

Global Server Liquid Cooling Hoses Market Growth 2026-2032

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Abstracts

The global Server Liquid Cooling Hoses market size is predicted to grow from US\$ 631 million in 2025 to US\$ 1201 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

Server Liquid Cooling Hoses are flexible fluid transfer hoses used in server liquid cooling systems to deliver and return coolant between cold plates, manifolds, CDUs, rear-door heat exchangers, and rack-level cooling modules. They are usually made from EPDM, silicone, FKM, TPU, or other engineered polymer materials, and must provide good flexibility, low permeability, pressure resistance, anti-kinking performance, coolant compatibility, and long-term reliability. In AI servers and high-density data centers, these hoses are critical components for maintaining stable coolant circulation, reducing leakage risk, and supporting efficient heat removal from CPUs, GPUs, memory, and power modules. In 2025, global Server Liquid Cooling Hoses production reached approximately 3224 km, with an average global market price of around 200 USD/m. The production capacity for Server Liquid Cooling Hoses in 2025 was approximately 4000 km,. The typical gross profit margin for Server Liquid Cooling Hoses between 20% and 40%.

The Server Liquid Cooling Hoses market is growing rapidly as data centers shift from traditional air cooling to liquid cooling driven by AI computing, high-power GPUs, high-density racks, and stricter energy efficiency requirements. Demand is mainly concentrated in direct-to-chip liquid cooling, rack-level coolant distribution, CDU connection systems, and immersion or hybrid cooling infrastructure. Compared with general industrial hoses, server liquid cooling hoses require higher cleanliness, lower ion leaching, better coolant compatibility, tighter bending radius control, and stronger reliability standards. As AI servers, cloud data centers, edge computing facilities, and

high-performance computing clusters continue to expand, the market is expected to move toward customized hose assemblies, quick connector integration, low-permeation materials, and higher-performance polymer hose solutions.

LP Information, Inc. (LPI) ' newest research report, the "Server Liquid Cooling Hoses Industry Forecast" looks at past sales and reviews total world Server Liquid Cooling Hoses sales in 2025, providing a comprehensive analysis by region and market sector of projected Server Liquid Cooling Hoses sales for 2026 through 2032. With Server Liquid Cooling Hoses sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Server Liquid Cooling Hoses industry.

This Insight Report provides a comprehensive analysis of the global Server Liquid Cooling Hoses landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Server Liquid Cooling Hoses portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Server Liquid Cooling Hoses market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Server Liquid Cooling Hoses and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Server Liquid Cooling Hoses.

This report presents a comprehensive overview, market shares, and growth opportunities of Server Liquid Cooling Hoses market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-metallic Hoses

Metallic Hoses

Segmentation by Structure:

Rubber Hose

Thermoplastic Hose

Corrugated Hose

Others

Segmentation by Application:

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss

Parker

Gates

CEJN

Colder Products Company (CPC)

Penflex

Continental Group

Hose Master

Ace Sanitary

Tudertechnica

Alfagomma

Rubber Fab

Newpower Hydraulics

Titan Cooling

Guangzhou Newsoft Technology

Sichuan Chuanhuan Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Server Liquid Cooling Hoses market?

What factors are driving Server Liquid Cooling Hoses market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Server Liquid Cooling Hoses market opportunities vary by end market size?

How does Server Liquid Cooling Hoses break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Server Liquid Cooling Hoses Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Server Liquid Cooling Hoses by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Server Liquid Cooling Hoses by Country/Region, 2021, 2025 & 2032
- 2.2 Server Liquid Cooling Hoses Segment by Type
 - 2.2.1 Non-metallic Hoses
 - 2.2.2 Metallic Hoses
 - 2.2.3 Server Liquid Cooling Hoses Sales by Type
 - 2.2.3.1 Global Server Liquid Cooling Hoses Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Server Liquid Cooling Hoses Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Server Liquid Cooling Hoses Sale Price by Type (2021-2026)
- 2.3 Server Liquid Cooling Hoses Segment by Structure
 - 2.3.1 Rubber Hose
 - 2.3.2 Thermoplastic Hose
 - 2.3.3 Corrugated Hose
 - 2.3.4 Others
 - 2.3.5 Server Liquid Cooling Hoses Sales by Structure
 - 2.3.5.1 Global Server Liquid Cooling Hoses Sales Market Share by Structure (2021-2026)
 - 2.3.5.2 Global Server Liquid Cooling Hoses Revenue and Market Share by Structure (2021-2026)

- 2.3.5.3 Global Server Liquid Cooling Hoses Sale Price by Structure (2021-2026)
- 2.4 Server Liquid Cooling Hoses Segment by Application
 - 2.4.1 AI Data Center
 - 2.4.2 High-Performance Computing (HPC)
 - 2.4.3 Cloud Computing and Enterprise Data Center
 - 2.4.4 Others
 - 2.4.5 Server Liquid Cooling Hoses Sales by Application
 - 2.4.5.1 Global Server Liquid Cooling Hoses Sale Market Share by Application (2021-2026)
 - 2.4.5.2 Global Server Liquid Cooling Hoses Revenue and Market Share by Application (2021-2026)
 - 2.4.5.3 Global Server Liquid Cooling Hoses Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Server Liquid Cooling Hoses Breakdown Data by Company
 - 3.1.1 Global Server Liquid Cooling Hoses Annual Sales by Company (2021-2026)
 - 3.1.2 Global Server Liquid Cooling Hoses Sales Market Share by Company (2021-2026)
- 3.2 Global Server Liquid Cooling Hoses Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Server Liquid Cooling Hoses Revenue by Company (2021-2026)
 - 3.2.2 Global Server Liquid Cooling Hoses Revenue Market Share by Company (2021-2026)
- 3.3 Global Server Liquid Cooling Hoses Sale Price by Company
- 3.4 Key Manufacturers Server Liquid Cooling Hoses Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Server Liquid Cooling Hoses Product Location Distribution
 - 3.4.2 Players Server Liquid Cooling Hoses Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SERVER LIQUID COOLING HOSES BY GEOGRAPHIC REGION

- 4.1 World Historic Server Liquid Cooling Hoses Market Size by Geographic Region (2021-2026)

- 4.1.1 Global Server Liquid Cooling Hoses Annual Sales by Geographic Region (2021-2026)
- 4.1.2 Global Server Liquid Cooling Hoses Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Server Liquid Cooling Hoses Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Server Liquid Cooling Hoses Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Server Liquid Cooling Hoses Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Server Liquid Cooling Hoses Sales Growth
- 4.4 APAC Server Liquid Cooling Hoses Sales Growth
- 4.5 Europe Server Liquid Cooling Hoses Sales Growth
- 4.6 Middle East & Africa Server Liquid Cooling Hoses Sales Growth

5 AMERICAS

- 5.1 Americas Server Liquid Cooling Hoses Sales by Country
 - 5.1.1 Americas Server Liquid Cooling Hoses Sales by Country (2021-2026)
 - 5.1.2 Americas Server Liquid Cooling Hoses Revenue by Country (2021-2026)
- 5.2 Americas Server Liquid Cooling Hoses Sales by Type (2021-2026)
- 5.3 Americas Server Liquid Cooling Hoses Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Server Liquid Cooling Hoses Sales by Region
 - 6.1.1 APAC Server Liquid Cooling Hoses Sales by Region (2021-2026)
 - 6.1.2 APAC Server Liquid Cooling Hoses Revenue by Region (2021-2026)
- 6.2 APAC Server Liquid Cooling Hoses Sales by Type (2021-2026)
- 6.3 APAC Server Liquid Cooling Hoses Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Server Liquid Cooling Hoses by Country

7.1.1 Europe Server Liquid Cooling Hoses Sales by Country (2021-2026)

7.1.2 Europe Server Liquid Cooling Hoses Revenue by Country (2021-2026)

7.2 Europe Server Liquid Cooling Hoses Sales by Type (2021-2026)

7.3 Europe Server Liquid Cooling Hoses Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Server Liquid Cooling Hoses by Country

8.1.1 Middle East & Africa Server Liquid Cooling Hoses Sales by Country (2021-2026)

8.1.2 Middle East & Africa Server Liquid Cooling Hoses Revenue by Country
(2021-2026)

8.2 Middle East & Africa Server Liquid Cooling Hoses Sales by Type (2021-2026)

8.3 Middle East & Africa Server Liquid Cooling Hoses Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

- 10.2 Manufacturing Cost Structure Analysis of Server Liquid Cooling Hoses
- 10.3 Manufacturing Process Analysis of Server Liquid Cooling Hoses
- 10.4 Industry Chain Structure of Server Liquid Cooling Hoses

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Server Liquid Cooling Hoses Distributors
- 11.3 Server Liquid Cooling Hoses Customer

12 WORLD FORECAST REVIEW FOR SERVER LIQUID COOLING HOSES BY GEOGRAPHIC REGION

- 12.1 Global Server Liquid Cooling Hoses Market Size Forecast by Region
 - 12.1.1 Global Server Liquid Cooling Hoses Forecast by Region (2027-2032)
 - 12.1.2 Global Server Liquid Cooling Hoses Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Server Liquid Cooling Hoses Forecast by Type (2027-2032)
- 12.7 Global Server Liquid Cooling Hoses Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Danfoss
 - 13.1.1 Danfoss Company Information
 - 13.1.2 Danfoss Server Liquid Cooling Hoses Product Portfolios and Specifications
 - 13.1.3 Danfoss Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Danfoss Main Business Overview
 - 13.1.5 Danfoss Latest Developments
- 13.2 Parker
 - 13.2.1 Parker Company Information
 - 13.2.2 Parker Server Liquid Cooling Hoses Product Portfolios and Specifications
 - 13.2.3 Parker Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin

(2021-2026)

13.2.4 Parker Main Business Overview

13.2.5 Parker Latest Developments

13.3 Gates

13.3.1 Gates Company Information

13.3.2 Gates Server Liquid Cooling Hoses Product Portfolios and Specifications

13.3.3 Gates Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin

(2021-2026)

13.3.4 Gates Main Business Overview

13.3.5 Gates Latest Developments

13.4 CEJN

13.4.1 CEJN Company Information

13.4.2 CEJN Server Liquid Cooling Hoses Product Portfolios and Specifications

13.4.3 CEJN Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 CEJN Main Business Overview

13.4.5 CEJN Latest Developments

13.5 Colder Products Company (CPC)

13.5.1 Colder Products Company (CPC) Company Information

13.5.2 Colder Products Company (CPC) Server Liquid Cooling Hoses Product

Portfolios and Specifications

13.5.3 Colder Products Company (CPC) Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Colder Products Company (CPC) Main Business Overview

13.5.5 Colder Products Company (CPC) Latest Developments

13.6 Penflex

13.6.1 Penflex Company Information

13.6.2 Penflex Server Liquid Cooling Hoses Product Portfolios and Specifications

13.6.3 Penflex Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin

(2021-2026)

13.6.4 Penflex Main Business Overview

13.6.5 Penflex Latest Developments

13.7 Continental Group

13.7.1 Continental Group Company Information

13.7.2 Continental Group Server Liquid Cooling Hoses Product Portfolios and Specifications

13.7.3 Continental Group Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Continental Group Main Business Overview

13.7.5 Continental Group Latest Developments

13.8 Hose Master

13.8.1 Hose Master Company Information

13.8.2 Hose Master Server Liquid Cooling Hoses Product Portfolios and Specifications

13.8.3 Hose Master Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Hose Master Main Business Overview

13.8.5 Hose Master Latest Developments

13.9 Ace Sanitary

13.9.1 Ace Sanitary Company Information

13.9.2 Ace Sanitary Server Liquid Cooling Hoses Product Portfolios and Specifications

13.9.3 Ace Sanitary Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Ace Sanitary Main Business Overview

13.9.5 Ace Sanitary Latest Developments

13.10 Tudertechnica

13.10.1 Tudertechnica Company Information

13.10.2 Tudertechnica Server Liquid Cooling Hoses Product Portfolios and Specifications

13.10.3 Tudertechnica Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Tudertechnica Main Business Overview

13.10.5 Tudertechnica Latest Developments

13.11 Alfagomma

13.11.1 Alfagomma Company Information

13.11.2 Alfagomma Server Liquid Cooling Hoses Product Portfolios and Specifications

13.11.3 Alfagomma Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Alfagomma Main Business Overview

13.11.5 Alfagomma Latest Developments

13.12 Rubber Fab

13.12.1 Rubber Fab Company Information

13.12.2 Rubber Fab Server Liquid Cooling Hoses Product Portfolios and Specifications

13.12.3 Rubber Fab Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Rubber Fab Main Business Overview

13.12.5 Rubber Fab Latest Developments

13.13 Newpower Hydraulics

13.13.1 Newpower Hydraulics Company Information

13.13.2 Newpower Hydraulics Server Liquid Cooling Hoses Product Portfolios and Specifications

13.13.3 Newpower Hydraulics Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Newpower Hydraulics Main Business Overview

13.13.5 Newpower Hydraulics Latest Developments

13.14 Titan Cooling

13.14.1 Titan Cooling Company Information

13.14.2 Titan Cooling Server Liquid Cooling Hoses Product Portfolios and Specifications

13.14.3 Titan Cooling Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Titan Cooling Main Business Overview

13.14.5 Titan Cooling Latest Developments

13.15 Guangzhou Newsoft Technology

13.15.1 Guangzhou Newsoft Technology Company Information

13.15.2 Guangzhou Newsoft Technology Server Liquid Cooling Hoses Product Portfolios and Specifications

13.15.3 Guangzhou Newsoft Technology Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Guangzhou Newsoft Technology Main Business Overview

13.15.5 Guangzhou Newsoft Technology Latest Developments

13.16 Sichuan Chuanhuan Technology

13.16.1 Sichuan Chuanhuan Technology Company Information

13.16.2 Sichuan Chuanhuan Technology Server Liquid Cooling Hoses Product Portfolios and Specifications

13.16.3 Sichuan Chuanhuan Technology Server Liquid Cooling Hoses Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Sichuan Chuanhuan Technology Main Business Overview

13.16.5 Sichuan Chuanhuan Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Server Liquid Cooling Hoses Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Server Liquid Cooling Hoses Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Non-metallic Hoses

Table 4. Major Players of Metallic Hoses

Table 5. Global Server Liquid Cooling Hoses Sales by Type (2021-2026) & (K Meter)

Table 6. Global Server Liquid Cooling Hoses Sales Market Share by Type (2021-2026)

Table 7. Global Server Liquid Cooling Hoses Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Server Liquid Cooling Hoses Revenue Market Share by Type (2021-2026)

Table 9. Global Server Liquid Cooling Hoses Sale Price by Type (2021-2026) & (US\$/Meter)

Table 10. Major Players of Rubber Hose

Table 11. Major Players of Thermoplastic Hose

Table 12. Major Players of Corrugated Hose

Table 13. Major Players of Others

Table 14. Global Server Liquid Cooling Hoses Sales by Structure (2021-2026) & (K Meter)

Table 15. Global Server Liquid Cooling Hoses Sales Market Share by Structure (2021-2026)

Table 16. Global Server Liquid Cooling Hoses Revenue by Structure (2021-2026) & (\$ million)

Table 17. Global Server Liquid Cooling Hoses Revenue Market Share by Structure (2021-2026)

Table 18. Global Server Liquid Cooling Hoses Sale Price by Structure (2021-2026) & (US\$/Meter)

Table 19. Global Server Liquid Cooling Hoses Sale by Application (2021-2026) & (K Meter)

Table 20. Global Server Liquid Cooling Hoses Sale Market Share by Application (2021-2026)

Table 21. Global Server Liquid Cooling Hoses Revenue by Application (2021-2026) & (\$ million)

Table 22. Global Server Liquid Cooling Hoses Revenue Market Share by Application

(2021-2026)

Table 23. Global Server Liquid Cooling Hoses Sale Price by Application (2021-2026) & (US\$/Meter)

Table 24. Global Server Liquid Cooling Hoses Sales by Company (2021-2026) & (K Meter)

Table 25. Global Server Liquid Cooling Hoses Sales Market Share by Company (2021-2026)

Table 26. Global Server Liquid Cooling Hoses Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Server Liquid Cooling Hoses Revenue Market Share by Company (2021-2026)

Table 28. Global Server Liquid Cooling Hoses Sale Price by Company (2021-2026) & (US\$/Meter)

Table 29. Key Manufacturers Server Liquid Cooling Hoses Producing Area Distribution and Sales Area

Table 30. Players Server Liquid Cooling Hoses Products Offered

Table 31. Server Liquid Cooling Hoses Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Server Liquid Cooling Hoses Sales by Geographic Region (2021-2026) & (K Meter)

Table 35. Global Server Liquid Cooling Hoses Sales Market Share Geographic Region (2021-2026)

Table 36. Global Server Liquid Cooling Hoses Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Server Liquid Cooling Hoses Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Server Liquid Cooling Hoses Sales by Country/Region (2021-2026) & (K Meter)

Table 39. Global Server Liquid Cooling Hoses Sales Market Share by Country/Region (2021-2026)

Table 40. Global Server Liquid Cooling Hoses Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Server Liquid Cooling Hoses Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Server Liquid Cooling Hoses Sales by Country (2021-2026) & (K Meter)

Table 43. Americas Server Liquid Cooling Hoses Sales Market Share by Country

(2021-2026)

Table 44. Americas Server Liquid Cooling Hoses Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Server Liquid Cooling Hoses Sales by Type (2021-2026) & (K Meter)

Table 46. Americas Server Liquid Cooling Hoses Sales by Application (2021-2026) & (K Meter)

Table 47. APAC Server Liquid Cooling Hoses Sales by Region (2021-2026) & (K Meter)

Table 48. APAC Server Liquid Cooling Hoses Sales Market Share by Region (2021-2026)

Table 49. APAC Server Liquid Cooling Hoses Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Server Liquid Cooling Hoses Sales by Type (2021-2026) & (K Meter)

Table 51. APAC Server Liquid Cooling Hoses Sales by Application (2021-2026) & (K Meter)

Table 52. Europe Server Liquid Cooling Hoses Sales by Country (2021-2026) & (K Meter)

Table 53. Europe Server Liquid Cooling Hoses Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Server Liquid Cooling Hoses Sales by Type (2021-2026) & (K Meter)

Table 55. Europe Server Liquid Cooling Hoses Sales by Application (2021-2026) & (K Meter)

Table 56. Middle East & Africa Server Liquid Cooling Hoses Sales by Country (2021-2026) & (K Meter)

Table 57. Middle East & Africa Server Liquid Cooling Hoses Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Server Liquid Cooling Hoses Sales by Type (2021-2026) & (K Meter)

Table 59. Middle East & Africa Server Liquid Cooling Hoses Sales by Application (2021-2026) & (K Meter)

Table 60. Key Market Drivers & Growth Opportunities of Server Liquid Cooling Hoses

Table 61. Key Market Challenges & Risks of Server Liquid Cooling Hoses

Table 62. Key Industry Trends of Server Liquid Cooling Hoses

Table 63. Server Liquid Cooling Hoses Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Server Liquid Cooling Hoses Distributors List

Table 66. Server Liquid Cooling Hoses Customer List

Table 67. Global Server Liquid Cooling Hoses Sales Forecast by Region (2027-2032) & (K Meter)

Table 68. Global Server Liquid Cooling Hoses Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 69. Americas Server Liquid Cooling Hoses Sales Forecast by Country (2027-2032) & (K Meter)
Table 70. Americas Server Liquid Cooling Hoses Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 71. APAC Server Liquid Cooling Hoses Sales Forecast by Region (2027-2032) & (K Meter)
Table 72. APAC Server Liquid Cooling Hoses Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 73. Europe Server Liquid Cooling Hoses Sales Forecast by Country (2027-2032) & (K Meter)
Table 74. Europe Server Liquid Cooling Hoses Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 75. Middle East & Africa Server Liquid Cooling Hoses Sales Forecast by Country (2027-2032) & (K Meter)
Table 76. Middle East & Africa Server Liquid Cooling Hoses Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 77. Global Server Liquid Cooling Hoses Sales Forecast by Type (2027-2032) & (K Meter)
Table 78. Global Server Liquid Cooling Hoses Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 79. Global Server Liquid Cooling Hoses Sales Forecast by Application (2027-2032) & (K Meter)
Table 80. Global Server Liquid Cooling Hoses Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 81. Danfoss Basic Information, Server Liquid Cooling Hoses Manufacturing Base, Sales Area and Its Competitors
Table 82. Danfoss Server Liquid Cooling Hoses Product Portfolios and Specifications
Table 83. Danfoss Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 84. Danfoss Main Business
Table 85. Danfoss Latest Developments
Table 86. Parker Basic Information, Server Liquid Cooling Hoses Manufacturing Base, Sales Area and Its Competitors
Table 87. Parker Server Liquid Cooling Hoses Product Portfolios and Specifications
Table 88. Parker Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)
Table 89. Parker Main Business

Table 90. Parker Latest Developments

Table 91. Gates Basic Information, Server Liquid Cooling Hoses Manufacturing Base, Sales Area and Its Competitors

Table 92. Gates Server Liquid Cooling Hoses Product Portfolios and Specifications

Table 93. Gates Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 94. Gates Main Business

Table 95. Gates Latest Developments

Table 96. CEJN Basic Information, Server Liquid Cooling Hoses Manufacturing Base, Sales Area and Its Competitors

Table 97. CEJN Server Liquid Cooling Hoses Product Portfolios and Specifications

Table 98. CEJN Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 99. CEJN Main Business

Table 100. CEJN Latest Developments

Table 101. Colder Products Company (CPC) Basic Information, Server Liquid Cooling Hoses Manufacturing Base, Sales Area and Its Competitors

Table 102. Colder Products Company (CPC) Server Liquid Cooling Hoses Product Portfolios and Specifications

Table 103. Colder Products Company (CPC) Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 104. Colder Products Company (CPC) Main Business

Table 105. Colder Products Company (CPC) Latest Developments

Table 106. Penflex Basic Information, Server Liquid Cooling Hoses Manufacturing Base, Sales Area and Its Competitors

Table 107. Penflex Server Liquid Cooling Hoses Product Portfolios and Specifications

Table 108. Penflex Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 109. Penflex Main Business

Table 110. Penflex Latest Developments

Table 111. Continental Group Basic Information, Server Liquid Cooling Hoses Manufacturing Base, Sales Area and Its Competitors

Table 112. Continental Group Server Liquid Cooling Hoses Product Portfolios and Specifications

Table 113. Continental Group Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 114. Continental Group Main Business

Table 115. Continental Group Latest Developments

Table 116. Hose Master Basic Information, Server Liquid Cooling Hoses Manufacturing

Base, Sales Area and Its Competitors

Table 117. Hose Master Server Liquid Cooling Hoses Product Portfolios and Specifications

Table 118. Hose Master Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 119. Hose Master Main Business

Table 120. Hose Master Latest Developments

Table 121. Ace Sanitary Basic Information, Server Liquid Cooling Hoses Manufacturing Base, Sales Area and Its Competitors

Table 122. Ace Sanitary Server Liquid Cooling Hoses Product Portfolios and Specifications

Table 123. Ace Sanitary Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 124. Ace Sanitary Main Business

Table 125. Ace Sanitary Latest Developments

Table 126. Tudertechnica Basic Information, Server Liquid Cooling Hoses Manufacturing Base, Sales Area and Its Competitors

Table 127. Tudertechnica Server Liquid Cooling Hoses Product Portfolios and Specifications

Table 128. Tudertechnica Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 129. Tudertechnica Main Business

Table 130. Tudertechnica Latest Developments

Table 131. Alfagomma Basic Information, Server Liquid Cooling Hoses Manufacturing Base, Sales Area and Its Competitors

Table 132. Alfagomma Server Liquid Cooling Hoses Product Portfolios and Specifications

Table 133. Alfagomma Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 134. Alfagomma Main Business

Table 135. Alfagomma Latest Developments

Table 136. Rubber Fab Basic Information, Server Liquid Cooling Hoses Manufacturing Base, Sales Area and Its Competitors

Table 137. Rubber Fab Server Liquid Cooling Hoses Product Portfolios and Specifications

Table 138. Rubber Fab Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 139. Rubber Fab Main Business

Table 140. Rubber Fab Latest Developments

Table 141. Newpower Hydraulics Basic Information, Server Liquid Cooling Hoses Manufacturing Base, Sales Area and Its Competitors

Table 142. Newpower Hydraulics Server Liquid Cooling Hoses Product Portfolios and Specifications

Table 143. Newpower Hydraulics Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 144. Newpower Hydraulics Main Business

Table 145. Newpower Hydraulics Latest Developments

Table 146. Titan Cooling Basic Information, Server Liquid Cooling Hoses Manufacturing Base, Sales Area and Its Competitors

Table 147. Titan Cooling Server Liquid Cooling Hoses Product Portfolios and Specifications

Table 148. Titan Cooling Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 149. Titan Cooling Main Business

Table 150. Titan Cooling Latest Developments

Table 151. Guangzhou Newsoft Technology Basic Information, Server Liquid Cooling Hoses Manufacturing Base, Sales Area and Its Competitors

Table 152. Guangzhou Newsoft Technology Server Liquid Cooling Hoses Product Portfolios and Specifications

Table 153. Guangzhou Newsoft Technology Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 154. Guangzhou Newsoft Technology Main Business

Table 155. Guangzhou Newsoft Technology Latest Developments

Table 156. Sichuan Chuanhuan Technology Basic Information, Server Liquid Cooling Hoses Manufacturing Base, Sales Area and Its Competitors

Table 157. Sichuan Chuanhuan Technology Server Liquid Cooling Hoses Product Portfolios and Specifications

Table 158. Sichuan Chuanhuan Technology Server Liquid Cooling Hoses Sales (K Meter), Revenue (\$ Million), Price (US\$/Meter) and Gross Margin (2021-2026)

Table 159. Sichuan Chuanhuan Technology Main Business

Table 160. Sichuan Chuanhuan Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Server Liquid Cooling Hoses
- Figure 2. Server Liquid Cooling Hoses Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Server Liquid Cooling Hoses Sales Growth Rate 2021-2032 (K Meter)
- Figure 7. Global Server Liquid Cooling Hoses Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Server Liquid Cooling Hoses Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Server Liquid Cooling Hoses Sales Market Share by Country/Region (2025)
- Figure 10. Server Liquid Cooling Hoses Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Non-metallic Hoses
- Figure 12. Product Picture of Metallic Hoses
- Figure 13. Global Server Liquid Cooling Hoses Sales Market Share by Type in 2026
- Figure 14. Global Server Liquid Cooling Hoses Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Rubber Hose
- Figure 16. Product Picture of Thermoplastic Hose
- Figure 17. Product Picture of Corrugated Hose
- Figure 18. Product Picture of Others
- Figure 19. Global Server Liquid Cooling Hoses Sales Market Share by Structure in 2026
- Figure 20. Global Server Liquid Cooling Hoses Revenue Market Share by Structure (2021-2026)
- Figure 21. Server Liquid Cooling Hoses Consumed in AI Data Center
- Figure 22. Global Server Liquid Cooling Hoses Market: AI Data Center (2021-2026) & (K Meter)
- Figure 23. Server Liquid Cooling Hoses Consumed in High-Performance Computing (HPC)
- Figure 24. Global Server Liquid Cooling Hoses Market: High-Performance Computing (HPC) (2021-2026) & (K Meter)
- Figure 25. Server Liquid Cooling Hoses Consumed in Cloud Computing and Enterprise Data Center
- Figure 26. Global Server Liquid Cooling Hoses Market: Cloud Computing and

Enterprise Data Center (2021-2026) & (K Meter)

Figure 27. Server Liquid Cooling Hoses Consumed in Others

Figure 28. Global Server Liquid Cooling Hoses Market: Others (2021-2026) & (K Meter)

Figure 29. Global Server Liquid Cooling Hoses Sale Market Share by Application (2025)

Figure 30. Global Server Liquid Cooling Hoses Revenue Market Share by Application in 2025

Figure 31. Server Liquid Cooling Hoses Sales by Company in 2025 (K Meter)

Figure 32. Global Server Liquid Cooling Hoses Sales Market Share by Company in 2025

Figure 33. Server Liquid Cooling Hoses Revenue by Company in 2025 (\$ millions)

Figure 34. Global Server Liquid Cooling Hoses Revenue Market Share by Company in 2025

Figure 35. Global Server Liquid Cooling Hoses Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Server Liquid Cooling Hoses Revenue Market Share by Geographic Region in 2025

Figure 37. Americas Server Liquid Cooling Hoses Sales 2021-2026 (K Meter)

Figure 38. Americas Server Liquid Cooling Hoses Revenue 2021-2026 (\$ millions)

Figure 39. APAC Server Liquid Cooling Hoses Sales 2021-2026 (K Meter)

Figure 40. APAC Server Liquid Cooling Hoses Revenue 2021-2026 (\$ millions)

Figure 41. Europe Server Liquid Cooling Hoses Sales 2021-2026 (K Meter)

Figure 42. Europe Server Liquid Cooling Hoses Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Server Liquid Cooling Hoses Sales 2021-2026 (K Meter)

Figure 44. Middle East & Africa Server Liquid Cooling Hoses Revenue 2021-2026 (\$ millions)

Figure 45. Americas Server Liquid Cooling Hoses Sales Market Share by Country in 2025

Figure 46. Americas Server Liquid Cooling Hoses Revenue Market Share by Country (2021-2026)

Figure 47. Americas Server Liquid Cooling Hoses Sales Market Share by Type (2021-2026)

Figure 48. Americas Server Liquid Cooling Hoses Sales Market Share by Application (2021-2026)

Figure 49. United States Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Server Liquid Cooling Hoses Sales Market Share by Region in 2025

Figure 54. APAC Server Liquid Cooling Hoses Revenue Market Share by Region (2021-2026)

Figure 55. APAC Server Liquid Cooling Hoses Sales Market Share by Type (2021-2026)

Figure 56. APAC Server Liquid Cooling Hoses Sales Market Share by Application (2021-2026)

Figure 57. China Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Server Liquid Cooling Hoses Sales Market Share by Country in 2025

Figure 65. Europe Server Liquid Cooling Hoses Revenue Market Share by Country (2021-2026)

Figure 66. Europe Server Liquid Cooling Hoses Sales Market Share by Type (2021-2026)

Figure 67. Europe Server Liquid Cooling Hoses Sales Market Share by Application (2021-2026)

Figure 68. Germany Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Server Liquid Cooling Hoses Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Server Liquid Cooling Hoses Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Server Liquid Cooling Hoses Sales Market Share by Application (2021-2026)

Figure 76. Egypt Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Server Liquid Cooling Hoses Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Server Liquid Cooling Hoses in 2026

Figure 82. Manufacturing Process Analysis of Server Liquid Cooling Hoses

Figure 83. Industry Chain Structure of Server Liquid Cooling Hoses

Figure 84. Channels of Distribution

Figure 85. Global Server Liquid Cooling Hoses Sales Market Forecast by Region (2027-2032)

Figure 86. Global Server Liquid Cooling Hoses Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Server Liquid Cooling Hoses Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Server Liquid Cooling Hoses Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Server Liquid Cooling Hoses Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Server Liquid Cooling Hoses Revenue Market Share Forecast by Application (2027-2032)

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