

# Global Semiconductor IP Licensing Market Growth (Status and Outlook) 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global Semiconductor IP Licensing market size was valued at US\$ 748.4 million in 2023. With growing demand in downstream market, the Semiconductor IP Licensing is forecast to a readjusted size of US\$ 1197.8 million by 2030 with a CAGR of 7.0% during review period.

The research report highlights the growth potential of the global Semiconductor IP Licensing market. Semiconductor IP Licensing are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Semiconductor IP Licensing. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Semiconductor IP Licensing market.

An Intellectual Property (IP) core in Semiconductors is a reusable unit of logic or functionality or a cell or a layout design that is normally developed with the idea of licencing to multiple vendor for using as building blocks in different chip designs.

The global market for semiconductor was estimated at US\$ 579 billion in the year 2022, is projected to US\$ 790 billion by 2029, growing at a CAGR of 6% during the forecast period. Although some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.76%, Sensor with 16.31%, and Logic with 14.46% growth, Memory declined with 12.64% year over year. The microprocessor (MPU) and microcontroller (MCU) segments will experience stagnant growth due to weak shipments and investment in notebooks, computers, and standard desktops. In the

current market scenario, the growing popularity of IoT-based electronics is stimulating the need for powerful processors and controllers. Hybrid MPUs and MCUs provide real-time embedded processing and control for the topmost IoT-based applications, resulting in significant market growth. The Analog IC segment is expected to grow gradually, while demand from the networking and communications industries is limited. Few of the emerging trends in the growing demand for Analog integrated circuits include signal conversion, automotive-specific Analog applications, and power management. They drive the growing demand for discrete power devices.

#### Key Features:

The report on Semiconductor IP Licensing market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Semiconductor IP Licensing market. It may include historical data, market segmentation by Type (e.g., Soft Cores, Hard Cores), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Semiconductor IP Licensing market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Semiconductor IP Licensing market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Semiconductor IP Licensing industry. This include advancements in Semiconductor IP Licensing technology, Semiconductor IP Licensing new entrants, Semiconductor IP Licensing new investment, and other innovations that are shaping the future of Semiconductor IP Licensing.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Semiconductor IP Licensing market. It includes factors influencing customer ' purchasing decisions, preferences for Semiconductor IP Licensing product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Semiconductor IP Licensing market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Semiconductor IP Licensing market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Semiconductor IP Licensing market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Semiconductor IP Licensing industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Semiconductor IP Licensing market.

**Market Segmentation:**

Semiconductor IP Licensing market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

**Segmentation by type**

Soft Cores

Hard Cores

Firm Cores

**Segmentation by application**

Automotive

Industrial

Consumer Electronics

Communication

Medical

Aerospace and Defense

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ARM

Synopsys

Imagination

Cadence

CEVA

VeriSilicon

Lattice Semiconductor

Sonics

Rambus

eMemory

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