

# Global Semiconductor Packaging Mold Cleaning Sheet Market Growth 2026-2032

<https://marketpublishers.com/r/GCB97E7BBD04EN.html>

Date: May 2026

Pages: 169

Price: US\$ 3,660.00 (Single User License)

ID: GCB97E7BBD04EN

## Abstracts

The global Semiconductor Packaging Mold Cleaning Sheet market size is predicted to grow from US\$ 293 million in 2025 to US\$ 491 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

Semiconductor packaging mold cleaning sheets are solid cleaning tablets that release active ingredients after dissolving in a suitable cleaning medium to remove resin residue, flux residue, and fine contaminants from the surface of packaging molds, thereby improving mold cleaning effectiveness and production yield. Global sales of these cleaning sheets are projected to reach approximately 120 million units by 2025, with an average price of approximately US\$2.50 per sheet and a capacity utilization rate of approximately 76%. The upstream and downstream companies belong to the fine chemical raw material supply and cleaning agent formulation R&D and manufacturing sectors, and the semiconductor equipment and mold manufacturing sectors, respectively. The industry's average gross profit margin is approximately 30%. In the product cost structure, effective chemical raw materials account for approximately 40% of the total cost, additives and molding auxiliaries account for approximately 25%, packaging and quality inspection account for approximately 15%, and the remainder is for R&D, design, management, and sales expenses. On the demand side, the downstream demand list includes packaging mold cleaning sheets, customized dissolving cleaning agents, fast cleaning sheets, and high-efficiency decontamination combination packages. The downstream customer list covers back-end packaging companies, testing and packaging plants, wafer foundry packaging workshops, and large semiconductor manufacturing service providers. In terms of business opportunities, policy-driven factors are reflected in the increased support from various countries for low-emission and pollution-free cleaning products, as well as the requirements for promoting independent and controllable semiconductor manufacturing

and green and clean production. Technological innovation is driven by the increasingly mature development of more efficient and environmentally friendly solid cleaning formulas, rapid dissolution technologies, and automated cleaning systems. Meanwhile, changes in consumer and end-user demand are reflected in the higher requirements for cleaning accuracy and consistency placed on advanced packaging and wafer-level packaging, driving the upgrading of cleaning wafers towards high performance and customization.

United States market for Semiconductor Packaging Mold Cleaning Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Semiconductor Packaging Mold Cleaning Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Semiconductor Packaging Mold Cleaning Sheet is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Semiconductor Packaging Mold Cleaning Sheet players cover Nippon Carbide Industries, Resonac, CapLINQ, DSK Technologies, Cape, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Semiconductor Packaging Mold Cleaning Sheet Industry Forecast" looks at past sales and reviews total world Semiconductor Packaging Mold Cleaning Sheet sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor Packaging Mold Cleaning Sheet sales for 2026 through 2032. With Semiconductor Packaging Mold Cleaning Sheet sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Packaging Mold Cleaning Sheet industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Packaging Mold Cleaning Sheet landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor Packaging Mold Cleaning Sheet portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better

understand these firms' unique position in an accelerating global Semiconductor Packaging Mold Cleaning Sheet market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Packaging Mold Cleaning Sheet and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Packaging Mold Cleaning Sheet.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Packaging Mold Cleaning Sheet market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Quick Dissolving Cleaning Sheet

Medium Speed Solvent Cleaning Sheet

Slow Dissolving Cleaning Sheet

Segmentation by Properties of Active Ingredients:

Alkaline Active Type Cleaning Sheet

Enzymatic Decomposition Type Cleaning Sheet

Composite Active Enhanced Cleaning Sheet

Segmentation by Application Scenarios:

Metal Mold Dedicated Cleaning Sheet

Ceramic Mold Cleaning Sheet

General Purpose Cleaning Sheet

Other

Segmentation by Application:

Semiconductor Equipment

Consumer Electronic

Automotive Electronics

Communications and Data Centers

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nippon Carbide Industries

Resonac

CapLINQ

DSK Technologies

Cape

Chang Chun Group

Tecore Synchem, Inc.

DONGJIN

Nippon Carbide

Showa Denko

I-PEX

DOU YEE GROUP

Cybrid Technologies Inc

Merck KGaA (Versum Materials)

DuPont

Nippo Carbide

Tokyo Ohka Kogyo

Nagase Chemtex Corporation

Fujifilm

Towa

TAKARA TOOL & DIE

Tongling Trinity Technology

Single Well Industrial

Gongin Precision

PNAT

TOP-A TECHNOLOGY

SSOTRON CO., LTD

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Packaging Mold Cleaning Sheet market?

What factors are driving Semiconductor Packaging Mold Cleaning Sheet market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Packaging Mold Cleaning Sheet market opportunities vary by end market size?

How does Semiconductor Packaging Mold Cleaning Sheet break out by Type, by Application?

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Figure 97. Global Semiconductor Packaging Mold Cleaning Sheet Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Semiconductor Packaging Mold Cleaning Sheet Revenue Market Share Forecast by Application (2027-2032)

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