

Global Server DIMM Cold Plate for AI/HPC Training Clusters Market Growth 2026-2032

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Abstracts

The global Server DIMM Cold Plate for AI/HPC Training Clusters market size is predicted to grow from US\$ 37.17 million in 2025 to US\$ 361 million in 2032; it is expected to grow at a CAGR of 29.6% from 2026 to 2032.

A Server DIMM Cold Plate for AI/HPC Training Clusters refers to a liquid-cooling thermal management component designed to remove heat from DDR4/DDR5 DIMM memory modules or memory-adjacent heat-spreading structures inside high-density AI and HPC servers. The product is typically manufactured from copper, aluminium, stainless steel or hybrid metallic structures, and uses microchannels, brazed or welded flow paths, clamping mechanisms, thermal interface materials, heat pipes or heat spreaders to transfer heat from memory devices into a coolant loop. In practical server designs, the product may appear as a clamp-on DIMM cold plate, a shared rail cooling structure for multiple memory modules, or a sleeper-style modular memory cooling assembly that couples memory heat spreaders to liquid-cooled rails. It is usually integrated with server-side manifolds, quick-disconnects, coolant distribution units and facility-side heat rejection systems. In a narrow market definition, the product value includes the DIMM/memory cold plate body and directly attached memory cooling assembly, while pricing is driven by material selection, flow-path complexity, leak-tightness requirements, platform qualification, and whether the item is delivered as a standalone plate or an integrated module. Based on current project-level evidence, a typical narrow-scope unit price can be assessed in the range of approximately USD 40?130 per memory cooling module, with higher prices possible for highly customised AI server platforms.

Based on our research, the server DIMM cold plate market should be understood as a narrow but strategically important sub-segment of direct liquid cooling for AI and HPC

infrastructure. The demand is not driven by memory modules alone, but by the broader shift from processor-only liquid cooling to higher server-level liquid heat capture. In traditional server thermal design, DIMMs could often be cooled by airflow, heat spreaders or airflow-guiding structures. In dense AI systems, however, airflow headroom becomes constrained, fan power becomes less attractive, and platform designers increasingly seek to liquid-cool non-processor components such as memory, VRMs, PCIe switches, optics and storage. The emergence of publicly identifiable DIMM cold plate products from specialist suppliers and server OEMs indicates that memory cooling is moving from engineering customisation into a more recognisable product category.=

The supply structure is still fragmented. The clearest participants are companies that explicitly disclose DDR4/DDR5 DIMM cold plates or server memory liquid-cooling products, including specialist cold plate suppliers and thermal module manufacturers. A second group consists of server OEMs and ODMs that integrate DIMM cold plates into full liquid-cooled servers or rack-scale AI systems, but do not necessarily sell memory cold plates as standalone components. A third group includes established AI server thermal suppliers with strong cold plate capabilities but insufficient public evidence to classify them as dedicated DIMM cold plate vendors. This explains why a longlist-first methodology is more appropriate than a revenue-first ranking for this topic.

The market outlook is positive but should be treated conservatively. GPU and CPU cold plates will remain the largest value pools in direct liquid cooling, while DIMM cold plates are likely to scale as liquid-cooled rack architectures mature and as full liquid-cooling coverage becomes more common in AI training clusters. Standardisation work around cold plate systems, combined with platform-level designs such as liquid-cooled rack-scale AI systems, supports the direction of travel. However, the pace of adoption will depend on server architecture, memory power, serviceability requirements, leak-risk tolerance, and whether memory cooling can be integrated without adding excessive assembly complexity or maintenance burden.

LP Information, Inc. (LPI) ' newest research report, the "Server DIMM Cold Plate for AI/HPC Training Clusters Industry Forecast" looks at past sales and reviews total world Server DIMM Cold Plate for AI/HPC Training Clusters sales in 2025, providing a comprehensive analysis by region and market sector of projected Server DIMM Cold Plate for AI/HPC Training Clusters sales for 2026 through 2032. With Server DIMM Cold Plate for AI/HPC Training Clusters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Server DIMM Cold Plate for AI/HPC Training Clusters industry.

This Insight Report provides a comprehensive analysis of the global Server DIMM Cold Plate for AI/HPC Training Clusters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Server DIMM Cold Plate for AI/HPC Training Clusters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Server DIMM Cold Plate for AI/HPC Training Clusters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Server DIMM Cold Plate for AI/HPC Training Clusters and breaks down the forecast by Thermal Architecture, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Server DIMM Cold Plate for AI/HPC Training Clusters.

This report presents a comprehensive overview, market shares, and growth opportunities of Server DIMM Cold Plate for AI/HPC Training Clusters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Thermal Architecture:

Direct-contact DIMM Cold Plate

Shared Rail / Side-rail Memory Cold Plate

Sleeper-style Memory Cooling Module

Other

Segmentation by Coolant Regime:

Single-phase Water-based Cooling

Single-phase Dielectric Cooling

Two-phase Direct Cooling

Other

Segmentation by Manufacturing Process:

Machined and Brazed Cold Plate

Stamped / Formed Cold Plate

Tube-based Cold Plate

Hybrid Heat-pipe Assisted Module

Segmentation by Integration Level:

Standalone DIMM Cold Plate

Memory Cooling Assembly

Server Node Liquid-cooling Loop

Rack-scale Integrated Solution

Other

Segmentation by Application:

AI Training Cluster

AI Inference Cluster

HPC / Supercomputing

Memory-intensive Enterprise Server

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

CoolIT Systems

Delta Electronics

Cooler Master

Super Micro Computer

Lori Thermal

Auras Technology

Inspur

BEEHE

H3C

Eaton Thermal

Key Questions Addressed in this Report

What is the 10-year outlook for the global Server DIMM Cold Plate for AI/HPC Training Clusters market?

What factors are driving Server DIMM Cold Plate for AI/HPC Training Clusters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Server DIMM Cold Plate for AI/HPC Training Clusters market opportunities vary by end market size?

How does Server DIMM Cold Plate for AI/HPC Training Clusters break out by Thermal Architecture, by Application?

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