

# Global Semiconductor-grade Ethanol Market Growth 2026-2032

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## Abstracts

The global Semiconductor-grade Ethanol market size is predicted to grow from US\$ 28.37 million in 2025 to US\$ 38.82 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2025, the global production of Semiconductor-grade Ethanol reached approximately 8,000 tons, with an average global market price of around US\$3,600 per ton. In the same year, the global total production capacity of Semiconductor-grade Ethanol reached 10,000 tons. The industry average gross profit margin of this product reached 28%. Semiconductor-grade ethanol refers to ultra-high purity ethanol solvents specifically designed for semiconductor manufacturing processes. Its purity typically reaches 99.99%–99.999% or higher, and it undergoes extremely stringent control over indicators such as moisture, metal ions, organic impurities, particulate matter, and ionic contaminants to meet the cleanliness and stability requirements of advanced semiconductor manufacturing. This type of product is mainly used in wafer fabrication, integrated circuit processing, and advanced packaging, serving as a high-purity solvent or cleaning medium in processes such as wafer cleaning, photolithography, equipment cleaning, and surface treatment. Because semiconductor manufacturing is extremely sensitive to contamination, semiconductor-grade ethanol not only needs to possess ultra-high purity but must also be produced, filtered, and packaged in a clean environment, and undergo rigorous quality testing and certification. It is one of the essential basic materials in electronic chemical systems.

The semiconductor-grade ethanol industry chain mainly includes three segments: upstream raw material supply, midstream high-purity production, and downstream semiconductor manufacturing applications. The upstream sector primarily involves ethanol feedstock supply, distillation equipment, molecular sieve dehydration materials,

and high-purity filtration and clean packaging materials. The midstream sector comprises semiconductor-grade ethanol producers, who achieve ultra-high purity production through multi-stage distillation, ultrapure filtration, ion removal, particulate control, and clean packaging processes. Filling and testing are completed in cleanroom environments to ensure impurities are controlled at ppb or even ppt levels. Downstream applications include wafer manufacturing, integrated circuit processing, advanced packaging, semiconductor equipment cleaning, and related electronic chemical formulations. The entire industry chain has high technological barriers, requiring advanced purification technologies, quality control systems, and stable supply capabilities.

With the continuous expansion of the global semiconductor industry and the advancement of advanced process technologies, the demand for high-purity electronic chemicals is constantly growing, and the semiconductor-grade ethanol market is showing a steady development trend. In wafer manufacturing, advanced packaging, and high-end chip production processes, the purity and stability requirements for cleaning solvents are increasingly stringent, making semiconductor-grade ethanol one of the key basic chemicals in semiconductor material systems. Simultaneously, countries are increasing investment in the semiconductor industry and promoting the construction of localized supply chains, further boosting the demand for high-purity electronic chemicals. Looking ahead, as advanced process nodes shrink, chip production increases, and semiconductor manufacturing technology upgrades, the semiconductor-grade ethanol market will continue to develop towards higher purity levels, stricter impurity control, and localized supply, with the overall industry outlook remaining relatively stable.

United States market for Semiconductor-grade Ethanol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Semiconductor-grade Ethanol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Semiconductor-grade Ethanol is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Semiconductor-grade Ethanol players cover Xilong Scientific, Crystal Clear Electronic Material Co.,Ltd, Dongwoo Fine-Chem, Honeywell, Jiangyin Runma Electronic Material Co.,Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Semiconductor-grade Ethanol Industry Forecast' looks at past sales and reviews total world Semiconductor-grade Ethanol sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor-grade Ethanol sales for 2026 through 2032. With Semiconductor-grade Ethanol sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor-grade Ethanol industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor-grade Ethanol landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor-grade Ethanol portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor-grade Ethanol market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor-grade Ethanol and breaks down the forecast by Production Processes, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor-grade Ethanol.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor-grade Ethanol market by product type, application, key manufacturers and key regions and countries.

Segmentation by Production Processes:

Fermented Ethanol Refining

Synthetic Ethanol Refining

Multi-stage Ultra-pure Ethanol Refining

Segmentation by Purity Grade:

G1

G2

G3

Segmentation by Application:

Cleaning

Etching

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Xilong Scientific

Crystal Clear Electronic Material Co.,Ltd

Dongwoo Fine-Chem

Honeywell

Jiangyin Runma Electronic Material Co.,Ltd.

Greenfield

Jiangyin Jianghua Micro-electronic Materials Co., Ltd.

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Semiconductor-grade Ethanol market?

What factors are driving Semiconductor-grade Ethanol market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor-grade Ethanol market opportunities vary by end market size?

How does Semiconductor-grade Ethanol break out by Production Processes, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Semiconductor-grade Ethanol Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Semiconductor-grade Ethanol by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Semiconductor-grade Ethanol by Country/Region, 2021, 2025 & 2032

#### 2.2 Semiconductor-grade Ethanol Segment by Production Processes

- 2.2.1 Fermented Ethanol Refining
- 2.2.2 Synthetic Ethanol Refining
- 2.2.3 Multi-stage Ultra-pure Ethanol Refining
- 2.2.4 Semiconductor-grade Ethanol Sales by Production Processes
  - 2.2.4.1 Global Semiconductor-grade Ethanol Sales Market Share by Production Processes (2021-2026)
  - 2.2.4.2 Global Semiconductor-grade Ethanol Revenue and Market Share by Production Processes (2021-2026)
  - 2.2.4.3 Global Semiconductor-grade Ethanol Sale Price by Production Processes (2021-2026)

#### 2.3 Semiconductor-grade Ethanol Segment by Purity Grade

- 2.3.1 G1
- 2.3.2 G2
- 2.3.3 G3
- 2.3.4 Semiconductor-grade Ethanol Sales by Purity Grade
  - 2.3.4.1 Global Semiconductor-grade Ethanol Sales Market Share by Purity Grade (2021-2026)

2.3.4.2 Global Semiconductor-grade Ethanol Revenue and Market Share by Purity Grade (2021-2026)

2.3.4.3 Global Semiconductor-grade Ethanol Sale Price by Purity Grade (2021-2026)

2.4 Semiconductor-grade Ethanol Segment by Application

2.4.1 Cleaning

2.4.2 Etching

2.4.3 Semiconductor-grade Ethanol Sales by Application

2.4.3.1 Global Semiconductor-grade Ethanol Sale Market Share by Application (2021-2026)

2.4.3.2 Global Semiconductor-grade Ethanol Revenue and Market Share by Application (2021-2026)

2.4.3.3 Global Semiconductor-grade Ethanol Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Semiconductor-grade Ethanol Breakdown Data by Company

3.1.1 Global Semiconductor-grade Ethanol Annual Sales by Company (2021-2026)

3.1.2 Global Semiconductor-grade Ethanol Sales Market Share by Company (2021-2026)

3.2 Global Semiconductor-grade Ethanol Annual Revenue by Company (2021-2026)

3.2.1 Global Semiconductor-grade Ethanol Revenue by Company (2021-2026)

3.2.2 Global Semiconductor-grade Ethanol Revenue Market Share by Company (2021-2026)

3.3 Global Semiconductor-grade Ethanol Sale Price by Company

3.4 Key Manufacturers Semiconductor-grade Ethanol Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Semiconductor-grade Ethanol Product Location Distribution

3.4.2 Players Semiconductor-grade Ethanol Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR SEMICONDUCTOR-GRADE ETHANOL BY GEOGRAPHIC REGION**

4.1 World Historic Semiconductor-grade Ethanol Market Size by Geographic Region (2021-2026)

4.1.1 Global Semiconductor-grade Ethanol Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Semiconductor-grade Ethanol Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Semiconductor-grade Ethanol Market Size by Country/Region (2021-2026)

4.2.1 Global Semiconductor-grade Ethanol Annual Sales by Country/Region (2021-2026)

4.2.2 Global Semiconductor-grade Ethanol Annual Revenue by Country/Region (2021-2026)

4.3 Americas Semiconductor-grade Ethanol Sales Growth

4.4 APAC Semiconductor-grade Ethanol Sales Growth

4.5 Europe Semiconductor-grade Ethanol Sales Growth

4.6 Middle East & Africa Semiconductor-grade Ethanol Sales Growth

## **5 AMERICAS**

5.1 Americas Semiconductor-grade Ethanol Sales by Country

5.1.1 Americas Semiconductor-grade Ethanol Sales by Country (2021-2026)

5.1.2 Americas Semiconductor-grade Ethanol Revenue by Country (2021-2026)

5.2 Americas Semiconductor-grade Ethanol Sales by Production Processes (2021-2026)

5.3 Americas Semiconductor-grade Ethanol Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Semiconductor-grade Ethanol Sales by Region

6.1.1 APAC Semiconductor-grade Ethanol Sales by Region (2021-2026)

6.1.2 APAC Semiconductor-grade Ethanol Revenue by Region (2021-2026)

6.2 APAC Semiconductor-grade Ethanol Sales by Production Processes (2021-2026)

6.3 APAC Semiconductor-grade Ethanol Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Semiconductor-grade Ethanol by Country
  - 7.1.1 Europe Semiconductor-grade Ethanol Sales by Country (2021-2026)
  - 7.1.2 Europe Semiconductor-grade Ethanol Revenue by Country (2021-2026)
- 7.2 Europe Semiconductor-grade Ethanol Sales by Production Processes (2021-2026)
- 7.3 Europe Semiconductor-grade Ethanol Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Semiconductor-grade Ethanol by Country
  - 8.1.1 Middle East & Africa Semiconductor-grade Ethanol Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Semiconductor-grade Ethanol Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Semiconductor-grade Ethanol Sales by Production Processes (2021-2026)
- 8.3 Middle East & Africa Semiconductor-grade Ethanol Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Semiconductor-grade Ethanol
- 10.3 Manufacturing Process Analysis of Semiconductor-grade Ethanol
- 10.4 Industry Chain Structure of Semiconductor-grade Ethanol

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Semiconductor-grade Ethanol Distributors
- 11.3 Semiconductor-grade Ethanol Customer

## **12 WORLD FORECAST REVIEW FOR SEMICONDUCTOR-GRADE ETHANOL BY GEOGRAPHIC REGION**

- 12.1 Global Semiconductor-grade Ethanol Market Size Forecast by Region
  - 12.1.1 Global Semiconductor-grade Ethanol Forecast by Region (2027-2032)
  - 12.1.2 Global Semiconductor-grade Ethanol Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Semiconductor-grade Ethanol Forecast by Production Processes (2027-2032)
- 12.7 Global Semiconductor-grade Ethanol Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Xilong Scientific
  - 13.1.1 Xilong Scientific Company Information
  - 13.1.2 Xilong Scientific Semiconductor-grade Ethanol Product Portfolios and Specifications
  - 13.1.3 Xilong Scientific Semiconductor-grade Ethanol Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.1.4 Xilong Scientific Main Business Overview
- 13.1.5 Xilong Scientific Latest Developments
- 13.2 Crystal Clear Electronic Material Co.,Ltd
  - 13.2.1 Crystal Clear Electronic Material Co.,Ltd Company Information
  - 13.2.2 Crystal Clear Electronic Material Co.,Ltd Semiconductor-grade Ethanol Product Portfolios and Specifications
  - 13.2.3 Crystal Clear Electronic Material Co.,Ltd Semiconductor-grade Ethanol Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Crystal Clear Electronic Material Co.,Ltd Main Business Overview
  - 13.2.5 Crystal Clear Electronic Material Co.,Ltd Latest Developments
- 13.3 Dongwoo Fine-Chem
  - 13.3.1 Dongwoo Fine-Chem Company Information
  - 13.3.2 Dongwoo Fine-Chem Semiconductor-grade Ethanol Product Portfolios and Specifications
  - 13.3.3 Dongwoo Fine-Chem Semiconductor-grade Ethanol Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Dongwoo Fine-Chem Main Business Overview
  - 13.3.5 Dongwoo Fine-Chem Latest Developments
- 13.4 Honeywell
  - 13.4.1 Honeywell Company Information
  - 13.4.2 Honeywell Semiconductor-grade Ethanol Product Portfolios and Specifications
  - 13.4.3 Honeywell Semiconductor-grade Ethanol Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Honeywell Main Business Overview
  - 13.4.5 Honeywell Latest Developments
- 13.5 Jiangyin Runma Electronic Material Co.,Ltd.
  - 13.5.1 Jiangyin Runma Electronic Material Co.,Ltd. Company Information
  - 13.5.2 Jiangyin Runma Electronic Material Co.,Ltd. Semiconductor-grade Ethanol Product Portfolios and Specifications
  - 13.5.3 Jiangyin Runma Electronic Material Co.,Ltd. Semiconductor-grade Ethanol Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Jiangyin Runma Electronic Material Co.,Ltd. Main Business Overview
  - 13.5.5 Jiangyin Runma Electronic Material Co.,Ltd. Latest Developments
- 13.6 Greenfield
  - 13.6.1 Greenfield Company Information
  - 13.6.2 Greenfield Semiconductor-grade Ethanol Product Portfolios and Specifications
  - 13.6.3 Greenfield Semiconductor-grade Ethanol Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Greenfield Main Business Overview

13.6.5 Greenfield Latest Developments

13.7 Jiangyin Jianghua Micro-electronic Materials Co., Ltd.

13.7.1 Jiangyin Jianghua Micro-electronic Materials Co., Ltd. Company Information

13.7.2 Jiangyin Jianghua Micro-electronic Materials Co., Ltd. Semiconductor-grade Ethanol Product Portfolios and Specifications

13.7.3 Jiangyin Jianghua Micro-electronic Materials Co., Ltd. Semiconductor-grade Ethanol Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Jiangyin Jianghua Micro-electronic Materials Co., Ltd. Main Business Overview

13.7.5 Jiangyin Jianghua Micro-electronic Materials Co., Ltd. Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Semiconductor-grade Ethanol Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Semiconductor-grade Ethanol Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Fermented Ethanol Refining

Table 4. Major Players of Synthetic Ethanol Refining

Table 5. Major Players of Multi-stage Ultra-pure Ethanol Refining

Table 6. Global Semiconductor-grade Ethanol Sales by Production Processes (2021-2026) & (Tons)

Table 7. Global Semiconductor-grade Ethanol Sales Market Share by Production Processes (2021-2026)

Table 8. Global Semiconductor-grade Ethanol Revenue by Production Processes (2021-2026) & (\$ million)

Table 9. Global Semiconductor-grade Ethanol Revenue Market Share by Production Processes (2021-2026)

Table 10. Global Semiconductor-grade Ethanol Sale Price by Production Processes (2021-2026) & (US\$/Ton)

Table 11. Major Players of G1

Table 12. Major Players of G2

Table 13. Major Players of G3

Table 14. Global Semiconductor-grade Ethanol Sales by Purity Grade (2021-2026) & (Tons)

Table 15. Global Semiconductor-grade Ethanol Sales Market Share by Purity Grade (2021-2026)

Table 16. Global Semiconductor-grade Ethanol Revenue by Purity Grade (2021-2026) & (\$ million)

Table 17. Global Semiconductor-grade Ethanol Revenue Market Share by Purity Grade (2021-2026)

Table 18. Global Semiconductor-grade Ethanol Sale Price by Purity Grade (2021-2026) & (US\$/Ton)

Table 19. Global Semiconductor-grade Ethanol Sale by Application (2021-2026) & (Tons)

Table 20. Global Semiconductor-grade Ethanol Sale Market Share by Application (2021-2026)

Table 21. Global Semiconductor-grade Ethanol Revenue by Application (2021-2026) &

(\$ million)

Table 22. Global Semiconductor-grade Ethanol Revenue Market Share by Application (2021-2026)

Table 23. Global Semiconductor-grade Ethanol Sale Price by Application (2021-2026) & (US\$/Ton)

Table 24. Global Semiconductor-grade Ethanol Sales by Company (2021-2026) & (Tons)

Table 25. Global Semiconductor-grade Ethanol Sales Market Share by Company (2021-2026)

Table 26. Global Semiconductor-grade Ethanol Revenue by Company (2021-2026) & (\$ millions)

Table 27. Global Semiconductor-grade Ethanol Revenue Market Share by Company (2021-2026)

Table 28. Global Semiconductor-grade Ethanol Sale Price by Company (2021-2026) & (US\$/Ton)

Table 29. Key Manufacturers Semiconductor-grade Ethanol Producing Area Distribution and Sales Area

Table 30. Players Semiconductor-grade Ethanol Products Offered

Table 31. Semiconductor-grade Ethanol Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 32. New Products and Potential Entrants

Table 33. Market M&A Activity & Strategy

Table 34. Global Semiconductor-grade Ethanol Sales by Geographic Region (2021-2026) & (Tons)

Table 35. Global Semiconductor-grade Ethanol Sales Market Share Geographic Region (2021-2026)

Table 36. Global Semiconductor-grade Ethanol Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 37. Global Semiconductor-grade Ethanol Revenue Market Share by Geographic Region (2021-2026)

Table 38. Global Semiconductor-grade Ethanol Sales by Country/Region (2021-2026) & (Tons)

Table 39. Global Semiconductor-grade Ethanol Sales Market Share by Country/Region (2021-2026)

Table 40. Global Semiconductor-grade Ethanol Revenue by Country/Region (2021-2026) & (\$ millions)

Table 41. Global Semiconductor-grade Ethanol Revenue Market Share by Country/Region (2021-2026)

Table 42. Americas Semiconductor-grade Ethanol Sales by Country (2021-2026) &

(Tons)

Table 43. Americas Semiconductor-grade Ethanol Sales Market Share by Country (2021-2026)

Table 44. Americas Semiconductor-grade Ethanol Revenue by Country (2021-2026) & (\$ millions)

Table 45. Americas Semiconductor-grade Ethanol Sales by Production Processes (2021-2026) & (Tons)

Table 46. Americas Semiconductor-grade Ethanol Sales by Application (2021-2026) & (Tons)

Table 47. APAC Semiconductor-grade Ethanol Sales by Region (2021-2026) & (Tons)

Table 48. APAC Semiconductor-grade Ethanol Sales Market Share by Region (2021-2026)

Table 49. APAC Semiconductor-grade Ethanol Revenue by Region (2021-2026) & (\$ millions)

Table 50. APAC Semiconductor-grade Ethanol Sales by Production Processes (2021-2026) & (Tons)

Table 51. APAC Semiconductor-grade Ethanol Sales by Application (2021-2026) & (Tons)

Table 52. Europe Semiconductor-grade Ethanol Sales by Country (2021-2026) & (Tons)

Table 53. Europe Semiconductor-grade Ethanol Revenue by Country (2021-2026) & (\$ millions)

Table 54. Europe Semiconductor-grade Ethanol Sales by Production Processes (2021-2026) & (Tons)

Table 55. Europe Semiconductor-grade Ethanol Sales by Application (2021-2026) & (Tons)

Table 56. Middle East & Africa Semiconductor-grade Ethanol Sales by Country (2021-2026) & (Tons)

Table 57. Middle East & Africa Semiconductor-grade Ethanol Revenue Market Share by Country (2021-2026)

Table 58. Middle East & Africa Semiconductor-grade Ethanol Sales by Production Processes (2021-2026) & (Tons)

Table 59. Middle East & Africa Semiconductor-grade Ethanol Sales by Application (2021-2026) & (Tons)

Table 60. Key Market Drivers & Growth Opportunities of Semiconductor-grade Ethanol

Table 61. Key Market Challenges & Risks of Semiconductor-grade Ethanol

Table 62. Key Industry Trends of Semiconductor-grade Ethanol

Table 63. Semiconductor-grade Ethanol Raw Material

Table 64. Key Suppliers of Raw Materials

Table 65. Semiconductor-grade Ethanol Distributors List

- Table 66. Semiconductor-grade Ethanol Customer List
- Table 67. Global Semiconductor-grade Ethanol Sales Forecast by Region (2027-2032) & (Tons)
- Table 68. Global Semiconductor-grade Ethanol Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 69. Americas Semiconductor-grade Ethanol Sales Forecast by Country (2027-2032) & (Tons)
- Table 70. Americas Semiconductor-grade Ethanol Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 71. APAC Semiconductor-grade Ethanol Sales Forecast by Region (2027-2032) & (Tons)
- Table 72. APAC Semiconductor-grade Ethanol Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 73. Europe Semiconductor-grade Ethanol Sales Forecast by Country (2027-2032) & (Tons)
- Table 74. Europe Semiconductor-grade Ethanol Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 75. Middle East & Africa Semiconductor-grade Ethanol Sales Forecast by Country (2027-2032) & (Tons)
- Table 76. Middle East & Africa Semiconductor-grade Ethanol Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 77. Global Semiconductor-grade Ethanol Sales Forecast by Production Processes (2027-2032) & (Tons)
- Table 78. Global Semiconductor-grade Ethanol Revenue Forecast by Production Processes (2027-2032) & (\$ millions)
- Table 79. Global Semiconductor-grade Ethanol Sales Forecast by Application (2027-2032) & (Tons)
- Table 80. Global Semiconductor-grade Ethanol Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 81. Xilong Scientific Basic Information, Semiconductor-grade Ethanol Manufacturing Base, Sales Area and Its Competitors
- Table 82. Xilong Scientific Semiconductor-grade Ethanol Product Portfolios and Specifications
- Table 83. Xilong Scientific Semiconductor-grade Ethanol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 84. Xilong Scientific Main Business
- Table 85. Xilong Scientific Latest Developments
- Table 86. Crystal Clear Electronic Material Co.,Ltd Basic Information, Semiconductor-grade Ethanol Manufacturing Base, Sales Area and Its Competitors

Table 87. Crystal Clear Electronic Material Co.,Ltd Semiconductor-grade Ethanol Product Portfolios and Specifications

Table 88. Crystal Clear Electronic Material Co.,Ltd Semiconductor-grade Ethanol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 89. Crystal Clear Electronic Material Co.,Ltd Main Business

Table 90. Crystal Clear Electronic Material Co.,Ltd Latest Developments

Table 91. Dongwoo Fine-Chem Basic Information, Semiconductor-grade Ethanol Manufacturing Base, Sales Area and Its Competitors

Table 92. Dongwoo Fine-Chem Semiconductor-grade Ethanol Product Portfolios and Specifications

Table 93. Dongwoo Fine-Chem Semiconductor-grade Ethanol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. Dongwoo Fine-Chem Main Business

Table 95. Dongwoo Fine-Chem Latest Developments

Table 96. Honeywell Basic Information, Semiconductor-grade Ethanol Manufacturing Base, Sales Area and Its Competitors

Table 97. Honeywell Semiconductor-grade Ethanol Product Portfolios and Specifications

Table 98. Honeywell Semiconductor-grade Ethanol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Honeywell Main Business

Table 100. Honeywell Latest Developments

Table 101. Jiangyin Runma Electronic Material Co.,Ltd. Basic Information, Semiconductor-grade Ethanol Manufacturing Base, Sales Area and Its Competitors

Table 102. Jiangyin Runma Electronic Material Co.,Ltd. Semiconductor-grade Ethanol Product Portfolios and Specifications

Table 103. Jiangyin Runma Electronic Material Co.,Ltd. Semiconductor-grade Ethanol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. Jiangyin Runma Electronic Material Co.,Ltd. Main Business

Table 105. Jiangyin Runma Electronic Material Co.,Ltd. Latest Developments

Table 106. Greenfield Basic Information, Semiconductor-grade Ethanol Manufacturing Base, Sales Area and Its Competitors

Table 107. Greenfield Semiconductor-grade Ethanol Product Portfolios and Specifications

Table 108. Greenfield Semiconductor-grade Ethanol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. Greenfield Main Business

Table 110. Greenfield Latest Developments

Table 111. Jiangyin Jianghua Micro-electronic Materials Co., Ltd. Basic Information,

Semiconductor-grade Ethanol Manufacturing Base, Sales Area and Its Competitors

Table 112. Jiangyin Jianghua Micro-electronic Materials Co., Ltd. Semiconductor-grade Ethanol Product Portfolios and Specifications

Table 113. Jiangyin Jianghua Micro-electronic Materials Co., Ltd. Semiconductor-grade Ethanol Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Jiangyin Jianghua Micro-electronic Materials Co., Ltd. Main Business

Table 115. Jiangyin Jianghua Micro-electronic Materials Co., Ltd. Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Semiconductor-grade Ethanol
- Figure 2. Semiconductor-grade Ethanol Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Semiconductor-grade Ethanol Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Semiconductor-grade Ethanol Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Semiconductor-grade Ethanol Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Semiconductor-grade Ethanol Sales Market Share by Country/Region (2025)
- Figure 10. Semiconductor-grade Ethanol Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Fermented Ethanol Refining
- Figure 12. Product Picture of Synthetic Ethanol Refining
- Figure 13. Product Picture of Multi-stage Ultra-pure Ethanol Refining
- Figure 14. Global Semiconductor-grade Ethanol Sales Market Share by Production Processes in 2026
- Figure 15. Global Semiconductor-grade Ethanol Revenue Market Share by Production Processes (2021-2026)
- Figure 16. Product Picture of G1
- Figure 17. Product Picture of G2
- Figure 18. Product Picture of G3
- Figure 19. Global Semiconductor-grade Ethanol Sales Market Share by Purity Grade in 2026
- Figure 20. Global Semiconductor-grade Ethanol Revenue Market Share by Purity Grade (2021-2026)
- Figure 21. Semiconductor-grade Ethanol Consumed in Cleaning
- Figure 22. Global Semiconductor-grade Ethanol Market: Cleaning (2021-2026) & (Tons)
- Figure 23. Semiconductor-grade Ethanol Consumed in Etching
- Figure 24. Global Semiconductor-grade Ethanol Market: Etching (2021-2026) & (Tons)
- Figure 25. Global Semiconductor-grade Ethanol Sale Market Share by Application (2025)
- Figure 26. Global Semiconductor-grade Ethanol Revenue Market Share by Application in 2025

- Figure 27. Semiconductor-grade Ethanol Sales by Company in 2025 (Tons)
- Figure 28. Global Semiconductor-grade Ethanol Sales Market Share by Company in 2025
- Figure 29. Semiconductor-grade Ethanol Revenue by Company in 2025 (\$ millions)
- Figure 30. Global Semiconductor-grade Ethanol Revenue Market Share by Company in 2025
- Figure 31. Global Semiconductor-grade Ethanol Sales Market Share by Geographic Region (2021-2026)
- Figure 32. Global Semiconductor-grade Ethanol Revenue Market Share by Geographic Region in 2025
- Figure 33. Americas Semiconductor-grade Ethanol Sales 2021-2026 (Tons)
- Figure 34. Americas Semiconductor-grade Ethanol Revenue 2021-2026 (\$ millions)
- Figure 35. APAC Semiconductor-grade Ethanol Sales 2021-2026 (Tons)
- Figure 36. APAC Semiconductor-grade Ethanol Revenue 2021-2026 (\$ millions)
- Figure 37. Europe Semiconductor-grade Ethanol Sales 2021-2026 (Tons)
- Figure 38. Europe Semiconductor-grade Ethanol Revenue 2021-2026 (\$ millions)
- Figure 39. Middle East & Africa Semiconductor-grade Ethanol Sales 2021-2026 (Tons)
- Figure 40. Middle East & Africa Semiconductor-grade Ethanol Revenue 2021-2026 (\$ millions)
- Figure 41. Americas Semiconductor-grade Ethanol Sales Market Share by Country in 2025
- Figure 42. Americas Semiconductor-grade Ethanol Revenue Market Share by Country (2021-2026)
- Figure 43. Americas Semiconductor-grade Ethanol Sales Market Share by Production Processes (2021-2026)
- Figure 44. Americas Semiconductor-grade Ethanol Sales Market Share by Application (2021-2026)
- Figure 45. United States Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 46. Canada Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 47. Mexico Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 48. Brazil Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)
- Figure 49. APAC Semiconductor-grade Ethanol Sales Market Share by Region in 2025
- Figure 50. APAC Semiconductor-grade Ethanol Revenue Market Share by Region (2021-2026)
- Figure 51. APAC Semiconductor-grade Ethanol Sales Market Share by Production Processes (2021-2026)

Figure 52. APAC Semiconductor-grade Ethanol Sales Market Share by Application (2021-2026)

Figure 53. China Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 54. Japan Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 55. South Korea Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 56. Southeast Asia Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 57. India Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 58. Australia Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 59. China Taiwan Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 60. Europe Semiconductor-grade Ethanol Sales Market Share by Country in 2025

Figure 61. Europe Semiconductor-grade Ethanol Revenue Market Share by Country (2021-2026)

Figure 62. Europe Semiconductor-grade Ethanol Sales Market Share by Production Processes (2021-2026)

Figure 63. Europe Semiconductor-grade Ethanol Sales Market Share by Application (2021-2026)

Figure 64. Germany Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 65. France Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 66. UK Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 67. Italy Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 68. Russia Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 69. Middle East & Africa Semiconductor-grade Ethanol Sales Market Share by Country (2021-2026)

Figure 70. Middle East & Africa Semiconductor-grade Ethanol Sales Market Share by Production Processes (2021-2026)

Figure 71. Middle East & Africa Semiconductor-grade Ethanol Sales Market Share by Application (2021-2026)

Figure 72. Egypt Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Africa Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 74. Israel Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 75. Turkey Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 76. GCC Countries Semiconductor-grade Ethanol Revenue Growth 2021-2026 (\$ millions)

Figure 77. Manufacturing Cost Structure Analysis of Semiconductor-grade Ethanol in 2026

Figure 78. Manufacturing Process Analysis of Semiconductor-grade Ethanol

Figure 79. Industry Chain Structure of Semiconductor-grade Ethanol

Figure 80. Channels of Distribution

Figure 81. Global Semiconductor-grade Ethanol Sales Market Forecast by Region (2027-2032)

Figure 82. Global Semiconductor-grade Ethanol Revenue Market Share Forecast by Region (2027-2032)

Figure 83. Global Semiconductor-grade Ethanol Sales Market Share Forecast by Production Processes (2027-2032)

Figure 84. Global Semiconductor-grade Ethanol Revenue Market Share Forecast by Production Processes (2027-2032)

Figure 85. Global Semiconductor-grade Ethanol Sales Market Share Forecast by Application (2027-2032)

Figure 86. Global Semiconductor-grade Ethanol Revenue Market Share Forecast by Application (2027-2032)

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