

Global Semiconductor Materials Market Growth (Status and Outlook) 2025-2031

<https://marketpublishers.com/r/G9BD540724B3EN.html>

Date: August 2025

Pages: 206

Price: US\$ 3,660.00 (Single User License)

ID: G9BD540724B3EN

Abstracts

According to this study, the global Semiconductor Materials market size will reach US\$ 132660 million by 2031.

This report studies the semiconductor materials, including the wafer fabrication materials and packaging materials. The wafer fabrication materials include silicon wafers, semiconductor photomask, photoresists, photoresist auxiliary materials, wet chemicals, semiconductor gases, sputtering targets, and CMP polishing materials, etc. The packaging materials include IC substrates, lead frame, bonding wires, cutting materials, ceramic packaging materials, bonding materials and EMC (Epoxy Molding Compound), etc.

The semiconductor materials industry is experiencing rapid growth driven by surging demand from AI, 5G, and automotive electrification, with China emerging as a pivotal market. Currently, China's semiconductor materials market reached \$11.93 billion in 2024, with a projected double-digit annual growth rate, fueled by third-generation materials like silicon carbide (SiC) and gallium nitride (GaN), which now dominate power electronics and RF applications. However, challenges persist: advanced materials such as EUV photoresists and 12-inch wafers remain heavily import-dependent (over 60% reliance on imports for high-purity materials), and R&D gaps in ultra-high-purity gas purification and defect-free crystal growth persist.

Looking ahead, the industry is poised for transformative shifts. Material innovation will center on beyond-silicon solutions, including 2D materials (graphene, MoS₂) for nanoscale transistors and quantum materials (topological insulators) for low-power quantum computing. Green manufacturing will gain momentum, with hydrogen-based etching replacing perfluorocarbons (PFCs) and recyclable photoresist residues targeting

90% recovery rates by 2030. Supply chain resilience will drive regionalization, as governments prioritize domestic production—China aims for 70% self-sufficiency in critical materials by 2025 under its 'Big Fund' initiatives. Concurrently, AI-accelerated material discovery and vertical integration (e.g., foundries partnering with material suppliers) will redefine competitiveness. In summary, the sector's evolution hinges on balancing technological breakthroughs, sustainability, and geopolitical autonomy to sustain the semiconductor innovation cycle.

LPI (LP Information)' newest research report, the “Semiconductor Materials Industry Forecast” looks at past sales and reviews total world Semiconductor Materials sales in 2024, providing a comprehensive analysis by region and market sector of projected Semiconductor Materials sales for 2025 through 2031. With Semiconductor Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Materials industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Semiconductor Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Materials market by product type, application, key players and key regions and countries.

Segmentation by Type:

Wafer Fab Materials

Packaging Materials

Segmentation by Application:

Memory

Logic/MPU

Analog

Discrete Device & Sensor

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Shin-Etsu Chemical

SUMCO

GlobalWafers

Kyocera

Ibiden

Unimicron

SK Siltron

Siltronic AG

Samsung Electro-Mechanics

Shinko Electric Industries

Nan Ya PCB

DuPont

LG InnoTek

Simmtech

Daeduck Electronics

Kinsus Interconnect Technology

Resonac

Sumitomo Bakelite

Entegris

Merck KGaA

AT&S

Photronics

JSR Corporation

Toppan

ASE Material

TOKYO OHKA KOGYO CO., LTD. (TOK)

FST Corporation

JX Nippon Mining & Metals Corporation

Mitsui High-tec

Fujifilm

SK materials

National Silicon Industry Group (NSIG)

Zhonghuan Advanced Semiconductor Materials

Wafer Works Corporation

DNP

HAESUNG DS

Chang Wah Technology

Murata

Shennan Circuit

Advanced Assembly Materials International

Taiyo Nippon Sanso

Hebei Sinopack Electronic Tech & CETC 13

Linde

TDK

SDI

NTK/NGK

Zhejiang Jinruihong Technologies

Rogers Corporation

Dongjin Semichem

Sumitomo Chemical

Hangzhou Semiconductor Wafer (CCMC)

Materion

Zhen Ding Technology

Fujimi Incorporated

Chaozhou Three-Circle (Group)

Kanto Denka

Anjimirco Shanghai

ACCESS

Konfoong Materials International

Jiangsu Fulehua Semiconductor Technology

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