

Global Semiconductor Laser Grooving Machine Market Growth 2026-2032

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Abstracts

The global Semiconductor Laser Grooving Machine market size is predicted to grow from US\$ 466 million in 2025 to US\$ 875 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Laser grooving is a versatile and precise machining technique essential for various processes in semiconductor fabrication, including wafer dicing, microelectronic device fabrication, thin-film deposition, and photonics/optoelectronics. Its ability to create clean and precise grooves on semiconductor substrates makes it a critical tool for advancing semiconductor technology and manufacturing capabilities.

The semiconductor laser grooving machine market has shown strong growth momentum in recent years, mainly benefiting from the rapid development of the semiconductor industry and the increased demand for precision manufacturing processes. With the increase in chip integration, traditional blade-wheel scribing technology can no longer meet the processing requirements of low-k dielectric wafers. Laser grooving technology, due to its non-contact processing characteristics, can effectively avoid film cracking and shedding, and has become the preferred process in the field of advanced packaging. The Asia-Pacific region occupies a dominant position, accounting for approximately 70% in 2024. Among them, China dominates photovoltaic and consumer electronics demand, while Japan and South Korea focus on high-end chip manufacturing.

At present, the global semiconductor laser grooving machine market is mainly dominated by international manufacturers such as DISCO, ASMPT and EO Technics, with a combined market share of more than 71%. With the advancement of localization, china manufacturers such as Dr Laser and Huagong Laser have made significant

progress in technology research and development and market expansion, gradually narrowing the gap with international leading companies.

Semiconductor laser grooving machine is widely used in solar cell, integrated circuits and other fields. In the solar industry, it is mainly used for back electrode grooving and heterojunction precision processing of PERC and HJT cells, accounting for about 35% in 2024. This equipment is gradually penetrating into emerging fields such as MEMS sensors, quantum chips and optical communication devices.

In the future, with the further popularization of fields such as 5G, artificial intelligence, and the Internet of Things, the market demand for semiconductor laser grooving machine is expected to continue to grow. At the same time, technological progress and innovation will drive the improvement of equipment performance, reduce production costs, and improve production efficiency. In addition, the demand for environmental protection and sustainable development will also prompt companies to develop more energy-saving and environmentally friendly equipment. Overall, the semiconductor laser grooving machine market has broad prospects and will usher in more opportunities and challenges in the next few years.

LP Information, Inc. (LPI) ' newest research report, the "Semiconductor Laser Grooving Machine Industry Forecast" looks at past sales and reviews total world Semiconductor Laser Grooving Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor Laser Grooving Machine sales for 2026 through 2032. With Semiconductor Laser Grooving Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Laser Grooving Machine industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Laser Grooving Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor Laser Grooving Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Laser Grooving Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Laser Grooving Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight

emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Laser Grooving Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Laser Grooving Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automatic

Semi-automatic

Segmentation by Application:

Semiconductor Wafer

Solar Cells

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DISCO

ASMPT

EO Technics

Wuhan Dr Laser Technology

Delphi Laser

Synova

Suzhou Maxwell Technologies

Suzhou Lumi Laser Technology

Han's Laser Technology

Wuhan Huagong Laser Engineering

ACCRETECH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Laser Grooving Machine market?

What factors are driving Semiconductor Laser Grooving Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Laser Grooving Machine market opportunities vary by end market size?

How does Semiconductor Laser Grooving Machine break out by Type, by Application?

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