

# Global Semiconductor Processing Equipment Market Growth 2025-2031

<https://marketpublishers.com/r/G5B2988501DEN.html>

Date: June 2026

Pages: 189

Price: US\$ 3,660.00 (Single User License)

ID: G5B2988501DEN

## Abstracts

The global Semiconductor Processing Equipment market size is predicted to grow from US\$ 125000 million in 2025 to US\$ 185770 million in 2031; it is expected to grow at a CAGR of 6.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Global Semiconductor Processing Equipment can be roughly divided into 11 categories and more than 50 models. Front-end equipment mainly includes eight categories: lithography machines, etch equipment, deposition/thin film machines, ion implanter, CMP equipment, cleaning equipment, front-end inspection equipment and oxidation annealing equipment. Back-end equipment is mainly divided into test equipment and assembly & packaging equipment. Front-end equipment is used in the wafer manufacturing process, covering hundreds of processes from optical slices to wafers. In 2023, semiconductor front-end equipment, test equipment and assembly & packaging equipment accounted for approximately 90%, 5.9% and 3.8% of the market share respectively.

The Semiconductor Processing Equipment are mainly produced in USA, Japan, South Korea, Europe, and China.

The semiconductor etching equipment market is dominated Lam Research, TEL, and Applied Materials. Other players include Hitachi High-Technologies, Oxford Instruments, SPTS Technologies, GigaLane, Plasma-Therm, SAMCO, AMEC, and NAURA etc.

The semiconductor deposition/thin film equipment covers PVD and CVD equipment. The PVD market is dominated by Applied Materials, ULVAC, and Evatec, etc. CVD market is dominated by Applied Materials, Lam Research, TEL, and ASM International, etc. other players include Wonik IPS, Eugene Technology, Eugene Technology, TES, SPTS Technologies (KLA), Veeco, CVD Equipment, Shengyang Piotech, and NAURA.

Semiconductor metrology and inspection equipment is dominated by KLA-Tencor, Applied Materials, Hitachi High-Technologies, and ASML. Other players include Onto Innovation, Lasertec, ZEISS, SCREEN Semiconductor Solutions, Camtek, Veeco Instruments, Toray Engineering, Muetec, Unity Semiconductor SAS, Microtronic, RSIC scientific instrument, and DJEL, etc.

The Coater & Developer market is dominated by TEL and SCREEN Semiconductor Solutions. Other players are SEMES, SUSS MicroTec, KINGSEMI, and TAZMO, etc.

The Lithography Machine market is dominated by ASML, Canon, and Nikon.

The semiconductor cleaning equipment market is dominated by SCREEN Semiconductor, Tokyo Electron, and Lam Research.

The Ion Implanter market is dominated by ASML and Axcelis Technologies.

The CMP Equipment market is dominated by Applied Materials, Ebara and Hwatsing Technology.

LP Information, Inc. (LPI) ' newest research report, the "Semiconductor Processing Equipment Industry Forecast" looks at past sales and reviews total world Semiconductor Processing Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Semiconductor Processing Equipment sales for 2025 through 2031. With Semiconductor Processing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Processing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Processing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on Semiconductor Processing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Processing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Processing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Processing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Processing Equipment market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

- Semiconductor Etch Equipment
- Lithography Machines
- Semiconductor Metrology and Inspection
- Semiconductor Deposition System
- Semiconductor Cleaning Equipment
- Track/(Coater & Developer)
- CMP Equipment
- Heat Treatment Equipment
- Ion Implant

### **Segmentation by Application:**

Foundry and Logic Equipment

NAND Equipment

DRAM Equipment

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASML

KLA Corporation

Lam Research

ASM International

Kokusai Electric

Applied Materials, Inc. (AMAT)

Nikon Precision Inc

Ebara Technologies, Inc. (ETI)

Axcelis Technologies Inc

Canon

TEL (Tokyo Electron Ltd.)

ULVAC

SCREEN

DISCO Corporation

Hitachi High-Tech Corporation

SEMES

Onto Innovation

PSK Group

NuFlare Technology, Inc.

Wonik IPS

Eugene Technology

Jusung Engineering

TES CO., LTD

Veeco

Oxford Instruments

Samco Inc.

Lasertec

SUSS Group

Advantest

Teradyne

NAURA

AMEC

Skyverse Technology

Hwatsing Technology

ACM Research

Wuhan Jingce Electronic Group

Piotech, Inc

PNC Technology Group

KINGSEMI Co., Ltd

Beijing E-Town Semiconductor Technology

Shanghai Micro Electronics Equipment (SMEE)

Camtek

Hangzhou Changchuan Technology

Chroma ATE

Beijing Huafeng Test & Control Technology

Cohu

Tokyo Seimitsu (Accretech)

ZEUS Co., Ltd.

Shibaura Mechatronics

KCTech Co., Ltd

IMS Nanofabrication GmbH

YC Corporation

EV Group (EVG)

ASMPT Limited

Kulicke & Soffa

BE Semiconductor Industries N.V. (Besi)

TOWA Corporation

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Semiconductor Processing Equipment market?

What factors are driving Semiconductor Processing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Processing Equipment market opportunities vary by end market size?

How does Semiconductor Processing Equipment break out by Type, by Application?

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