

# Global Series Elastic Actuator Module?SEA Module? Market Growth 2026-2032

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## Abstracts

The global Series Elastic Actuator Module?SEA Module? market size is predicted to grow from US\$ 2349 million in 2025 to US\$ 5354 million in 2032; it is expected to grow at a CAGR of 12.6% from 2026 to 2032.

A Series Elastic Actuator (SEA) Module is an integrated actuation unit in which an elastic element (typically a spring) is placed in series between the motor (or driving source) and the load. This configuration introduces controlled compliance, enabling more accurate force control, impact absorption, and safer human-robot interaction. An SEA module typically integrates the motor, gearbox, sensors (such as force or position sensors), and the elastic element into a compact, standardized unit widely used in robotic joints and high-dynamic motion systems. In 2025, global Series Elastic Actuator (SEA) Module production reached approximately 3.16 M units, with an average global market price of around US\$ 760 per unit. Annual production capacity is 3.63 M units. Gross Profit Margin: 38.5%. The Series Elastic Actuator (SEA) Module industry chain is structured into three main layers: upstream precision components, midstream actuator integration, and downstream application systems. Upstream includes core materials such as rare-earth magnets, copper windings, high-strength steels, and precision machining components for springs and gear systems. Midstream players integrate motors, gearboxes, elastic elements, sensors, and control electronics into compact actuator modules. Downstream demand is driven by humanoid robots, collaborative robots, legged robots, and medical rehabilitation systems, where force control and safe human-robot interaction are critical. Series Elastic Actuator (SEA) Module are transitioning from a research-driven niche technology to an early-stage industrial component market. However, the industry is still fragmented, with most companies favoring torque-controlled or harmonic-drive solutions instead of true series elastic architectures. In my view, the long-term value of this sector will depend less on pure

SEA adoption and more on how effectively compliance and force control become standardized across humanoid and collaborative robotics platforms.

United States market for Series Elastic Actuator Module?SEA Module? is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Series Elastic Actuator Module?SEA Module? is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Series Elastic Actuator Module?SEA Module? is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Series Elastic Actuator Module?SEA Module? players cover HEBI Robotics, Rethink Robotics, Franka Emika, Kollmorgen, Moog, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Series Elastic Actuator Module?SEA Module? Industry Forecast' looks at past sales and reviews total world Series Elastic Actuator Module?SEA Module? sales in 2025, providing a comprehensive analysis by region and market sector of projected Series Elastic Actuator Module?SEA Module? sales for 2026 through 2032. With Series Elastic Actuator Module?SEA Module? sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Series Elastic Actuator Module?SEA Module? industry.

This Insight Report provides a comprehensive analysis of the global Series Elastic Actuator Module?SEA Module? landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Series Elastic Actuator Module?SEA Module? portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Series Elastic Actuator Module?SEA Module? market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Series Elastic Actuator Module?SEA Module? and breaks

down the forecast by Integration Level, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Series Elastic Actuator Module?SEA Module?.

This report presents a comprehensive overview, market shares, and growth opportunities of Series Elastic Actuator Module?SEA Module? market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Integration Level:

Discrete SEA Module

Semi-integrated SEA Module

Fully Integrated SEA Module

#### Segmentation by Elastic Element Type:

Spring-based SEA

Flexure-based SEA

Smart Material SEA

#### Segmentation by Torque:

Low Torque SEA Module?

Medium Torque SEA Module?10?100 Nm?

High Torque SEA Module?>100 Nm?

#### Segmentation by Application:

Industrial

Medical

Commercial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HEBI Robotics

Rethink Robotics

Franka Emika

Kollmorgen

Moog

Agile Robots

RoboDrive

Maxon Motor

Faulhaber

Harmonic Drive Systems

Unitree Robotics

Cubemars

Robstride

MyActuator

Dynamixel

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Series Elastic Actuator Module?SEA Module? market?

What factors are driving Series Elastic Actuator Module?SEA Module? market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Series Elastic Actuator Module?SEA Module? market opportunities vary by end market size?

How does Series Elastic Actuator Module?SEA Module? break out by Integration Level, by Application?

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