

Global Service Humanoid Robot Market Growth 2026-2032

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Abstracts

The global Service Humanoid Robot market size is predicted to grow from US\$ 3386 million in 2025 to US\$ 13690 million in 2032; it is expected to grow at a CAGR of 22.5% from 2026 to 2032.

In 2024, global service humanoid robot production reached approximately 83k units, with an average global market price of around US\$ 35k per unit. Service Humanoid Robot refers to the robot designed to provide service industry, they usually have a human-like shape and interaction ability, can perform reception, guidance, information query, simple handling and other tasks in hotels, restaurants, retail stores, hospitals and other places, aiming to improve service quality, enhance customer experience, and reduce manual labor intensity to a certain extent. By simulating human behavior and communication, such robots can be more naturally integrated into the service scene and provide more humanized services.

The upstream of the service humanoid robot industry chain mainly includes core components and raw material suppliers, such as drive motors, servo systems, sensors, mechatronics modules and structural materials. Representative companies include Midea Group (motors), Huichuan Technology (servo drives), and Omron (sensors); the midstream is robot complete machine design and manufacturing companies, such as Pudu Robotics, KEENON Robotics, and Bear Robotics, which are responsible for product development, integration, and production; the downstream application industry is mainly catering service scenarios, including restaurants, fast food chains, hotels, and takeout delivery, etc. Typical companies include Haidilao, KFC, McDonald's, and Hema Fresh. Overall, the upstream sector provides technical support and key components, the midstream sector completes product integration and manufacturing, and the downstream sector realizes commercial value through actual food and beverage

deployment. The annual production capacity of a single line of service humanoid robots is approximately 1750 units, with a gross profit margin of approximately 20%-35%.

The service humanoid robot market is at the intersection of rapid expansion and verification: on the one hand, with the improvement of intelligent perception, edge AI computing power and motion control technology, coupled with the strong demand of the service industry (retail, hotel, catering, medical care, warehousing, etc.) for automation, contact replacement and customer experience upgrades, humanoid robots have been pushed from concept to pilot and small-scale commercial use, and the market size and industry investment are showing a rapid growth trend. Furthermore, capital and industry chain resources are converging in this direction. From startups to tech giants, all are accelerating R&D and capacity deployment. Recent large-scale financing rounds and industry partnerships demonstrate a clear commitment to capacity-based and vertically focused development, providing financial and partnership support for commercial deployment. However, the industry also faces significant challenges: high hardware costs, stringent requirements for reliable and secure human-machine interaction and operational capabilities, the lack of fully mature control and general perception (especially dexterous control and long-term robustness) in diverse service scenarios, and regulatory and social acceptance issues all hinder the realization of large-scale substitution and the estimation of payback periods. Furthermore, software (perception, planning, and general behavior) remains a key bottleneck hindering efficiency expansion and universal deployment. Overall, in the short and medium term, the market will be dominated by pilot projects, vertical scenario implementation, and the "human-machine collaboration + service outsourcing" model. In the long term, it will depend on the cost curve, the degree of software platformization, and the maturity of the ecosystem (components, system integration, operation and maintenance, and vertical application services). If these factors are broken through simultaneously, humanoid robots are expected to become an important growth pole for service automation.

LP Information, Inc. (LPI) ' newest research report, the "Service Humanoid Robot Industry Forecast" looks at past sales and reviews total world Service Humanoid Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Service Humanoid Robot sales for 2026 through 2032. With Service Humanoid Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Service Humanoid Robot industry.

This Insight Report provides a comprehensive analysis of the global Service Humanoid

Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Service Humanoid Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Service Humanoid Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Service Humanoid Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Service Humanoid Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Service Humanoid Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Foot

Wheeled

Crawler

Segmentation by Application:

Groggery

Dining Room

Retail Business

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Astribot Inc

Figure

APPTRONIK

ARGON

Agility Robotics

Sanbot Innovation Technology

Sanctuary Cognitive Systems Corporation

Miso Robotics

Yaskawa Electric

Epson

ABB

Universal Robots

Bear Robotics

KEENON Robotics

GalaxyBot

Shanghai AgiBot Innovation Technology

Pudu Technology

UBTECH ROBOTICS CORP LTD

Alpha Robot

OrionStar Technology

Reeman Intelligent Equipment

Key Questions Addressed in this Report

What is the 10-year outlook for the global Service Humanoid Robot market?

What factors are driving Service Humanoid Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Service Humanoid Robot market opportunities vary by end market size?

How does Service Humanoid Robot break out by Type, by Application?

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