

Global Semiconductor-grade Capillary Underfills Market Growth 2026-2032

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Abstracts

The global Semiconductor-grade Capillary Underfills market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

An underfill is a composite material made up of an epoxy polymer with significant amounts of filler. Underfill is one of the Flip-Chip processes for encapsulation. Underfill materials are filled by capillary application due to the thin gap between chips and substrates, and usually, the underfill materials are placed along the periphery of one or two sides of the chip.

United States market for Semiconductor-grade Capillary Underfills is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Semiconductor-grade Capillary Underfills is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Semiconductor-grade Capillary Underfills is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Semiconductor-grade Capillary Underfills players cover Henkel, CAPLINQ Corporation, MacDermid Alpha, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Semiconductor-grade Capillary

Underfills Industry Forecast? looks at past sales and reviews total world Semiconductor-grade Capillary Underfills sales in 2025, providing a comprehensive analysis by region and market sector of projected Semiconductor-grade Capillary Underfills sales for 2026 through 2032. With Semiconductor-grade Capillary Underfills sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor-grade Capillary Underfills industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor-grade Capillary Underfills landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor-grade Capillary Underfills portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor-grade Capillary Underfills market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor-grade Capillary Underfills and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor-grade Capillary Underfills.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor-grade Capillary Underfills market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Chip-on-film Underfills

Flip Chip Underfills

Others

Segmentation by Application:

Consumer Electronics

Automotive

Medical

Industrial

Defense & Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

CAPLINQ Corporation

MacDermid Alpha

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor-grade Capillary Underfills market?

What factors are driving Semiconductor-grade Capillary Underfills market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor-grade Capillary Underfills market opportunities vary by end market size?

How does Semiconductor-grade Capillary Underfills break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Semiconductor-grade Capillary Underfills Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Semiconductor-grade Capillary Underfills by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Semiconductor-grade Capillary Underfills by Country/Region, 2021, 2025 & 2032
- 2.2 Semiconductor-grade Capillary Underfills Segment by Type
 - 2.2.1 Chip-on-film Underfills
 - 2.2.2 Flip Chip Underfills
 - 2.2.3 Others
 - 2.2.4 Semiconductor-grade Capillary Underfills Sales by Type
 - 2.2.4.1 Global Semiconductor-grade Capillary Underfills Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Semiconductor-grade Capillary Underfills Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Semiconductor-grade Capillary Underfills Sale Price by Type (2021-2026)
- 2.3 Semiconductor-grade Capillary Underfills Segment by Application
 - 2.3.1 Consumer Electronics
 - 2.3.2 Automotive
 - 2.3.3 Medical
 - 2.3.4 Industrial
 - 2.3.5 Defense & Aerospace
 - 2.3.6 Others

2.3.7 Semiconductor-grade Capillary Underfills Sales by Application

2.3.7.1 Global Semiconductor-grade Capillary Underfills Sale Market Share by Application (2021-2026)

2.3.7.2 Global Semiconductor-grade Capillary Underfills Revenue and Market Share by Application (2021-2026)

2.3.7.3 Global Semiconductor-grade Capillary Underfills Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Semiconductor-grade Capillary Underfills Breakdown Data by Company

3.1.1 Global Semiconductor-grade Capillary Underfills Annual Sales by Company (2021-2026)

3.1.2 Global Semiconductor-grade Capillary Underfills Sales Market Share by Company (2021-2026)

3.2 Global Semiconductor-grade Capillary Underfills Annual Revenue by Company (2021-2026)

3.2.1 Global Semiconductor-grade Capillary Underfills Revenue by Company (2021-2026)

3.2.2 Global Semiconductor-grade Capillary Underfills Revenue Market Share by Company (2021-2026)

3.3 Global Semiconductor-grade Capillary Underfills Sale Price by Company

3.4 Key Manufacturers Semiconductor-grade Capillary Underfills Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Semiconductor-grade Capillary Underfills Product Location Distribution

3.4.2 Players Semiconductor-grade Capillary Underfills Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR SEMICONDUCTOR-GRADE CAPILLARY UNDERFILLS BY GEOGRAPHIC REGION

4.1 World Historic Semiconductor-grade Capillary Underfills Market Size by Geographic Region (2021-2026)

4.1.1 Global Semiconductor-grade Capillary Underfills Annual Sales by Geographic

Region (2021-2026)

4.1.2 Global Semiconductor-grade Capillary Underfills Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Semiconductor-grade Capillary Underfills Market Size by Country/Region (2021-2026)

4.2.1 Global Semiconductor-grade Capillary Underfills Annual Sales by Country/Region (2021-2026)

4.2.2 Global Semiconductor-grade Capillary Underfills Annual Revenue by Country/Region (2021-2026)

4.3 Americas Semiconductor-grade Capillary Underfills Sales Growth

4.4 APAC Semiconductor-grade Capillary Underfills Sales Growth

4.5 Europe Semiconductor-grade Capillary Underfills Sales Growth

4.6 Middle East & Africa Semiconductor-grade Capillary Underfills Sales Growth

5 AMERICAS

5.1 Americas Semiconductor-grade Capillary Underfills Sales by Country

5.1.1 Americas Semiconductor-grade Capillary Underfills Sales by Country (2021-2026)

5.1.2 Americas Semiconductor-grade Capillary Underfills Revenue by Country (2021-2026)

5.2 Americas Semiconductor-grade Capillary Underfills Sales by Type (2021-2026)

5.3 Americas Semiconductor-grade Capillary Underfills Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Semiconductor-grade Capillary Underfills Sales by Region

6.1.1 APAC Semiconductor-grade Capillary Underfills Sales by Region (2021-2026)

6.1.2 APAC Semiconductor-grade Capillary Underfills Revenue by Region (2021-2026)

6.2 APAC Semiconductor-grade Capillary Underfills Sales by Type (2021-2026)

6.3 APAC Semiconductor-grade Capillary Underfills Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Semiconductor-grade Capillary Underfills by Country
 - 7.1.1 Europe Semiconductor-grade Capillary Underfills Sales by Country (2021-2026)
 - 7.1.2 Europe Semiconductor-grade Capillary Underfills Revenue by Country (2021-2026)
- 7.2 Europe Semiconductor-grade Capillary Underfills Sales by Type (2021-2026)
- 7.3 Europe Semiconductor-grade Capillary Underfills Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Semiconductor-grade Capillary Underfills by Country
 - 8.1.1 Middle East & Africa Semiconductor-grade Capillary Underfills Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Semiconductor-grade Capillary Underfills Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Semiconductor-grade Capillary Underfills Sales by Type (2021-2026)
- 8.3 Middle East & Africa Semiconductor-grade Capillary Underfills Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Semiconductor-grade Capillary Underfills

10.3 Manufacturing Process Analysis of Semiconductor-grade Capillary Underfills

10.4 Industry Chain Structure of Semiconductor-grade Capillary Underfills

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Semiconductor-grade Capillary Underfills Distributors

11.3 Semiconductor-grade Capillary Underfills Customer

12 WORLD FORECAST REVIEW FOR SEMICONDUCTOR-GRADE CAPILLARY UNDERFILLS BY GEOGRAPHIC REGION

12.1 Global Semiconductor-grade Capillary Underfills Market Size Forecast by Region

12.1.1 Global Semiconductor-grade Capillary Underfills Forecast by Region
(2027-2032)

12.1.2 Global Semiconductor-grade Capillary Underfills Annual Revenue Forecast by
Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Semiconductor-grade Capillary Underfills Forecast by Type (2027-2032)

12.7 Global Semiconductor-grade Capillary Underfills Forecast by Application
(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Henkel

13.1.1 Henkel Company Information

13.1.2 Henkel Semiconductor-grade Capillary Underfills Product Portfolios and Specifications

13.1.3 Henkel Semiconductor-grade Capillary Underfills Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Henkel Main Business Overview

13.1.5 Henkel Latest Developments

13.2 CAPLINQ Corporation

13.2.1 CAPLINQ Corporation Company Information

13.2.2 CAPLINQ Corporation Semiconductor-grade Capillary Underfills Product Portfolios and Specifications

13.2.3 CAPLINQ Corporation Semiconductor-grade Capillary Underfills Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 CAPLINQ Corporation Main Business Overview

13.2.5 CAPLINQ Corporation Latest Developments

13.3 MacDermid Alpha

13.3.1 MacDermid Alpha Company Information

13.3.2 MacDermid Alpha Semiconductor-grade Capillary Underfills Product Portfolios and Specifications

13.3.3 MacDermid Alpha Semiconductor-grade Capillary Underfills Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 MacDermid Alpha Main Business Overview

13.3.5 MacDermid Alpha Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Semiconductor-grade Capillary Underfills Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Semiconductor-grade Capillary Underfills Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Chip-on-film Underfills

Table 4. Major Players of Flip Chip Underfills

Table 5. Major Players of Others

Table 6. Global Semiconductor-grade Capillary Underfills Sales by Type (2021-2026) & (Tons)

Table 7. Global Semiconductor-grade Capillary Underfills Sales Market Share by Type (2021-2026)

Table 8. Global Semiconductor-grade Capillary Underfills Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Semiconductor-grade Capillary Underfills Revenue Market Share by Type (2021-2026)

Table 10. Global Semiconductor-grade Capillary Underfills Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Global Semiconductor-grade Capillary Underfills Sale by Application (2021-2026) & (Tons)

Table 12. Global Semiconductor-grade Capillary Underfills Sale Market Share by Application (2021-2026)

Table 13. Global Semiconductor-grade Capillary Underfills Revenue by Application (2021-2026) & (\$ million)

Table 14. Global Semiconductor-grade Capillary Underfills Revenue Market Share by Application (2021-2026)

Table 15. Global Semiconductor-grade Capillary Underfills Sale Price by Application (2021-2026) & (US\$/Ton)

Table 16. Global Semiconductor-grade Capillary Underfills Sales by Company (2021-2026) & (Tons)

Table 17. Global Semiconductor-grade Capillary Underfills Sales Market Share by Company (2021-2026)

Table 18. Global Semiconductor-grade Capillary Underfills Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global Semiconductor-grade Capillary Underfills Revenue Market Share by Company (2021-2026)

Table 20. Global Semiconductor-grade Capillary Underfills Sale Price by Company (2021-2026) & (US\$/Ton)

Table 21. Key Manufacturers Semiconductor-grade Capillary Underfills Producing Area Distribution and Sales Area

Table 22. Players Semiconductor-grade Capillary Underfills Products Offered

Table 23. Semiconductor-grade Capillary Underfills Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Semiconductor-grade Capillary Underfills Sales by Geographic Region (2021-2026) & (Tons)

Table 27. Global Semiconductor-grade Capillary Underfills Sales Market Share Geographic Region (2021-2026)

Table 28. Global Semiconductor-grade Capillary Underfills Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global Semiconductor-grade Capillary Underfills Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global Semiconductor-grade Capillary Underfills Sales by Country/Region (2021-2026) & (Tons)

Table 31. Global Semiconductor-grade Capillary Underfills Sales Market Share by Country/Region (2021-2026)

Table 32. Global Semiconductor-grade Capillary Underfills Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Semiconductor-grade Capillary Underfills Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Semiconductor-grade Capillary Underfills Sales by Country (2021-2026) & (Tons)

Table 35. Americas Semiconductor-grade Capillary Underfills Sales Market Share by Country (2021-2026)

Table 36. Americas Semiconductor-grade Capillary Underfills Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Semiconductor-grade Capillary Underfills Sales by Type (2021-2026) & (Tons)

Table 38. Americas Semiconductor-grade Capillary Underfills Sales by Application (2021-2026) & (Tons)

Table 39. APAC Semiconductor-grade Capillary Underfills Sales by Region (2021-2026) & (Tons)

Table 40. APAC Semiconductor-grade Capillary Underfills Sales Market Share by Region (2021-2026)

Table 41. APAC Semiconductor-grade Capillary Underfills Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Semiconductor-grade Capillary Underfills Sales by Type (2021-2026) & (Tons)

Table 43. APAC Semiconductor-grade Capillary Underfills Sales by Application (2021-2026) & (Tons)

Table 44. Europe Semiconductor-grade Capillary Underfills Sales by Country (2021-2026) & (Tons)

Table 45. Europe Semiconductor-grade Capillary Underfills Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Semiconductor-grade Capillary Underfills Sales by Type (2021-2026) & (Tons)

Table 47. Europe Semiconductor-grade Capillary Underfills Sales by Application (2021-2026) & (Tons)

Table 48. Middle East & Africa Semiconductor-grade Capillary Underfills Sales by Country (2021-2026) & (Tons)

Table 49. Middle East & Africa Semiconductor-grade Capillary Underfills Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Semiconductor-grade Capillary Underfills Sales by Type (2021-2026) & (Tons)

Table 51. Middle East & Africa Semiconductor-grade Capillary Underfills Sales by Application (2021-2026) & (Tons)

Table 52. Key Market Drivers & Growth Opportunities of Semiconductor-grade Capillary Underfills

Table 53. Key Market Challenges & Risks of Semiconductor-grade Capillary Underfills

Table 54. Key Industry Trends of Semiconductor-grade Capillary Underfills

Table 55. Semiconductor-grade Capillary Underfills Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Semiconductor-grade Capillary Underfills Distributors List

Table 58. Semiconductor-grade Capillary Underfills Customer List

Table 59. Global Semiconductor-grade Capillary Underfills Sales Forecast by Region (2027-2032) & (Tons)

Table 60. Global Semiconductor-grade Capillary Underfills Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Semiconductor-grade Capillary Underfills Sales Forecast by Country (2027-2032) & (Tons)

Table 62. Americas Semiconductor-grade Capillary Underfills Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Semiconductor-grade Capillary Underfills Sales Forecast by Region

(2027-2032) & (Tons)

Table 64. APAC Semiconductor-grade Capillary Underfills Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Semiconductor-grade Capillary Underfills Sales Forecast by Country (2027-2032) & (Tons)

Table 66. Europe Semiconductor-grade Capillary Underfills Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Semiconductor-grade Capillary Underfills Sales Forecast by Country (2027-2032) & (Tons)

Table 68. Middle East & Africa Semiconductor-grade Capillary Underfills Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Semiconductor-grade Capillary Underfills Sales Forecast by Type (2027-2032) & (Tons)

Table 70. Global Semiconductor-grade Capillary Underfills Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Semiconductor-grade Capillary Underfills Sales Forecast by Application (2027-2032) & (Tons)

Table 72. Global Semiconductor-grade Capillary Underfills Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. Henkel Basic Information, Semiconductor-grade Capillary Underfills Manufacturing Base, Sales Area and Its Competitors

Table 74. Henkel Semiconductor-grade Capillary Underfills Product Portfolios and Specifications

Table 75. Henkel Semiconductor-grade Capillary Underfills Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 76. Henkel Main Business

Table 77. Henkel Latest Developments

Table 78. CAPLINQ Corporation Basic Information, Semiconductor-grade Capillary Underfills Manufacturing Base, Sales Area and Its Competitors

Table 79. CAPLINQ Corporation Semiconductor-grade Capillary Underfills Product Portfolios and Specifications

Table 80. CAPLINQ Corporation Semiconductor-grade Capillary Underfills Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 81. CAPLINQ Corporation Main Business

Table 82. CAPLINQ Corporation Latest Developments

Table 83. MacDermid Alpha Basic Information, Semiconductor-grade Capillary Underfills Manufacturing Base, Sales Area and Its Competitors

Table 84. MacDermid Alpha Semiconductor-grade Capillary Underfills Product Portfolios and Specifications

Table 85. MacDermid Alpha Semiconductor-grade Capillary Underfills Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 86. MacDermid Alpha Main Business

Table 87. MacDermid Alpha Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Semiconductor-grade Capillary Underfills

Figure 2. Semiconductor-grade Capillary Underfills Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Semiconductor-grade Capillary Underfills Sales Growth Rate 2021-2032 (Tons)

Figure 7. Global Semiconductor-grade Capillary Underfills Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Semiconductor-grade Capillary Underfills Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Semiconductor-grade Capillary Underfills Sales Market Share by Country/Region (2025)

Figure 10. Semiconductor-grade Capillary Underfills Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Chip-on-film Underfills

Figure 12. Product Picture of Flip Chip Underfills

Figure 13. Product Picture of Others

Figure 14. Global Semiconductor-grade Capillary Underfills Sales Market Share by Type in 2026

Figure 15. Global Semiconductor-grade Capillary Underfills Revenue Market Share by Type (2021-2026)

Figure 16. Semiconductor-grade Capillary Underfills Consumed in Consumer Electronics

Figure 17. Global Semiconductor-grade Capillary Underfills Market: Consumer Electronics (2021-2026) & (Tons)

Figure 18. Semiconductor-grade Capillary Underfills Consumed in Automotive

Figure 19. Global Semiconductor-grade Capillary Underfills Market: Automotive (2021-2026) & (Tons)

Figure 20. Semiconductor-grade Capillary Underfills Consumed in Medical

Figure 21. Global Semiconductor-grade Capillary Underfills Market: Medical (2021-2026) & (Tons)

Figure 22. Semiconductor-grade Capillary Underfills Consumed in Industrial

Figure 23. Global Semiconductor-grade Capillary Underfills Market: Industrial (2021-2026) & (Tons)

Figure 24. Semiconductor-grade Capillary Underfills Consumed in Defense & Aerospace

Figure 25. Global Semiconductor-grade Capillary Underfills Market: Defense & Aerospace (2021-2026) & (Tons)

Figure 26. Semiconductor-grade Capillary Underfills Consumed in Others

Figure 27. Global Semiconductor-grade Capillary Underfills Market: Others (2021-2026) & (Tons)

Figure 28. Global Semiconductor-grade Capillary Underfills Sale Market Share by Application (2025)

Figure 29. Global Semiconductor-grade Capillary Underfills Revenue Market Share by Application in 2026

Figure 30. Semiconductor-grade Capillary Underfills Sales by Company in 2026 (Tons)

Figure 31. Global Semiconductor-grade Capillary Underfills Sales Market Share by Company in 2026

Figure 32. Semiconductor-grade Capillary Underfills Revenue by Company in 2026 (\$ millions)

Figure 33. Global Semiconductor-grade Capillary Underfills Revenue Market Share by Company in 2026

Figure 34. Global Semiconductor-grade Capillary Underfills Sales Market Share by Geographic Region (2021-2026)

Figure 35. Global Semiconductor-grade Capillary Underfills Revenue Market Share by Geographic Region in 2026

Figure 36. Americas Semiconductor-grade Capillary Underfills Sales 2021-2026 (Tons)

Figure 37. Americas Semiconductor-grade Capillary Underfills Revenue 2021-2026 (\$ millions)

Figure 38. APAC Semiconductor-grade Capillary Underfills Sales 2021-2026 (Tons)

Figure 39. APAC Semiconductor-grade Capillary Underfills Revenue 2021-2026 (\$ millions)

Figure 40. Europe Semiconductor-grade Capillary Underfills Sales 2021-2026 (Tons)

Figure 41. Europe Semiconductor-grade Capillary Underfills Revenue 2021-2026 (\$ millions)

Figure 42. Middle East & Africa Semiconductor-grade Capillary Underfills Sales 2021-2026 (Tons)

Figure 43. Middle East & Africa Semiconductor-grade Capillary Underfills Revenue 2021-2026 (\$ millions)

Figure 44. Americas Semiconductor-grade Capillary Underfills Sales Market Share by Country in 2026

Figure 45. Americas Semiconductor-grade Capillary Underfills Revenue Market Share by Country (2021-2026)

Figure 46. Americas Semiconductor-grade Capillary Underfills Sales Market Share by Type (2021-2026)

Figure 47. Americas Semiconductor-grade Capillary Underfills Sales Market Share by Application (2021-2026)

Figure 48. United States Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 49. Canada Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 50. Mexico Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 51. Brazil Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC Semiconductor-grade Capillary Underfills Sales Market Share by Region in 2026

Figure 53. APAC Semiconductor-grade Capillary Underfills Revenue Market Share by Region (2021-2026)

Figure 54. APAC Semiconductor-grade Capillary Underfills Sales Market Share by Type (2021-2026)

Figure 55. APAC Semiconductor-grade Capillary Underfills Sales Market Share by Application (2021-2026)

Figure 56. China Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 60. India Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Semiconductor-grade Capillary Underfills Sales Market Share by Country in 2026

Figure 64. Europe Semiconductor-grade Capillary Underfills Revenue Market Share by Country (2021-2026)

Figure 65. Europe Semiconductor-grade Capillary Underfills Sales Market Share by

Type (2021-2026)

Figure 66. Europe Semiconductor-grade Capillary Underfills Sales Market Share by Application (2021-2026)

Figure 67. Germany Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Semiconductor-grade Capillary Underfills Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Semiconductor-grade Capillary Underfills Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa Semiconductor-grade Capillary Underfills Sales Market Share by Application (2021-2026)

Figure 75. Egypt Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Semiconductor-grade Capillary Underfills Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Semiconductor-grade Capillary Underfills in 2026

Figure 81. Manufacturing Process Analysis of Semiconductor-grade Capillary Underfills

Figure 82. Industry Chain Structure of Semiconductor-grade Capillary Underfills

Figure 83. Channels of Distribution

Figure 84. Global Semiconductor-grade Capillary Underfills Sales Market Forecast by Region (2027-2032)

Figure 85. Global Semiconductor-grade Capillary Underfills Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global Semiconductor-grade Capillary Underfills Sales Market Share

Forecast by Type (2027-2032)

Figure 87. Global Semiconductor-grade Capillary Underfills Revenue Market Share

Forecast by Type (2027-2032)

Figure 88. Global Semiconductor-grade Capillary Underfills Sales Market Share

Forecast by Application (2027-2032)

Figure 89. Global Semiconductor-grade Capillary Underfills Revenue Market Share

Forecast by Application (2027-2032)

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