

Global Semiconductor Testing, Analysis, and Certification Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Semiconductor Testing, Analysis, and Certification Services market size is predicted to grow from US\$ 4370 million in 2025 to US\$ 6227 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Semiconductor testing, analysis, and certification services form a crucial technical service system spanning the entire chip design, manufacturing, and packaging process. Through specialized equipment, testing platforms, and engineering techniques, it systematically verifies and evaluates the electrical performance, functional integrity, reliability, environmental adaptability, and safety of semiconductor devices. Specifically, testing involves using automated test equipment (ATE) to quantitatively test wafers and finished chips for DC parameters, functional verification, and radio frequency characteristics, ensuring product compliance with design specifications. Analysis includes failure analysis (such as ultrasonic scanning, X-ray, and focused ion beam cutting) and materials analysis to pinpoint the root causes of chip failures and optimize processes. Certification is performed by independent third parties according to industry standards such as AEC-Q, JESD, and ISO 26262, confirming product reliability, functional safety, and compliance with automotive-grade applications, and issuing authoritative test reports. This service covers the entire lifecycle from R&D verification, wafer testing (CP), finished product testing (FT), to mass production monitoring, and is a core link in ensuring chip performance, reliability, and market access.

With the accelerated localization of the semiconductor industry, the explosive demand for automotive-grade chips, and the rapid penetration of emerging technologies, semiconductor testing, analysis, and certification services are entering a golden age of rapid development. On the one hand, the demand for automotive-grade certifications

such as AEC-Q100 in automotive electronics is surging, significantly increasing the amount of chips used per vehicle and driving the continued expansion of the reliability testing market. On the other hand, the evolution of chip manufacturing processes towards 3nm and below, and the popularization of advanced packaging technologies, have significantly increased testing complexity and costs, highlighting the growing value of third-party professional testing services. It is predicted that the global market will maintain a stable compound annual growth rate, with the Asia-Pacific region benefiting from the capacity expansion of semiconductor manufacturing hubs such as China, South Korea, and Taiwan, becoming the fastest-growing regional market.

LPI (LP Information)' newest research report, the "Semiconductor Testing, Analysis, and Certification Services Industry Forecast" looks at past sales and reviews total world Semiconductor Testing, Analysis, and Certification Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor Testing, Analysis, and Certification Services sales for 2026 through 2032. With Semiconductor Testing, Analysis, and Certification Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Testing, Analysis, and Certification Services industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Testing, Analysis, and Certification Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Semiconductor Testing, Analysis, and Certification Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Testing, Analysis, and Certification Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Testing, Analysis, and Certification Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Testing, Analysis, and Certification Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Testing, Analysis, and Certification Services market by

product type, application, key players and key regions and countries.

Segmentation by Type:

Testing

Analysis

Certification

Segmentation by Manufacturing Stage:

Design Verification Stage

Wafer Manufacturing Stage

Packaging and Testing Stage

Segmentation by Industry Stage:

R&D Testing

Mass Production Testing

Third-Party Independent Testing

Segmentation by Application:

Automobile and Transportation

Consumer Electronics

Communications

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

AAA Test Lab

SGS SA

UL Solutions

Intertek

T?V S?D

Presto Engineering

EAG Laboratories

Measurlabs

Eurofins EAG Laboratories

CSA Group

Infinita Lab

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