Size Market Share by Region (2021-2026)

Table 53. APAC Service Procurement Market Size by Type (2021-2026) & (\$ millions)

Table 54. APAC Service Procurement Market Size by Application (2021-2026) & (\$ millions)

Table 55. Europe Service Procurement Market Size by Country (2021-2026) & (\$ millions)

Table 56. Europe Service Procurement Market Size Market Share by Country (2021-2026)

Table 57. Europe Service Procurement Market Size by Type (2021-2026) & (\$ millions)

Table 58. Europe Service Procurement Market Size by Application (2021-2026) & (\$ millions)

Table 59. Middle East & Africa Service Procurement Market Size by Region (2021-2026) & (\$ millions)

Table 60. Middle East & Africa Service Procurement Market Size by Type (2021-2026) & (\$ millions)

Table 61. Middle East & Africa Service Procurement Market Size by Application (2021-2026) & (\$ millions)

Table 62. Key Market Drivers & Growth Opportunities of Service Procurement

Table 63. Key Market Challenges & Risks of Service Procurement

Table 64. Key Industry Trends of Service Procurement

Table 65. Global Service Procurement Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 66. Global Service Procurement Market Size Market Share Forecast by Region (2027-2032)

Table 67. Global Service Procurement Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 68. Global Service Procurement Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 69. SAP Fieldglass (US) Details, Company Type, Service Procurement Area Served and Its Competitors

Table 70. SAP Fieldglass (US) Service Procurement Product Offered

Table 71. SAP Fieldglass (US) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 72. SAP Fieldglass (US) Main Business

Table 73. SAP Fieldglass (US) Latest Developments

Table 74. Beeline (US) Details, Company Type, Service Procurement Area Served and Its Competitors
Table 75. Beeline (US) Service Procurement Product Offered
Table 76. Beeline (US) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 77. Beeline (US) Main Business
Table 78. Beeline (US) Latest Developments
Table 79. DCR Workforce (US) Details, Company Type, Service Procurement Area Served and Its Competitors
Table 80. DCR Workforce (US) Service Procurement Product Offered
Table 81. DCR Workforce (US) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 82. DCR Workforce (US) Main Business
Table 83. DCR Workforce (US) Latest Developments
Table 84. PRO Unlimited (US) Details, Company Type, Service Procurement Area Served and Its Competitors
Table 85. PRO Unlimited (US) Service Procurement Product Offered
Table 86. PRO Unlimited (US) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 87. PRO Unlimited (US) Main Business
Table 88. PRO Unlimited (US) Latest Developments
Table 89. PeopleFluent (US) Details, Company Type, Service Procurement Area Served and Its Competitors
Table 90. PeopleFluent (US) Service Procurement Product Offered
Table 91. PeopleFluent (US) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 92. PeopleFluent (US) Main Business
Table 93. PeopleFluent (US) Latest Developments
Table 94. Provade (US) Details, Company Type, Service Procurement Area Served and Its Competitors
Table 95. Provade (US) Service Procurement Product Offered
Table 96. Provade (US) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 97. Provade (US) Main Business
Table 98. Provade (US) Latest Developments
Table 99. PIXID (FR) Details, Company Type, Service Procurement Area Served and Its Competitors
Table 100. PIXID (FR) Service Procurement Product Offered
Table 101. PIXID (FR) Service Procurement Revenue (\$ million), Gross Margin and

Market Share (2021-2026)

Table 102. PIXID (FR) Main Business

Table 103. PIXID (FR) Latest Developments

Table 104. TargetRecruit (US) Details, Company Type, Service Procurement Area Served and Its Competitors

Table 105. TargetRecruit (US) Service Procurement Product Offered

Table 106. TargetRecruit (US) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 107. TargetRecruit (US) Main Business

Table 108. TargetRecruit (US) Latest Developments

Table 109. Ivalua (US/FR) Details, Company Type, Service Procurement Area Served and Its Competitors

Table 110. Ivalua (US/FR) Service Procurement Product Offered

Table 111. Ivalua (US/FR) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 112. Ivalua (US/FR) Main Business

Table 113. Ivalua (US/FR) Latest Developments

Table 114. Coupa (US) Details, Company Type, Service Procurement Area Served and Its Competitors

Table 115. Coupa (US) Service Procurement Product Offered

Table 116. Coupa (US) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 117. Coupa (US) Main Business

Table 118. Coupa (US) Latest Developments

Table 119. GEP SMART (US) Details, Company Type, Service Procurement Area Served and Its Competitors

Table 120. GEP SMART (US) Service Procurement Product Offered

Table 121. GEP SMART (US) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 122. GEP SMART (US) Main Business

Table 123. GEP SMART (US) Latest Developments

Table 124. Oracle Procurement Cloud (US) Details, Company Type, Service Procurement Area Served and Its Competitors

Table 125. Oracle Procurement Cloud (US) Service Procurement Product Offered

Table 126. Oracle Procurement Cloud (US) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 127. Oracle Procurement Cloud (US) Main Business

Table 128. Oracle Procurement Cloud (US) Latest Developments

Table 129. JAGGAER (US/EU) Details, Company Type, Service Procurement Area

Served and Its Competitors

Table 130. JAGGAER (US/EU) Service Procurement Product Offered

Table 131. JAGGAER (US/EU) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 132. JAGGAER (US/EU) Main Business

Table 133. JAGGAER (US/EU) Latest Developments

Table 134. Zycus (US/India) Details, Company Type, Service Procurement Area Served and Its Competitors

Table 135. Zycus (US/India) Service Procurement Product Offered

Table 136. Zycus (US/India) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 137. Zycus (US/India) Main Business

Table 138. Zycus (US/India) Latest Developments

Table 139. Tradeshift (US/Global) Details, Company Type, Service Procurement Area Served and Its Competitors

Table 140. Tradeshift (US/Global) Service Procurement Product Offered

Table 141. Tradeshift (US/Global) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 142. Tradeshift (US/Global) Main Business

Table 143. Tradeshift (US/Global) Latest Developments

Table 144. Proactis (UK) Details, Company Type, Service Procurement Area Served and Its Competitors

Table 145. Proactis (UK) Service Procurement Product Offered

Table 146. Proactis (UK) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 147. Proactis (UK) Main Business

Table 148. Proactis (UK) Latest Developments

Table 149. IBM Emptoris (US) Details, Company Type, Service Procurement Area Served and Its Competitors

Table 150. IBM Emptoris (US) Service Procurement Product Offered

Table 151. IBM Emptoris (US) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 152. IBM Emptoris (US) Main Business

Table 153. IBM Emptoris (US) Latest Developments

Table 154. BravoSolution (US/Italy) Details, Company Type, Service Procurement Area Served and Its Competitors

Table 155. BravoSolution (US/Italy) Service Procurement Product Offered

Table 156. BravoSolution (US/Italy) Service Procurement Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 157. BravoSolution (US/Italy) Main Business

Table 158. BravoSolution (US/Italy) Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Service Procurement Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Service Procurement Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Service Procurement Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Service Procurement Sales Market Share by Country/Region (2025)

Figure 8. Service Procurement Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Service Procurement Market Size Market Share by Type in 2025

Figure 10. Global Service Procurement Market Size Market Share by Procurement Model in 2025

Figure 11. Global Service Procurement Market Size Market Share by Procurement Process in 2025

Figure 12. Global Service Procurement Market Size Market Share by Supplier Relationship Management in 2025

Figure 13. Service Procurement in Banking, Financial Services, and Insurance

Figure 14. Global Service Procurement Market: Banking, Financial Services, and Insurance (2021-2026) & (\$ millions)

Figure 15. Service Procurement in Telecom and IT

Figure 16. Global Service Procurement Market: Telecom and IT (2021-2026) & (\$ millions)

Figure 17. Service Procurement in Manufacturing

Figure 18. Global Service Procurement Market: Manufacturing (2021-2026) & (\$ millions)

Figure 19. Service Procurement in Retail and Consumer goods

Figure 20. Global Service Procurement Market: Retail and Consumer goods (2021-2026) & (\$ millions)

Figure 21. Service Procurement in Government

Figure 22. Global Service Procurement Market: Government (2021-2026) & (\$ millions)

Figure 23. Service Procurement in Healthcare and Life Sciences

Figure 24. Global Service Procurement Market: Healthcare and Life Sciences (2021-2026) & (\$ millions)

Figure 25. Service Procurement in Transportation and Logistics

Figure 26. Global Service Procurement Market: Transportation and Logistics
(2021-2026) & (\$ millions)

Figure 27. Service Procurement in Energy and Utilities

Figure 28. Global Service Procurement Market: Energy and Utilities (2021-2026) & (\$
millions)

Figure 29. Service Procurement in Others

Figure 30. Global Service Procurement Market: Others (2021-2026) & (\$ millions)

Figure 31. Global Service Procurement Market Size Market Share by Application in
2025

Figure 32. Global Service Procurement Revenue Market Share by Player in 2025

Figure 33. Global Service Procurement Market Size Market Share by Region
(2021-2026)

Figure 34. Americas Service Procurement Market Size 2021-2026 (\$ millions)

Figure 35. APAC Service Procurement Market Size 2021-2026 (\$ millions)

Figure 36. Europe Service Procurement Market Size 2021-2026 (\$ millions)

Figure 37. Middle East & Africa Service Procurement Market Size 2021-2026 (\$
millions)

Figure 38. Americas Service Procurement Value Market Share by Country in 2025

Figure 39. United States Service Procurement Market Size Growth 2021-2026 (\$
millions)

Figure 40. Canada Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 41. Mexico Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 42. Brazil Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 43. APAC Service Procurement Market Size Market Share by Region in 2025

Figure 44. APAC Service Procurement Market Size Market Share by Type (2021-2026)

Figure 45. APAC Service Procurement Market Size Market Share by Application
(2021-2026)

Figure 46. China Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 47. Japan Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 48. South Korea Service Procurement Market Size Growth 2021-2026 (\$
millions)

Figure 49. Southeast Asia Service Procurement Market Size Growth 2021-2026 (\$
millions)

Figure 50. India Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 51. Australia Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 52. Europe Service Procurement Market Size Market Share by Country in 2025

Figure 53. Europe Service Procurement Market Size Market Share by Type
(2021-2026)

Figure 54. Europe Service Procurement Market Size Market Share by Application (2021-2026)

Figure 55. Germany Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 56. France Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 57. UK Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 58. Italy Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 59. Russia Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 60. Middle East & Africa Service Procurement Market Size Market Share by Region (2021-2026)

Figure 61. Middle East & Africa Service Procurement Market Size Market Share by Type (2021-2026)

Figure 62. Middle East & Africa Service Procurement Market Size Market Share by Application (2021-2026)

Figure 63. Egypt Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 64. South Africa Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 65. Israel Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 66. Turkey Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 67. GCC Countries Service Procurement Market Size Growth 2021-2026 (\$ millions)

Figure 68. Americas Service Procurement Market Size 2027-2032 (\$ millions)

Figure 69. APAC Service Procurement Market Size 2027-2032 (\$ millions)

Figure 70. Europe Service Procurement Market Size 2027-2032 (\$ millions)

Figure 71. Middle East & Africa Service Procurement Market Size 2027-2032 (\$ millions)

Figure 72. United States Service Procurement Market Size 2027-2032 (\$ millions)

Figure 73. Canada Service Procurement Market Size 2027-2032 (\$ millions)

Figure 74. Mexico Service Procurement Market Size 2027-2032 (\$ millions)

Figure 75. Brazil Service Procurement Market Size 2027-2032 (\$ millions)

Figure 76. China Service Procurement Market Size 2027-2032 (\$ millions)

Figure 77. Japan Service Procurement Market Size 2027-2032 (\$ millions)

Figure 78. Korea Service Procurement Market Size 2027-2032 (\$ millions)

Figure 79. Southeast Asia Service Procurement Market Size 2027-2032 (\$ millions)

Figure 80. India Service Procurement Market Size 2027-2032 (\$ millions)

Figure 81. Australia Service Procurement Market Size 2027-2032 (\$ millions)

Figure 82. Germany Service Procurement Market Size 2027-2032 (\$ millions)

Figure 83. France Service Procurement Market Size 2027-2032 (\$ millions)

Figure 84. UK Service Procurement Market Size 2027-2032 (\$ millions)

Figure 85. Italy Service Procurement Market Size 2027-2032 (\$ millions)

- Figure 86. Russia Service Procurement Market Size 2027-2032 (\$ millions)
- Figure 87. Egypt Service Procurement Market Size 2027-2032 (\$ millions)
- Figure 88. South Africa Service Procurement Market Size 2027-2032 (\$ millions)
- Figure 89. Israel Service Procurement Market Size 2027-2032 (\$ millions)
- Figure 90. Turkey Service Procurement Market Size 2027-2032 (\$ millions)
- Figure 91. Global Service Procurement Market Size Market Share Forecast by Type (2027-2032)
- Figure 92. Global Service Procurement Market Size Market Share Forecast by Application (2027-2032)
- Figure 93. GCC Countries Service Procurement Market Size 2027-2032 (\$ millions)

I would like to order

Product name: Global Service Procurement Market Growth (Status and Outlook) 2026-2032

Product link: <https://marketpublishers.com/r/G456A2DCB589EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G456A2DCB589EN.html>