

Global Semiconductor Microwave Devices Market Growth 2026-2032

<https://marketpublishers.com/r/G22F2BD95D15EN.html>

Date: July 2026

Pages: 135

Price: US\$ 3,660.00 (Single User License)

ID: G22F2BD95D15EN

Abstracts

The global Semiconductor Microwave Devices market size is predicted to grow from US\$ 954 million in 2025 to US\$ 1533 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global semiconductor microwave device production reached approximately 10934 k units, the average price is 80 usd/unit. Semiconductor microwave devices refer to electronic components that operate in the range of 300MHz to 300GHz and utilize the electrical properties of semiconductor materials to generate, amplify, control, or process microwave signals.

Market Concentration and Major Players:

Internationally, the semiconductor microwave device market is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include MACOM and Vishay. Domestically, the semiconductor microwave device market still has significant room for growth.

Manufacturing Processes and Market Trends:

Semiconductor microwave device manufacturing relies on compound semiconductor materials. High-frequency transistor structures and monolithic microwave integrated circuits are constructed through precision processes such as epitaxial growth, photolithography, etching, ion implantation, and metallization. System-in-package (SiP) and heterogeneous integration technologies are combined to optimize high-frequency parasitic parameters and enhance thermal management capabilities.

The market is driven by applications such as 5G and 6G communications, military phased-array radar, low-orbit satellite internet, and millimeter-wave radar for intelligent driving. The industry focus continues to shift towards wide-bandgap semiconductors such as gallium nitride (GaN) to improve power density and energy efficiency. Product forms are shifting from discrete devices to highly integrated RF front-end modules and multi-functional chipsets. Greater emphasis is placed on supply chain self-sufficiency, domestic substitution of materials and equipment, and process iteration and cost control to adapt to higher millimeter-wave and terahertz frequency bands.

LP Information, Inc. (LPI) ' newest research report, the "Semiconductor Microwave Devices Industry Forecast" looks at past sales and reviews total world Semiconductor Microwave Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor Microwave Devices sales for 2026 through 2032. With Semiconductor Microwave Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Microwave Devices industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Microwave Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor Microwave Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Microwave Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Microwave Devices and breaks down the forecast by Specification, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Microwave Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Microwave Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Specification:

Diodes

Transistors

IC

Segmentation by Materials:

Si

SiGe

GaAs

GaN

Others

Segmentation by Active:

Active Devices

Passive Device

Segmentation by Application:

RF Switch

Photodetector

High Voltage Rectifier

Attenuators

RF Limiters

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

MACOM (USA)

Vishay (USA)

Infineon (Germany)

Broadcom (USA)

NXP Semiconductors (Netherlands)

Onsemi (USA)

Qorvo (USA)

Renesas (Japan)

Microchip Technology (USA)

Toshiba Electronic Devices & Storage (Japan)

STMicroelectronics (Switzerland)

Ampleon (Netherlands)

Analog Devices (USA)

Skyworks Solutions (USA)

pSemi (USA)

Murata Manufacturing (Japan)

Mitsubishi Electric (Japan)

WIN Semiconductors (Taiwan)

United Monolithic Semiconductors (France)

CML Micro (UK)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Microwave Devices market?

What factors are driving Semiconductor Microwave Devices market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Microwave Devices market opportunities vary by end market size?

How does Semiconductor Microwave Devices break out by Specification, by Application?

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