

Global Server Cabinets Market Growth 2025-2031

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Abstracts

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The global Server Cabinets market size is predicted to grow from US\$ 4021 million in 2025 to US\$ 6909 million in 2031; it is expected to grow at a CAGR of 9.4% from 2025 to 2031.

Server cabinet, used to combine installation panels, plug-ins, plugins, electronic components, devices and mechanical parts and components to form an integral installation box. It provides suitable environment and safety protection for the normal operation of electronic equipment. This is a level 1 assembly next to the system level. Cabinet without closed structure is called rack. The server cabinet has good technical performance. The structure of the cabinet should have good rigidity and strength and good performance of electromagnetic isolation, grounding, noise isolation, ventilation and heat dissipation. Common server cabinets can be divided into vertical and wall-mounted, and according to the size of the cabinet, and can be divided into 10U and below, 11U-20U, 21U-30U, 31U-40U, more than 40U. 42U cabinet is the most common standard cabinet. In addition to 42U standard cabinet, 47U cabinet, 37U cabinet, 32U cabinet, 20U cabinet, 12U cabinet and 6U cabinet are also common cabinets. With the rapid development of the global data center market, the server cabinet market is also expanding. In 2018, the global server cabinet market increased from \$2 billion in 2014 to \$2.6 billion, with a compound annual growth rate of 8%. The server cabinet industry is still dominated by it companies. Server cabinet manufacturers are mainly in the United States, China and Europe. The United States is the world's largest production region, accounting for 38 percent of output in 2018. China was next, producing 1.91 million server cabinets, or 27 percent, in 2018. As for the consumer side, the United States, China and Europe are also major consumers. In 2018, the three regions accounted for about 80 percent of consumption. The main raw material of the server cabinet is cold-rolled plate, etc. China is a major producer of raw materials such as cold-rolled sheet,

with sufficient supply of raw materials and low production cost. Chinese server cabinet manufacturers should devote themselves to technology research and development and innovation, continuously improve the product performance of server cabinet, and narrow the gap with imported products. At the same time, continue to improve brand awareness, actively expand the overseas market. The support of related industries and the rapid development of the downstream market have driven the development of the server cabinet industry. Industry insiders expect the global server cabinet market to grow at a compound annual rate of 9% between 2019 and 2025.

Global Server Cabinets key players include Vertu Ltd, Vertiv, Eaton, etc. Global top three manufacturers hold a share over 35%.

United States is the largest market, with a share over 35%, followed by China, and North America, both have a share about 45 percent.

In terms of product, 36U-42U is the largest segment, with a share about 60%. And in terms of application, the largest application is Enterprise Data Center, followed by Internet Data Center, Departmental Data Center, etc.

LP Information, Inc. (LPI) ' newest research report, the "Server Cabinets Industry Forecast" looks at past sales and reviews total world Server Cabinets sales in 2024, providing a comprehensive analysis by region and market sector of projected Server Cabinets sales for 2025 through 2031. With Server Cabinets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Server Cabinets industry.

This Insight Report provides a comprehensive analysis of the global Server Cabinets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Server Cabinets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Server Cabinets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Server Cabinets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Server Cabinets.

This report presents a comprehensive overview, market shares, and growth opportunities of Server Cabinets market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 10U

10 U ~ 36 U

36 U ~ 42 U

Above 42 U

Segmentation by Application:

Internet Data Center

Enterprise Data Center

Departmental Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Vertu Ltd

Vertiv

EATON

Schneider Electric

HPE

IBM

Nitto-Kogyo

Dell

Oracle

ZHEJIANG SHIP ELECTRONICS TECHNOLOGY CO.,LTD.

Toten

ZTE

Goldencis

TBC

DaTangBG

Sugon

JZJIGUI

ANDZY

Beijing Xiangrui Shenzhou Technology Co.,Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Server Cabinets market?

What factors are driving Server Cabinets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Server Cabinets market opportunities vary by end market size?

How does Server Cabinets break out by Type, by Application?

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