

Global Server FCBGA Market Growth 2026-2032

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Abstracts

The global Server FCBGA market size is predicted to grow from US\$ 1265 million in 2025 to US\$ 3709 million in 2032; it is expected to grow at a CAGR of 16.9% from 2026 to 2032.

FCBGA (Flip-Chip Ball Grid Array), a type of semiconductor substrate, connects high-integrated semiconductor chips and substrates using flip-chip bumps, enhancing electrical and thermal characteristics. It is mainly used in CPUs (Central Processing Units) and GPUs (Graphics Processing Units) for PCs, servers, networks, and automobiles.

Server FC BGA is the most technically challenging among semiconductor substrates, and only a few global companies are capable of mass production of high-end server substrates. Server CPUs and GPUs require multiple semiconductor chips to be installed on a single substrate to accommodate high performance such as improved processing power and signal speed. Therefore, server FC-BGA substrates are more than four times the size of standard FC-BGA for PCs and have more than twice the number of layers, exceeding 20 layers. As such, server FC-BGA requires advanced manufacturing technology and dedicated facilities to enhance product reliability and production yield due to the large size of the substrate and high number of layers, making it a challenging field for new entrants.

Current the key players of Server FCBGA include Ibiden, Unimicron, Nan Ya PCB, Shinko Electric Industries, Kinsus Interconnect Technology, AT&S, and Samsung Electro-Mechanics, etc. Ibiden is the largest manufacturer of FCBGA substrate.

The server market for data centers is expected to expand thanks to the progress of digitization, such as the spread of ICT, as well as the evolution of AI and the improvement of the level of autonomous driving. In addition to semiconductor front-end

processes (IC chips), the importance and added value of the back-end processes (FCBGA substrates) are also increasing.

LP Information, Inc. (LPI) ' newest research report, the “Server FCBGA Industry Forecast” looks at past sales and reviews total world Server FCBGA sales in 2025, providing a comprehensive analysis by region and market sector of projected Server FCBGA sales for 2026 through 2032. With Server FCBGA sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Server FCBGA industry.

This Insight Report provides a comprehensive analysis of the global Server FCBGA landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Server FCBGA portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Server FCBGA market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Server FCBGA and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Server FCBGA.

This report presents a comprehensive overview, market shares, and growth opportunities of Server FCBGA market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

8-16 Layers FCBGA

Above 16 Layers FCBGA

Segmentation by Application:

Data Centers & AI Server

General Purpose Server

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ibiden

Shinko Electric Industries

Unimicron

Nan Ya PCB

AT&S

Kinsus Interconnect Technology

Samsung Electro-Mechanics

Kyocera

Toppan

Zhen Ding Technology

LG InnoTek

Daeduck Electronics

Zhuhai Access Semiconductor

Shenzhen Fastprint Circuit Tech

Shennan Circuit

Key Questions Addressed in this Report

What is the 10-year outlook for the global Server FCBGA market?

What factors are driving Server FCBGA market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Server FCBGA market opportunities vary by end market size?

How does Server FCBGA break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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