

Global Server Liquid Cooling Pump Market Growth 2026-2032

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Abstracts

The global Server Liquid Cooling Pump market size is predicted to grow from US\$ 602 million in 2025 to US\$ 1161 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

A Server Liquid Cooling Pump is a key fluid circulation component used in server-level liquid cooling systems. It delivers coolant to cold plates or microchannel cooling modules attached to CPUs, GPUs, ASICs, memory modules, and other high-heat-density components, and then returns the heated coolant to a heat exchanger, CDU, or rack-level cooling unit. Unlike large facility-side pumps in data centers, server liquid cooling pumps emphasize compact size, low noise, low vibration, high reliability, precise flow control, and leak prevention, making them suitable for AI servers, HPC servers, high-power computing nodes, and edge servers. In 2025, global Server Liquid Cooling Pump production reached approximately 146.5 k units, with an average global market price of around 4200 USD/unit. The production capacity for Server Liquid Cooling Pump in 2025 was approximately 150 k units. The typical gross profit margin for Server Liquid Cooling Pump between 20% and 40%.

The Server Liquid Cooling Pump market is an emerging segment driven by the rapid growth of AI servers, GPU clusters, HPC systems, and high-density data centers. Demand mainly comes from server-level cold plate cooling, rack-level liquid cooling, and secondary-side circulation in CDU-based systems. As rack power density continues to rise, traditional air cooling is increasingly unable to meet the thermal requirements of high-heat-flux chips, making server liquid cooling pumps more important for improving cooling efficiency, reducing PUE, enabling modular maintenance, and ensuring system reliability. Future market growth will be driven by AI computing expansion, higher penetration of liquid-cooled servers, stricter data center energy efficiency requirements,

and upgrades toward compact, intelligent, low-leakage, and redundant pump designs.

LP Information, Inc. (LPI) ' newest research report, the "Server Liquid Cooling Pump Industry Forecast" looks at past sales and reviews total world Server Liquid Cooling Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Server Liquid Cooling Pump sales for 2026 through 2032. With Server Liquid Cooling Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Server Liquid Cooling Pump industry.

This Insight Report provides a comprehensive analysis of the global Server Liquid Cooling Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Server Liquid Cooling Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Server Liquid Cooling Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Server Liquid Cooling Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Server Liquid Cooling Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Server Liquid Cooling Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cold Plate Cooling Pump

Immersion Cooling Pump

Rear Door Heat Exchanger Pump

Segmentation by Deployment Level:

Room-level

Rack-level Pump

Server-level Pump

Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Grundfos

Xylem

Moog

Wilo

Ebara Corporation

Pentair

Feilong Auto Components

Zhejiang Dayuan Pumps

Nanfeng Pump Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Server Liquid Cooling Pump market?

What factors are driving Server Liquid Cooling Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Server Liquid Cooling Pump market opportunities vary by end market size?

How does Server Liquid Cooling Pump break out by Type, by Application?

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