

Global Server Memory Module Market Growth 2026-2032

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Abstracts

The global Server Memory Module market size is predicted to grow from US\$ 18572 million in 2025 to US\$ 84961 million in 2032; it is expected to grow at a CAGR of 24.4% from 2026 to 2032.

Registered server memory modules are enterprise-grade main memory modules designed for deployment in servers, data centers, and high-reliability computing platforms. Their core product form is the RDIMM, with extensions toward higher-capacity LRDIMMs and higher-bandwidth MRDIMMs. Compared with ordinary consumer memory, these products improve command and control signal transmission through registers, buffering, and error-correction mechanisms, thereby providing stronger signal integrity, system stability, and data reliability under conditions involving large capacities, multiple memory slots, and long-duration continuous operation. Samsung's official product materials present RDIMM, LRDIMM, and MRDIMM as parallel and independent server memory product lines. Micron likewise incorporates RDIMM and MRDIMM into its data center memory portfolio, while Kingston explicitly positions ECC Registered DIMMs as memory devices for server platforms. Registered server memory modules are therefore key foundational components in modern server architectures, supporting the combined requirements of computing performance, memory capacity, and reliability.

From the perspective of product positioning and application, registered server memory modules primarily serve enterprise servers, cloud data centers, databases, distributed storage, artificial intelligence inference, high-performance computing, edge nodes, and communications infrastructure. Their core value lies in meeting the combined requirements of capacity expansion, bandwidth enhancement, power management, and long-term stable operation under high-load conditions. In recent years, the technological

development of this product category has progressed toward a system-level upgrade path characterized by the coordinated optimization of capacity, bandwidth, power delivery, and reliability. In its January 2026 earnings guidance, Samsung explicitly stated that demand for AI and servers would continue to grow. Micron disclosed that its data center business accounted for 56% of total revenue in fiscal year 2025 and emphasized that its high-capacity server memory solutions constitute an important component of high-value data center products. IDC statistics show that global server market revenue reached USD 444.1 billion in 2025, up 80.4% year over year, with GPU-embedded servers accounting for more than half of total revenue in the fourth quarter. The expansion of AI infrastructure and the generational upgrade of server platforms are jointly accelerating the evolution of registered server memory modules from traditional supporting components into critical variables that determine overall system performance and architectural efficiency. Upstream, the registered server memory module market is primarily constrained by DRAM dies, register and buffering devices, power management integrated circuits, printed circuit boards, and packaging and testing capabilities. The midstream consists of module design, assembly, validation, and platform adaptation, while the downstream is concentrated among server OEMs, cloud service providers, hyperscale data centers, industrial computing equipment manufacturers, and enterprise users. The market is therefore highly dependent on downstream server capital expenditures, the pace of AI cluster deployment, and data center capacity expansion, while also being significantly affected by upstream DRAM supply, advanced packaging capacity allocation, and memory pricing cycles. On the policy front, China's Action Plan for the High-Quality Development of Computing Power Infrastructure set a target of exceeding 300 EFLOPS in computing power by 2025, with intelligent computing accounting for 35% of the total. The Opinions on Deepening the Implementation of the 'Eastern Data, Western Computing' Project and Accelerating the Construction of a National Integrated Computing Power Network further require national hub nodes to account for more than 60% of newly added computing power nationwide. These policies will directly strengthen demand for servers and their supporting memory products. Internationally, CHIPS for America has announced more than USD 33 billion in incentive allocations. Together, these policies are pushing the global server memory industry toward greater localization, resilience, and technological upgrading. Looking ahead, the prices, output, and market size of registered server memory modules are all highly likely to continue rising in tandem, although revenue growth is expected to outpace volume growth. This is due, on the one hand, to the continued expansion of downstream demand. TrendForce projects that global server shipments will increase by approximately 13% in 2026, with AI server shipments growing by more than 28%. On the other hand, conventional DRAM contract prices are expected to rise by 58% to 63% quarter over quarter in the second quarter of 2026,

indicating that supply of server-related memory remains tight and that the price center continues to move upward. Samsung stated in January 2026 that AI and server demand would continue to grow, while SK hynix announced in April 2026 that it would build new production facilities to meet demand for AI memory. This indicates that although major manufacturers are expanding capacity, the release of new effective supply will still require time. It can therefore be concluded that, over the coming period, this product category will likely exhibit a basic trend of sustained high price levels, steady output growth, and accelerated expansion in overall market size.

LP Information, Inc. (LPI) ' newest research report, the "Server Memory Module Industry Forecast" looks at past sales and reviews total world Server Memory Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Server Memory Module sales for 2026 through 2032. With Server Memory Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Server Memory Module industry.

This Insight Report provides a comprehensive analysis of the global Server Memory Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Server Memory Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Server Memory Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Server Memory Module and breaks down the forecast by Capacity Class, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Server Memory Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Server Memory Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Capacity Class:

8GB-32GB

48GB?64GB

96GB?128GB

192GB?256GB

Segmentation by Operating Voltage Class:

1.5V Class

1.35V Class

1.2V Class

1.1V Class

Segmentation by Buffering Architecture:

RDIMM

LRDIMM

MRDIMM

Segmentation by Application:

Enterprise General-Purpose Server

Cloud Data Center Server

AI and High-Performance Computing Server

Edge and Telecom Infrastructure Server

Industrial and Mission-Critical Server

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Micron Technology, Inc.

Kingston Technology Company, Inc.

Netlist, Inc.

Wilk Elektronik S.A. / GOODRAM

ATP Electronics, Inc.

Viking Technology

SMART Modular Technologies

ADTEC Corporation

Century Micro Inc.

Samsung Electronics Co., Ltd.

SK hynix Inc.

Innodisk Corporation

Apacer Technology Inc.

ADATA Technology Co., Ltd.

Advantech Co., Ltd.

Longsys Electronics Co., Ltd. / FORESEE

Shenzhen Tigo Semiconductor Co., Ltd. / Kimtigo

BIWIN STORAGE TECHNOLOGY CO., LTD.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Server Memory Module market?

What factors are driving Server Memory Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Server Memory Module market opportunities vary by end market size?

How does Server Memory Module break out by Capacity Class, by Application?

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