

Global SERS Substrate Market Growth 2024-2030

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Abstracts

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The Surface-Enhanced Raman Spectroscopy (SERS) substrates enhances the Raman scattering light from molecules, making high-sensitive Raman spectroscopic analysis possible. Typical SERS substrates are roughened silver/copper/gold surfaces. The SERS technique requires adsorption of the analyte molecules onto the SERS substrate.

The global SERS Substrate market size is projected to grow from US\$ 7789 million in 2024 to US\$ 9822 million in 2030; it is expected to grow at a CAGR of 3.9% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "SERS Substrate Industry Forecast" looks at past sales and reviews total world SERS Substrate sales in 2023, providing a comprehensive analysis by region and market sector of projected SERS Substrate sales for 2024 through 2030. With SERS Substrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world SERS Substrate industry.

This Insight Report provides a comprehensive analysis of the global SERS Substrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on SERS Substrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global SERS Substrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for SERS Substrate and breaks down the forecast by Type,

by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global SERS Substrate.

The key players of SERS Substrate include HORIBA, Ocean Insight and Hamamatsu Photonics, etc. The top three players hold a share over 41%. In terms of product type, Silver is the largest segment, which occupied for a share of about 51%. For application, it applies to Biology & Medicine, which has a share about 45%.

This report presents a comprehensive overview, market shares, and growth opportunities of SERS Substrate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Gold

Silver

Segmentation by Application:

Biology & Medicine

Chemical Industry

Food Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HORIBA

Ocean Insight

Hamamatsu Photonics

Ato ID

Silmeco

Metrohm

Enhanced Spectrometry

StellarNet

Key Questions Addressed in this Report

What is the 10-year outlook for the global SERS Substrate market?

What factors are driving SERS Substrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do SERS Substrate market opportunities vary by end market size?

How does SERS Substrate break out by Type, by Application?

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Figure 83. Global SERS Substrate Sales Market Share Forecast by Application (2025-2030)

Figure 84. Global SERS Substrate Revenue Market Share Forecast by Application (2025-2030)

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