

Global Semiconductor Packaging and Assembly Equipment Market Growth 2025-2031

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Abstracts

The global Semiconductor Packaging and Assembly Equipment market size is predicted to grow from US\$ 6843 million in 2025 to US\$ 8839 million in 2031; it is expected to grow at a CAGR of 4.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

For an integrated chip (IC) to function, it needs to be connected to the package or connected directly to the printed circuit. This involves dicing, wire bonding, and die bonding. This entire process is known as semiconductor packaging and assembly, which is the back-end process of chip formation.

According to our Semiconductor Research Center, in 2022, the global semiconductor equipment was valued at US\$ 109 billion. China mainland, China Taiwan and South Korea have a combined market share over 70%. North America, Europe and Japan, have a combined market share of 23%. The key drivers are high performance computing, AI, cloud computing, Servers, 5G and EV (electric vehicle), etc.

LP Information, Inc. (LPI) ' newest research report, the "Semiconductor Packaging and Assembly Equipment Industry Forecast" looks at past sales and reviews total world Semiconductor Packaging and Assembly Equipment sales in 2024, providing a comprehensive analysis by region and market sector of projected Semiconductor Packaging and Assembly Equipment sales for 2025 through 2031. With Semiconductor Packaging and Assembly Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world

Semiconductor Packaging and Assembly Equipment industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Packaging and Assembly Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor Packaging and Assembly Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Packaging and Assembly Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Packaging and Assembly Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Packaging and Assembly Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Packaging and Assembly Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Die- Level Packaging and Assembly Equipment

Wafer-Level Packaging and Assembly Equipment

Segmentation by Application:

IDM (Integrated Device Manufacturers)

OSAT (Outsourced Semiconductor Assembly and Test Companies)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Applied Materials

ASMPT

DISCO Corporation

EV Group

Kulicke and Soffa Industries

TEL

Tokyo Seimitsu

Rudolph Technologies

SEMES

Suss Microtec

Veeco/CNT

Ulvac Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Packaging and Assembly Equipment market?

What factors are driving Semiconductor Packaging and Assembly Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Packaging and Assembly Equipment market opportunities vary by end market size?

How does Semiconductor Packaging and Assembly Equipment break out by Type, by Application?

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