

Global Semiconductor Silicon Waste Recycling Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G2A78B2B7FB0EN.html>

Date: July 2026

Pages: 211

Price: US\$ 3,660.00 (Single User License)

ID: G2A78B2B7FB0EN

Abstracts

The global Semiconductor Silicon Waste Recycling market size is predicted to grow from US\$ 2008 million in 2025 to US\$ 3138 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Semiconductor silicon waste recycling refers to the recovery, reprocessing, purification, reclamation, or reuse of silicon-containing waste generated from semiconductor wafer manufacturing and wafer-processing operations, including used dummy wafers, monitor wafers, kerf-loss slurry, silicon sludge, silicon powder, broken wafers, and other silicon-rich residues. The purpose is to recover silicon value and reintroduce the material into wafer reclaim, silicon feedstock, metallurgical, photovoltaic, chemical, or other downstream material applications.

From the perspective of enterprise types, the semiconductor silicon waste recycling market can be divided into two main categories: external reclaim/recycling service providers and internal manufacturing-side process recycling enterprises, including silicon wafer manufacturers, foundries, and IDM companies. The former category is represented by companies such as RS Technologies, Kinik, Phoenix Silicon International, Pure Wafer, Ferrotec, TOPCO Scientific, Scientech, and Mimasu Semiconductor Industry. These companies primarily provide wafer reclaim services for test wafers, monitor wafers, and dummy wafers to foundries, IDMs, and silicon wafer manufacturers, or engage in the recycling and reprocessing of scrap silicon wafers, silicon sludge, silicon powder, broken wafers, and other silicon-containing waste streams. Their core value lies in reintroducing used wafers into semiconductor manufacturing processes through film stripping, cleaning, grinding, repolishing, inspection, and clean packaging, thereby helping customers reduce procurement costs for test wafers, dummy wafers, and monitor wafers, while also reducing the external

discharge of silicon-based solid waste.

The second category consists of internal manufacturing-side process recycling enterprises, including foundries and IDMs such as TSMC, UMC, SMIC, onsemi, STMicroelectronics, and Infineon, as well as certain silicon wafer manufacturers. These companies are themselves the main generators of semiconductor silicon waste. At the same time, they may establish in-house systems for scrap wafer classification, reuse, wastewater sludge treatment, silicon material recovery, or outsourced recycling management. Their recycling activities are primarily intended to support internal production management, ESG targets, waste reduction, cost control, and supply chain compliance, rather than necessarily generating independent external revenue.

Therefore, this market can be understood along two main tracks. The first is high-value closed-loop wafer reclaim, which has the highest value and the most stringent customer qualification requirements. Its barriers are concentrated in particle control, metal contamination control, TTV/flatness control, clean packaging, and customer certification. The second is resource recovery from silicon sludge, broken wafers, waste silicon powder, and silicon chunks, which is more materials-recycling oriented and typically requires physical separation, chemical impurity removal, thermal treatment, or smelting and refining to enable reuse.

LPI (LP Information)' newest research report, the "Semiconductor Silicon Waste Recycling Industry Forecast" looks at past sales and reviews total world Semiconductor Silicon Waste Recycling sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor Silicon Waste Recycling sales for 2026 through 2032. With Semiconductor Silicon Waste Recycling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Silicon Waste Recycling industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Silicon Waste Recycling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Semiconductor Silicon Waste Recycling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Silicon Waste Recycling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Semiconductor Silicon Waste Recycling and breaks down the forecast by Recycling, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Silicon Waste Recycling.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Silicon Waste Recycling market by product type, application, key players and key regions and countries.

Segmentation by Recycling:

- External Recycling

- Internal Recycling

Segmentation by Waste:

- Silicon Sludge/Kerf Loss

- Wafers (Dummy/Monitor)

- High-purity Silicon Chunks

Segmentation by Application:

- Electronics / Wafer Fabs

- Metallurgy

- Refractories

- Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

TSMC

UMC

onsemi

STMicroelectronics

Infineon

SMIC

RS Technologies

Kinik

Phoenix Silicon International

Hamada Rectech

Mimasu Semiconductor Industry

GST

Scientech

Pure Wafer

TOPCO Scientific Co. LTD

Ferrotec

Semisils Materials Corp.,Ltd

Eiki Shoji

Triomax Technologies

Elifa Ltd

Re-Silicon

INNOX eco-M

Realize Co., Ltd

Epson Atmix Co., Ltd

Amita Holdings Co. , Ltd

SILFINE Co., Ltd

Transcene

GlobalWafers

Shin-Etsu Chemical Co., Ltd.

SUMCO

Siltronic

SK Siltron

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