

Global Semiconductor PCD Micro Drills Market Growth 2026-2032

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Abstracts

The global Semiconductor PCD Micro Drills market size is predicted to grow from US\$ 44.09 million in 2025 to US\$ 65.33 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Semiconductor PCD Micro Drills are high-precision drills made of polycrystalline diamond (PCD), typically with diameters ranging from 0.1mm to 0.5mm. They are specifically designed for machining micro-holes and precision holes in semiconductor manufacturing. Compared to traditional carbide or CVD diamond tools, PCD micro drills offer higher hardness, stronger wear resistance, better thermal stability, and longer tool life, meeting the stringent requirements of semiconductor equipment, cleaning fixtures, carriers, masks, and sensors for extremely fine holes, high aspect ratio hole wall finishes, and defect control. In 2025, global shipments of Semiconductor PCD Micro Drills were estimated at approximately 91,200 units, with an average price of approximately US\$494.23-1,021.87 per unit and a gross margin of approximately 30.64-45%.

Driven by rapid growth in advanced semiconductor packaging, MEMS, sensor devices, 3DIC, AOI equipment and next-generation wafer processing, precision micro-hole drilling requirements have intensified. PCD micro drills, with their superior wear resistance and high accuracy, are essential consumables in semiconductor fixture manufacturing, cleaning jig fabrication, gas distributor plates (e.g., shower heads), microfluidic channels, and other critical micro-machining applications. Demand is supported by semiconductor capacity expansion, domestic tooling adoption, and optimized qualification processes, although the PCD micro drill market remains a relatively small, high-value niche within the broader tooling landscape.

LP Information, Inc. (LPI) ' newest research report, the "Semiconductor PCD Micro Drills Industry Forecast" looks at past sales and reviews total world Semiconductor PCD Micro Drills sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor PCD Micro Drills sales for 2026 through 2032. With Semiconductor PCD Micro Drills sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor PCD Micro Drills industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor PCD Micro Drills landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor PCD Micro Drills portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor PCD Micro Drills market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor PCD Micro Drills and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor PCD Micro Drills.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor PCD Micro Drills market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

0.1-0.3 mm

0.3-0.5 mm

Others

Segmentation by Shank:

Standard Shank

Long Shank

Extra Long

Segmentation by Coated:

Uncoated

TiN/TiAlN Coated

DLC Coated

Others

Segmentation by Channel:

Direct OEM

Distributor

Segmentation by Application:

Gas Distribution Plates (Shower Heads)

Wafer Cleaning Fixtures

Carrier/Test Fixtures

Microfluidic Channels

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Asahi Diamond

Union Tool

Telcon Diamond

TechMAC Co., Ltd.

Sandvik Coromant

JoyJet Precision Limited

KYOCERA Precision Tools

Sumitomo Electric Industries

KYOWA SEIKO CO.,LTD.

More SuperHard Products Co., Ltd

Wuxi Sundi Precision Tools Co.,LTD

UKAM Industrial Superhard Tools

Saehan Nanotech

Shenzhen Jinzhou Precision Technology Corp.

Guangdong Dtech Technology Co., Ltd.

Xiamen Xiazhi Precision Technology Co Ltd

Worldia Diamond Tools Co.,Ltd.

Sf Diamond

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor PCD Micro Drills market?

What factors are driving Semiconductor PCD Micro Drills market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor PCD Micro Drills market opportunities vary by end market size?

How does Semiconductor PCD Micro Drills break out by Type, by Application?

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