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Global Semiconductor Process Components Market Growth (Status and Outlook) 2025-2031

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

The global Semiconductor Process Components market size is predicted to grow from US$ 258 million in 2025 to US$ 389 million in 2031; it is expected to grow at a CAGR of 7.1% from 2025 to 2031.

This report studies the process components for semiconductor production equipment, including the heaters, Showerhead, Chamber, Chamber Liner, and Electrostatic Chuck (ESC), etc.

A showerhead is a component that evenly supplies gas to the wafer substrate as needed in the semiconductor production process. It, therefore, has many high precision pores and a complex arrangement of gas channels inside it.

An electrostatic chuck (E-Chuck, ESC) is a chuck that absorbs and fixes (chucks) a workpiece by using an electrical force that causes objects to attract each other with static electricity. E-Chucks are primarily used in semiconductor manufacturing equipment to semiconductor wafer clamping. When positive and negative voltages are applied to the internal electrodes of the chuck while the workpiece is placed on the chuck, the electric charges in the workpiece move so that they are attracted to the internal electrodes. This generates a Coulomb force between the electrodes and the workpiece, and the workpiece is adsorbed to the chuck.

WSTS has adjusted its Spring 2024 forecast upwards, projecting a 16.0 percent growth in the global semiconductor market compared to the previous year. The updated market valuation for 2024 is estimated at US$611 billion. This revision reflects stronger

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performance in the last two quarters, particularly in computing end-markets.

For 2024, mainly two Integrated Circuit categories are anticipated to drive the growth for the year with double digit increase, Logic with 10.7 percent and Memory with 76.8 percent. Conversely, other categories such as Discrete, Optoelectronics, Sensors, and Analog Semiconductors are expected to experience single-digit declines.

The Americas and Asia Pacific regions are projected to see significant growth, with increases of 25.1 percent and 17.5 percent, respectively. In contrast, Europe is expected to show marginal growth of 0.5 percent, while Japan is forecasted to see a slight decline of 1.1 percent.

Looking ahead to 2025, WSTS forecasts a 12.5 percent growth in the global semiconductor market, reaching an estimated valuation of US$687 billion. This growth is expected to be driven primarily by the Memory and Logic sectors, which are on track to soar to over US$200 billion in 2025 each, representing an upward trend of over 25 percent for Memory and over 10 percent for Logic from the previous year. All other segments are anticipated to record single-digit growth rates.

In 2025, all regions are poised for continued expansion. The Americas and Asia Pacific are expected to maintain their double-digit growth on a year-over-year basis.

LPI (LP Information)' newest research report, the “Semiconductor Process Components Industry Forecast” looks at past sales and reviews total world Semiconductor Process Components sales in 2024, providing a comprehensive analysis by region and market sector of projected Semiconductor Process Components sales for 2025 through 2031. With Semiconductor Process Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Semiconductor Process Components industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Process Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Semiconductor Process Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Semiconductor Process Components market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Process Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Process Components.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Process Components market by product type, application, key players and key regions and countries.

Segmentation by Type:

Metal and Ceramic Heaters

Chamber

Showerhead

Chamber Liner

Electrostatic Chuck (ESC)

Others

Segmentation by Application:

Etching Equipment

Deposition (PVD & CVD)

Semiconductor Inspection Equipment

Coater & Developer

Lithography Machine

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Cleaning Equipment

Ion Implanter

CMP Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Fiti Group

VERSA CONN CORP (VCC)

NHK Spring

Calitech

Ferrotec

Ultra Clean Hldgs

Durex Industries

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Cast Aluminum Solutions (CAS)

Fralock (Oasis Materials)

Tempco Electric Heater Corporation

Backer AB

MBE-Komponenten GmbH

Thermocoax

Marumae Co., Ltd

TTS Co., Ltd.

Nanotech Co. Ltd.

Mecaro

KSM Component

CoorsTek

SemiXicon

NGK Insulators (NTK Ceratec)

Kyocera

Shinko Electric Industries

MiCo Ceramics

Sumitomo Electric

Momentive Technologies

Shin-Etsu MicroSi

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Technetics Semi

Duratek Technology Co., Ltd.

Sprint Precision Technologies Co., Ltd

Tolerance

Zhejiang Longji Lier Semiconductor Technology

Sanyue Semiconductor Technology

Suzhou KemaTek?Inc.

KFMI

Shenyang Fortune Precision Equipment Co., Ltd

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