

Global Series Commutator Motors Market Growth 2026-2032

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Abstracts

The global Series Commutator Motors market size is predicted to grow from US\$ 2305 million in 2025 to US\$ 3300 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global Series Commutator Motor production reached approximately 540.51 M Units, with an average global market price of around 4.36 USD per Unit.

An Series Commutator Motor (AC series motor) is a single-phase motor that can be driven by either alternating current (AC) or direct current (DC), hence it is also called a universal motor. AC series motors are always driven by AC power. When energized, the enameled wires wound around the stator core generate an electromagnetic field. The rotor's energized conductors, connected in series with the stator windings via a commutator, experience an Ampere force in this electromagnetic field, generating a torque that drives the rotor to rotate.

Series Commutator Motors have high starting torque and good low-speed performance. Driven by AC power, they are commonly used in electrical appliances requiring high power, high starting and low-speed torque, and powered by AC, such as high-powered corded vacuum cleaners and other household appliances, as well as power tools.

Series Commutator Motors, with their unique advantages of high starting torque, wide speed range, and AC/DC compatibility, precisely address the core pain points of power drive in numerous scenarios. Their powerful starting performance perfectly suits the needs of power tools and small traction equipment requiring instantaneous heavy-load starting, solving the problem of weak starting performance common in ordinary motors. Their flexible speed control characteristics meet the adaptation requirements of

household appliances such as vacuum cleaners and blenders for different operating speeds, compensating for the narrow speed range and insufficient operational stability of traditional motors. Furthermore, their AC/DC compatibility significantly improves the applicability of the equipment in complex power supply environments, lowering the design and application threshold for end products. Currently, the intelligent transformation of global manufacturing is driving the upgrading of demand for industrial automation equipment, while the high-end development of small household appliances and the rise of emerging smart hardware continue to release customized power demands, jointly constituting the core driving force for industry development. With the deep integration of material technology innovation and intelligent control modules, Series Commutator Motors will achieve breakthroughs in energy efficiency improvement, noise control and life extension, further consolidating its irreplaceable position in cost-sensitive, short-term, high-intensity operation scenarios. At the same time, it will continue to penetrate emerging fields such as smart homes and light industrial robots, showing stable and broad market growth potential along with the infrastructure construction and consumption upgrade process in emerging global markets.

The main structure of Series Commutator Motors includes a fan shroud, impeller, guide vane, support frame, rotor (including bearings, shaft, rotor core and windings, commutator), stator (including stator core and windings), carbon brush assembly, and housing. Downstream applications are primarily with home appliance and power tool manufacturers; typical users include LG, Panasonic, Deerma, and Ecovacs.

The single-line production capacity of Series Commutator Motors is significantly affected by factors such as automation level, product specifications, and process complexity, typically ranging from 10 to 20 million units. Industry gross margins are generally between 20% and 30%.

United States market for Series Commutator Motors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Series Commutator Motors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Series Commutator Motors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Series Commutator Motors players cover Nidec, Ametek, Domel, WAMEL

Silniki Elektryczne, Suzhou Industrial Park CINDERSON Motor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Series Commutator Motors Industry Forecast” looks at past sales and reviews total world Series Commutator Motors sales in 2025, providing a comprehensive analysis by region and market sector of projected Series Commutator Motors sales for 2026 through 2032. With Series Commutator Motors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Series Commutator Motors industry.

This Insight Report provides a comprehensive analysis of the global Series Commutator Motors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Series Commutator Motors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Series Commutator Motors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Series Commutator Motors and breaks down the forecast by Power, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Series Commutator Motors.

This report presents a comprehensive overview, market shares, and growth opportunities of Series Commutator Motors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Power:

Below 500W

500-1000W

Above 1000W

Segmentation by Diameter:

Below 50mm

50-100mm

Above 100mm

Segmentation by Rated Speed:

Below 15000rpm

15000-20000rpm

Above 20000rpm

Segmentation by Application:

Vacuum Cleaner

Blender

Meat grinder

Hair Dryer

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nidec

Ametek

Domel

WAMEL Silniki Elektryczne

Suzhou Industrial Park CINDERSON Motor

ZHOUSHAN CHENGUANG ELECTIRC APPLIANCE

KELI MOTOR GROUP

KingClean Electric

Ningbo Fujia Industrial

Foshan City Shunde Lungkai micro-motor

SHENZHEN POWER MOTOR INDUSTRIAL

Chiaphua Components Group

Hunan Fenghui Motor

Dongguan Honlite Industrial

Guangdong Chaoniu Motor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Series Commutator Motors market?

What factors are driving Series Commutator Motors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Series Commutator Motors market opportunities vary by end market size?

How does Series Commutator Motors break out by Power, by Application?

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