

Global Semiconductor Process Control Equipment Market Growth 2025-2031

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Abstracts

The global Semiconductor Process Control Equipment market size is predicted to grow from US\$ 12320 million in 2025 to US\$ 16680 million in 2031; it is expected to grow at a CAGR of 5.2% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Semiconductor Process Control Equipment are important for the management of the semiconductor manufacturing process. There are 400 to 600 steps in the overall manufacturing process of semiconductor wafers, which are undertaken in the course of one to two months. If any defects occur early on in the process, all the work undertaken in the subsequent time-consuming steps will be wasted. The main segment in the report includes mask inspection, film inspection, optical inspection, wafer defect inspection, macro defect inspection and image wafer inspection, etc.

In this report, Semiconductor Process Control Equipment include Defect Inspection Equipment and Metrology Equipment.

The global Semiconductor Process Control Equipment market is crucial for ensuring the quality and reliability of semiconductor devices during manufacturing. The market is growing due to increasing complexity in semiconductor designs, driven by advancements in technologies like 5G, AI, and electric vehicles (EVs). Here are some key trends:

Growth Drivers:

Increasing Semiconductor Complexity: As semiconductor nodes shrink and 3D architectures are adopted, precise metrology and inspection are essential to maintain production quality, especially in advanced technologies like 7nm and below.

Adoption of EUV Lithography: Extreme ultraviolet (EUV) lithography requires highly accurate metrology and inspection tools, which drives demand for advanced solutions in this market.

Growing Demand for Consumer Electronics: The rise of smartphones, IoT devices, and wearables has led to an increased need for faster and more efficient semiconductor manufacturing processes, necessitating more sophisticated inspection tools.

Automotive Electronics: The shift towards electric and autonomous vehicles is fueling demand for semiconductors in automotive applications, which need reliable and high-quality inspection systems to meet safety and performance standards.

AI and Machine Learning Integration: AI-driven inspection systems are becoming more common, allowing manufacturers to detect defects with greater accuracy and reduce the time and cost associated with human inspection.

Global key players of Semiconductor Process Control Equipment include KLA Corporation, Applied Materials, Hitachi High-Technologies, ASML and Onto Innovation. The top five players hold a share over 57%. North America is the largest producer of Semiconductor Inspection and Measurement Equipment.

In terms of product type, Defect Inspection Equipment is the largest segment, occupied for a share of 67%.

LP Information, Inc. (LPI) ' newest research report, the "Semiconductor Process Control Equipment Industry Forecast" looks at past sales and reviews total world Semiconductor Process Control Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Semiconductor Process Control Equipment sales for 2025 through 2031. With Semiconductor Process Control Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Process Control Equipment industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor

Process Control Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor Process Control Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Process Control Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Process Control Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Process Control Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Process Control Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Defect Inspection Equipment

Metrology Equipment

Segmentation by Application:

Foundry

IDMs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KLA Corporation

Applied Materials

Hitachi High-Tech

ASML

Onto Innovation

Lasertec

SCREEN Semiconductor Solutions

ZEISS

Camtek

Skyverse Technology

Toray Engineering

RSIC

Wuhan Jingce Electronic Group

Microtronic

Unity Semiconductor SAS

SMEE

TZTEK?Muetec?

DJEL

Nordson Corporation

Bruker

Nearfield Instruments (NFI)

Confovis

Muetec

Nova

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Process Control Equipment market?

What factors are driving Semiconductor Process Control Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Process Control Equipment market opportunities vary by end market size?

How does Semiconductor Process Control Equipment break out by Type, by Application?

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