

Global Server Backup Power Supply (BBU) Market Growth 2026-2032

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Abstracts

The global Server Backup Power Supply (BBU) market size is predicted to grow from US\$ 730 million in 2025 to US\$ 1751 million in 2032; it is expected to grow at a CAGR of 12.9% from 2026 to 2032.

Server BBU, abbreviated as Server BBU, is a short-term backup power supply device deployed inside servers, server trays, power racks, or near rack DC busbars. It mainly consists of lithium-ion battery modules, battery management systems, bidirectional DC conversion modules, control communication units, protection circuits, and thermal management structures. When the mains power UPS? When there is an instantaneous interruption, voltage drop, or output abnormality in the main power supply of the power rack or server, the BBU can take over the power supply in a very short time, providing power support for the CPU, GPU, storage controller, cache, network module, and other critical loads for seconds to minutes, enabling the server to maintain continuous operation, complete cache writing, data storage, safe shutdown, or wait for the backup power supply to take over. Compared with traditional centralized UPS, server BBU is closer to the load end, has a shorter power supply path, faster switching speed, and can be modularly deployed as a single machine, rack, or power rack.

In 2025, global Server Backup Power Supply (BBU) production reached approximately 2,017 K Units, with an average global market price of around US\$ 370 per unit.

The server backup power market is rapidly upgrading from traditional RAID cache protection and storage controller backup to high-power servers, AI computer racks, and distributed energy storage in data centers. As the power of GPU servers, AI

accelerators, and high-density storage devices continues to increase, server loads exhibit more significant instantaneous fluctuations. Although traditional centralized UPS can provide facility level backup power, BBUs closer to the load end have faster response speed and higher power supply efficiency in scenarios such as millisecond level voltage drops, short-term power gaps, and high-frequency load changes. The future server BBU will develop towards 48V and higher voltage, high power density, modularity, intelligent state monitoring, liquid cooling adaptation, and long cycle life, gradually assuming functions such as short-term peak reduction, DC bus stability, and power redundancy.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Server Backup Power Supply (BBU) Industry Forecast” looks at past sales and reviews total world Server Backup Power Supply (BBU) sales in 2025, providing a comprehensive analysis by region and market sector of projected Server Backup Power Supply (BBU) sales for 2026 through 2032. With Server Backup Power Supply (BBU) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Server Backup Power Supply (BBU) industry.

This Insight Report provides a comprehensive analysis of the global Server Backup Power Supply (BBU) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Server Backup Power Supply (BBU) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Server Backup Power Supply (BBU) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Server Backup Power Supply (BBU) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Server Backup Power Supply (BBU).

This report presents a comprehensive overview, market shares, and growth opportunities of Server Backup Power Supply (BBU) market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Below 3KW

3-5.5KW

5.5-10KW

Above 10KW

Segmentation by Voltage:

12V

24V

48V

400V

800V

Other

Segmentation by Cell Specifications:

18650 Cylindrical Lithium Battery

21700 Cylindrical Lithium Battery

Segmentation by Application:

Data Center

AI Computing Power Server

Communication Base Station

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Delta Electronics

LITEON Technology

AES-KY

Dynapack

STL Technologies

Sysgration

Panasonic Energy

Skeleton

FSP Group

Highpower Technology

Shenzhen Megmeet Electrical

Advanced Energy

Shenzhen Vapel Power Supply Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Server Backup Power Supply (BBU) market?

What factors are driving Server Backup Power Supply (BBU) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Server Backup Power Supply (BBU) market opportunities vary by end market size?

How does Server Backup Power Supply (BBU) break out by Type, by Application?

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