

Global Semiconductor IP Market Growth (Status and Outlook) 2025-2031

<https://marketpublishers.com/r/G9F51D2842FAEN.html>

Date: November 2025

Pages: 82

Price: US\$ 3,660.00 (Single User License)

ID: G9F51D2842FAEN

Abstracts

According to this study, the global Semiconductor IP market size will reach US\$ 5634 million by 2031.

Semiconductor intellectual property (IP), also known as IP cores are the reusable design components. Semiconductor IP is used to build advanced integrated circuits (IC's). These design components are traded as rights to use and copy the design, and hence called as the intellectual property. These IP cores are combined to create system on chip (SoCs), application specific integrated circuits (ASICs), and application specific standard products (ASSPs).

The global market for semiconductor was estimated at US\$ 579 billion in the year 2022, is projected to US\$ 790 billion by 2029, growing at a CAGR of 6% during the forecast period. Although some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.76%, Sensor with 16.31%, and Logic with 14.46% growth, Memory declined with 12.162% year over year. The microprocessor (MPU) and microcontroller (MCU) segments will experience stagnant growth due to weak shipments and investment in notebooks, computers, and standard desktops. In the current market scenario, the growing popularity of IoT-based electronics is stimulating the need for powerful processors and controllers. Hybrid MPUs and MCUs provide real-time embedded processing and control for the topmost IoT-based applications, resulting in significant market growth. The Analog IC segment is expected to grow gradually, while demand from the networking and communications industries is limited. Few of the emerging trends in the growing demand for Analog integrated circuits include signal conversion, automotive-specific Analog applications, and power management. They drive the growing demand for discrete power devices.

LPI (LP Information)' newest research report, the “Semiconductor IP Industry Forecast” looks at past sales and reviews total world Semiconductor IP sales in 2024, providing a comprehensive analysis by region and market sector of projected Semiconductor IP sales for 2025 through 2031. With Semiconductor IP sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor IP industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor IP landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Semiconductor IP portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor IP market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor IP and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor IP.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor IP market by product type, application, key players and key regions and countries.

Segmentation by Type:

Processor IP

Interface IP

Memory IP

Other IP

Segmentation by Application:

Consumer Electronics

Telecom

Automotive

Aerospace

Healthcare

Agriculture

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ARM

Synopsys

Imagination Technologies

Cadence

Ceva

Verisilicon

eMemory Technology

Rambus

Lattice (Silicon Image)

Sonics

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