

# Global Semiconductor Grade Polyester Cleanroom Wiper Market Growth 2026-2032

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## Abstracts

The global Semiconductor Grade Polyester Cleanroom Wiper market size is predicted to grow from US\$ 1043 million in 2025 to US\$ 2132 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Polyester Cleanroom Wiper is a type of low emission wiping material made from polyester (polyester) long fibers or ultrafine fibers as the main raw material, specially woven (plain weave, twill weave, double-layer, etc.), combined with ultrasonic or laser edge sealing, multiple pure water or ultrapure water cleaning, and clean packaging. Its core features are extremely low chip shedding, controllable dust and fiber precipitation, low ion and organic residue, as well as good liquid absorption and mechanical strength. It is not easy to scratch the surface when wiping and is widely used for cleaning equipment and workpiece surfaces in clean environments such as semiconductors, panels, precision electronics, biomedicine, etc. It is one of the most basic and largest amount of dust-free consumables in clean rooms. In 2025, global Semiconductor Grade Polyester Cleanroom Wiper production reached approximately 77.91 K MT, with an average global market price of around US\$ 13,687 per MT.

After mature and large-scale production, the annual production capacity of a single polyester dust-free cloth production line is about 1000 tons, and the overall gross profit margin is usually in the range of 18% -28%. High end semiconductor and panel products can achieve about 25% -30%, while ordinary industrial wiping products often hover around 20%. The upstream mainly includes high-quality polyester filament or ultrafine fiber, some nylon or cellulose blended raw materials, finishing aids and cleaning chemicals, dust-free paper and packaging materials, as well as knitting machines, weaving machines, ultrasonic or laser edge banding equipment, ultrapure water systems and clean packaging production lines. The midstream is the processing

link of weaving ? cutting edge banding ? multiple pure water or ultrapure water cleaning ? drying ? dust-free packaging. The downstream is aimed at clean environment users such as semiconductor and panel factories, biopharmaceutical cleanrooms, precision electronic assembly, hard disk and optical industries, and automotive electronics. From the perspective of cost structure, raw materials such as polyester fibers usually account for about 35% -45% of the total cost, processing costs such as weaving and cutting edges account for about 20% -25%, multi-stage cleaning, drying, and clean packaging processes account for about 15% -20%, equipment depreciation, plant and clean room energy consumption, and labor management costs account for about 15% -20%. High end manufacturers support slightly higher selling prices and gross profit levels by improving yield, reducing particle and ion residues, and minimizing customer scrap and downtime risks.

United States market for Semiconductor Grade Polyester Cleanroom Wiper is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Semiconductor Grade Polyester Cleanroom Wiper is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Semiconductor Grade Polyester Cleanroom Wiper is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Semiconductor Grade Polyester Cleanroom Wiper players cover Berkshire Corporation, Puritech, Texwipe, AFC, High-Tech Conversions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Semiconductor Grade Polyester Cleanroom Wiper Industry Forecast" looks at past sales and reviews total world Semiconductor Grade Polyester Cleanroom Wiper sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor Grade Polyester Cleanroom Wiper sales for 2026 through 2032. With Semiconductor Grade Polyester Cleanroom Wiper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Grade Polyester Cleanroom Wiper industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor

Grade Polyester Cleanroom Wiper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor Grade Polyester Cleanroom Wiper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Grade Polyester Cleanroom Wiper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Grade Polyester Cleanroom Wiper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Grade Polyester Cleanroom Wiper.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Grade Polyester Cleanroom Wiper market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Cold Cut

Laser Edge Banding

Ultrasonic Edge Sealing

Others

#### Segmentation by Weaving Method:

Plain Weave Weaving

Twill Weaving

Other

Segmentation by Application:

Semiconductor Manufacturing

Encapsulation Testing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Berkshire Corporation

Puritech

Texwipe

AFC

High-Tech Conversions

Teknipure

Max Clean Corporation

Foamtec

X&Y International

Canmax Technologies

Suzhou Myesde Ultra Clean Technology

Chang-Fong Textile Technology

Suzhou Jingya Clean Technology

Suzhou ORDER Cleanroom Materials

Guang Dong Suorec Technology

Longtek Scientific

Shenzhen HORB Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Grade Polyester Cleanroom Wiper market?

What factors are driving Semiconductor Grade Polyester Cleanroom Wiper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Grade Polyester Cleanroom Wiper market opportunities vary by end market size?

How does Semiconductor Grade Polyester Cleanroom Wiper break out by Type, by Application?

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