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Global Semiconductor Grinding Wheel Market Growth 2026-2032

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Abstracts

The global Semiconductor Grinding Wheel market size is predicted to grow from US$ 350 million in 2025 to US$ 575 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

By 2024, the production capacity of semiconductor grinding wheels will reach 3 million.In 2024, global semiconductor grinding wheels production reached approximately 2.2 million units , with an average global market price of around US$150 per unit. Semiconductor grinding wheels are critical precision abrasive tools used in semiconductor manufacturing for wafer thinning, polishing, and cutting. Typically made from superhard abrasives such as diamond or cubic boron nitride (CBN), they are bonded with ceramic, resin, or metal, and possess a specific microstructure and hardness. They are designed for efficient and precise machining of semiconductor materials such as silicon, silicon carbide, and gallium arsenide, ensuring wafers achieve extremely low surface roughness, high flatness, and precise thickness, meeting the stringent requirements of high-performance integrated circuit production.

United States market for Semiconductor Grinding Wheel is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Semiconductor Grinding Wheel is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Semiconductor Grinding Wheel is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Semiconductor Grinding Wheel players cover DISCO Corporation, Asahi

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Diamond industrial Co., Ltd, Saint-Gobain, Tyrolit, Kinik Company, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Semiconductor Grinding Wheel Industry Forecast” looks at past sales and reviews total world Semiconductor Grinding Wheel sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor Grinding Wheel sales for 2026 through 2032. With Semiconductor Grinding Wheel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Semiconductor Grinding Wheel industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Grinding Wheel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor Grinding Wheel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Semiconductor Grinding Wheel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Grinding Wheel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Grinding Wheel.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Grinding Wheel market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Diamond Grinding Wheel

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CBN Grinding Wheel

CNC Grinding Wheel

Segmentation by Application:

Wafer Thinning

Wafer Surface Polishing

Packaging Substrate Processing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- DISCO Corporation
- Asahi Diamond industrial Co., Ltd
- Saint-Gobain
- Tyrolit

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Kinik Company

Genentech

Kure Grinding Wheel

Qingdao Gaoce Technology Co., Ltd

More SuperHard

Ehwa Diamond

Saesol Diamond

A.L.M.T. Corp.

China National Machinery Industry Corporation

Qisheng Precision

Sanchao New Materials

Share Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Grinding Wheel market?

What factors are driving Semiconductor Grinding Wheel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Grinding Wheel market opportunities vary by end market size?

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How does Semiconductor Grinding Wheel break out by Type, by Application?

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