

Global Serological Pipettes Market Growth 2026-2032

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Abstracts

The global Serological Pipettes market size is predicted to grow from US\$ 231 million in 2025 to US\$ 325 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

The serum pipette is a precise liquid transfer consumable used in biology, medicine and clinical research. It is usually made of highly transparent polystyrene or high-quality borosilicate glass, with a double scale on the body and a filter core at the tip to prevent aerosol contamination. It is often used in conjunction with an electric pipette gun in a sterile operating environment for precise dispensing and transfer of milliliter volumes of liquid. The upstream supply chain of this product mainly consists of medical-grade high-transparency polystyrene (polymer resin) raw material suppliers, high-precision multi-chamber injection molding and extrusion mold manufacturers, high-density polyethylene filter core component suppliers, as well as medical-grade paper-plastic packaging material suppliers and ethylene oxide/gamma ray sterilization service providers. The midstream mainly consists of precision medical plastic injection molding and automated assembly enterprises with a thousand or hundred thousand level clean workshop, involving processes such as precise extrusion of the body, two-color printing, high-speed assembly of filter cores, and online visual defect detection. The downstream reaches the end laboratories through global research reagents and medical devices trading companies, e-commerce platforms and government procurement systems. Globally, the average single unit price of this niche product is \$0.18. The global total sales volume in 2025 is 1.315 billion units, the global production capacity is 1.620 billion units, and the average industry net profit margin remains at 18.5%.

The future trend of this specialized product is to fully shift towards the use of bio-based or recyclable materials to meet the green laboratory environmental requirements, to modify the coating with superhydrophobic surface to reduce the residual of high-viscosity biological samples, and to design shorter tube bodies to conform to the

ergonomics of ultra-clean workstations. The aim is to further improve the pipetting accuracy and reduce the repetitive strain on researchers. At the same time, the customized interface design that is compatible with high-throughput automated liquid handling workstations is gradually becoming widespread. The main driving factors for the growth of this market mainly stem from the vigorous development of global cell immunotherapy, antibody drug research and development, and vaccine industries, which have generated a huge rigid demand for sterile and heat-free, and nuclease-free cell culture consumables; in addition, the steady increase in the global volume of in vitro diagnostic tests in public health, as well as the continuous growth in government and private capital investment in biotechnology research and development, have also strongly driven the total purchase volume of consumable pipetting materials from the fundamental research level.

LP Information, Inc. (LPI) ' newest research report, the "Serological Pipettes Industry Forecast" looks at past sales and reviews total world Serological Pipettes sales in 2025, providing a comprehensive analysis by region and market sector of projected Serological Pipettes sales for 2026 through 2032. With Serological Pipettes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Serological Pipettes industry.

This Insight Report provides a comprehensive analysis of the global Serological Pipettes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Serological Pipettes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Serological Pipettes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Serological Pipettes and breaks down the forecast by Capacity, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Serological Pipettes.

This report presents a comprehensive overview, market shares, and growth opportunities of Serological Pipettes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Capacity:

Polystyrene

Glass

Segmentation by Capacity:

1mL

2mL

5mL

10mL

25mL

50mL

100mL

Segmentation by Sterility State:

Sterile Individually Wrapped

Sterile Bulk Packed

Non Sterile Bulk Packed

Segmentation by Application:

Academic Research Laboratories

Pharmaceutical R&D Centers

Clinical Testing Laboratories

Blood Banking Facilities

Biotechnology Production Facilities

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Corning

Thermo Fisher Scientific

Mettler Toledo

Greiner Bio-One

Eppendorf

Sarstedt

DWK Life Sciences

CELLTREAT Scientific Products

Guangzhou Jet Bio-Filtration

Zhejiang Gongdong Medical Technology

Zhejiang Biorear Biotechnology

Guangzhou MeCan Medical

Jiangsu Huida Medical Instruments

Vazyme

TPP Techno Plastic Products

Biosigma

Deltalab

Vitlab

Key Questions Addressed in this Report

What is the 10-year outlook for the global Serological Pipettes market?

What factors are driving Serological Pipettes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Serological Pipettes market opportunities vary by end market size?

How does Serological Pipettes break out by Capacity, by Application?

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