

Global Semiconductor IC Design Services Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Semiconductor IC Design Services market size is predicted to grow from US\$ 463660 million in 2025 to US\$ 647210 million in 2031; it is expected to grow at a CAGR of 5.7% from 2025 to 2031.

Semiconductor IC design refers to the design process of integrated circuits (ICs) manufactured using semiconductor materials such as silicon and gallium arsenide. IC design usually includes multiple stages such as circuit design, chip layout design, and verification, and is a very important technology in modern electronic technology. The EDA tools and manufacturing processes used in IC design are equally important, as they complement IC design technology to automate the entire process from circuit design to chip manufacturing. IC design products are not only applied in fields such as electronics, communication, and computers, but also serve as the core of modern consumer electronics products such as smartphones, tablets, and wearable devices.

WSTS has adjusted its Spring 2024 forecast upwards, projecting a 16.0 percent growth in the global semiconductor market compared to the previous year. The updated market valuation for 2024 is estimated at US\$611 billion. This revision reflects stronger performance in the last two quarters, particularly in computing end-markets.

For 2024, mainly two Integrated Circuit categories are anticipated to drive the growth for the year with double digit increase, Logic with 10.7 percent and Memory with 76.8 percent. Conversely, other categories such as Discrete, Optoelectronics, Sensors, and Analog Semiconductors are expected to experience single-digit declines.

The Americas and Asia Pacific regions are projected to see significant growth, with increases of 25.1 percent and 17.5 percent, respectively. In contrast, Europe is expected to show marginal growth of 0.5 percent, while Japan is forecasted to see a slight decline of 1.1 percent.

Looking ahead to 2025, WSTS forecasts a 12.5 percent growth in the global semiconductor market, reaching an estimated valuation of US\$687 billion. This growth is expected to be driven primarily by the Memory and Logic sectors, which are on track to soar to over US\$200 billion in 2025 each, representing an upward trend of over 25 percent for Memory and over 10 percent for Logic from the previous year. All other segments are anticipated to record single-digit growth rates.

In 2025, all regions are poised for continued expansion. The Americas and Asia Pacific are expected to maintain their double-digit growth on a year-over-year basis.

LPI (LP Information)' newest research report, the "Semiconductor IC Design Services Industry Forecast" looks at past sales and reviews total world Semiconductor IC Design Services sales in 2024, providing a comprehensive analysis by region and market sector of projected Semiconductor IC Design Services sales for 2025 through 2031. With Semiconductor IC Design Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor IC Design Services industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor IC Design Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Semiconductor IC Design Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor IC Design Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor IC Design Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor IC Design Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor IC Design Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Logic IC Design

Memory IC Design

Microprocessor Design

Analog IC Design

Segmentation by Application:

Communications

Computer

Consumer Electronics

Automobile

Industrial

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

NVIDIA

Qualcomm

Broadcom

Advanced Micro Devices, Inc. (AMD)

MediaTek

Samsung

Intel

SK Hynix

Micron Technology

Texas Instruments (TI)

STMicroelectronics

Kioxia

Western Digital

Infineon

NXP

Analog Devices, Inc. (ADI)

Renesas

Microchip Technology

Onsemi

Sony Semiconductor Solutions Corporation

Panasonic

Winbond

Nanya Technology

ISSI (Integrated Silicon Solution Inc.)

Macronix

Marvell Technology Group

Novatek Microelectronics Corp.

Tsinghua Unigroup

Realtek Semiconductor Corporation

OmniVision Technology, Inc

Monolithic Power Systems, Inc. (MPS)

Cirrus Logic, Inc.

Socionext Inc.

LX Semicon

HiSilicon Technologies

Synaptics

Allegro MicroSystems

Himax Technologies

Semtech

Global Unichip Corporation (GUC)

Hygon Information Technology

GigaDevice

Silicon Motion

Ingenic Semiconductor

Raydium

Goodix Limited

Sitronix

Nordic Semiconductor

Silergy

Shanghai Fudan Microelectronics Group

Alchip Technologies

FocalTech

MegaChips Corporation

Elite Semiconductor Microelectronics Technology

SGMICRO

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