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Global Semiconductor Ultrapure Water Equipment Market Growth (Status and Outlook) 2025-2031

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Abstracts

The global Semiconductor Ultrapure Water Equipment market size is predicted to grow from US$ 1798 million in 2025 to US$ 2884 million in 2031; it is expected to grow at a CAGR of 8.2% from 2025 to 2031.

Semiconductor ultrapure water equipment is a complete set of system equipment used to produce ultrapure water in semiconductor factories.Ultrapure water is produced by removing impurities from drinking, river or process water, which contains virtually no impurities other than hydrogen ions and hydroxides, to meet high quality standards, including >18.2M?-cm (18.2 Mohm) resistivity and other parameters down to parts per trillion, such as Selective Contaminant Extraction (SCE) and RO Infinity (ROI), combined with Electrodeionization (EDI) in the makeup, primary and polishing stages, to reliably produce ultrapure water.

Ultrapure water is widely used in semiconductor equipment production for all wet processing operations, including wafer cleaning, etching or polishing. More advanced techniques use ultrapure water for immersion lithography. Therefore, the purity of ultrapure water is critical to the semiconductor manufacturing process because it is in direct contact with the silicon wafers. Organic matter (TOC), particulate matter, bacteria, metals, and anions are other major impurities that affect product yield. Ultrapure water is mainly used for cleaning silicon wafers and semiconductor materials, preparing plating solutions, cooling equipment, oxidation of silicon wafers, etc.

According to the World Semiconductor Trade Statistics (WSTS), the industry experienced major ups and downs in 2022. Although chip sales reached their highest annual total ever in 2022, a slowdown in the second half of the year greatly limited growth. In 2022, global semiconductor sales reached $574 billion, of which US

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semiconductor companies' sales totaled $275 billion, accounting for 48% of the global market. In 2023, due to the impact of the market economy and weakening terminal demand, semiconductor sales for the whole year fell to $526.8 billion. It is expected that in 2024, as downstream demand picks up, semiconductor market sales will reach about $550 billion.

Ultrapure water for semiconductors is generally not easy to store, and it will affect the purity of water (such as TOC, particulate matter, etc.), and most of it will not be supplied directly alone. In this case, semiconductor factories are generally equipped with special ultrapure water equipment to facilitate timely use and maintain the purity of water to the greatest extent. Semiconductor ultrapure water equipment manufacturers around the world mainly include Kurita, Organo Corporation, Nomura Micro Science, SKion Water, Veolia, TG Hilyte Environmental Technology, Lasers Technology, Guangdong Tanggu Environmental Technology, Taiwan Pure Water Technology, etc. In 2023, the top five manufacturers in the world accounted for approximately 91.0% of the market share, and the market was highly concentrated.

The semiconductor industry is expected to continue to grow in the next few years due to the strong drive of advanced electronic products (especially AI) and technology demand, which will become a key factor in promoting the expansion of the ultrapure water market. As semiconductor manufacturing technology continues to move towards finer process nodes such as 2nm and 3nm, the application of ultrapure water in semiconductor production is expected to grow significantly to meet the demand for extremely high purity water in these cutting-edge processes.

LPI (LP Information)' newest research report, the “Semiconductor Ultrapure Water Equipment Industry Forecast” looks at past sales and reviews total world Semiconductor Ultrapure Water Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Semiconductor Ultrapure Water Equipment sales for 2025 through 2031. With Semiconductor Ultrapure Water Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Semiconductor Ultrapure Water Equipment industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Ultrapure Water Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Semiconductor Ultrapure Water Equipment portfolios and capabilities,

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market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Ultrapure Water Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Ultrapure Water Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Ultrapure Water Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Ultrapure Water Equipment market by product type, application, key players and key regions and countries.

Segmentation by Type:

Below 100m?/h

100-500m?/h

500-1000m?/h

Others

Segmentation by Application:

Wafer Fabrication

OSAT

This report also splits the market by region:

Americas

United States

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- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Kurita

Organo Corporation

Nomura Micro Science

SKion Water

Veolia

TG Hilyte Environmental Technology

Lasers Technology

Guangdong Tanggu Environmental Technology

Taiwan Pure Water Technology

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