

Global Semiconductor Furnace Equipment Market Growth 2024-2030

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Abstracts

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The global Semiconductor Furnace Equipment market size is projected to grow from US\$ 2552 million in 2024 to US\$ 3645 million in 2030; it is expected to grow at a CAGR of 6.1% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the “Semiconductor Furnace Equipment Industry Forecast” looks at past sales and reviews total world Semiconductor Furnace Equipment sales in 2023, providing a comprehensive analysis by region and market sector of projected Semiconductor Furnace Equipment sales for 2024 through 2030. With Semiconductor Furnace Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Furnace Equipment industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Furnace Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Semiconductor Furnace Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Furnace Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Furnace Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Furnace Equipement.

Semiconductor furnace tubes are equipment used in oxidation, diffusion, and annealing processes.

Oxidation: In the process of manufacturing integrated circuits, semiconductor furnace tube equipment is used to form a silicon dioxide (SiO₂) layer on a silicon substrate, which is a key step in manufacturing MOS (metal-oxide-semiconductor) structures. The oxide layer acts as an insulating layer.

Annealing: Furnace tube equipment is used to anneal semiconductor materials to activate injected dopants, eliminate lattice defects, and improve the electrical properties or microstructure of the semiconductor.

Diffusion: Furnace tube equipment is used to introduce dopant (such as boron, phosphorus, arsenic, etc.) into the silicon substrate to form PN junctions and other doped regions, such as N-type or P-type semiconductor regions.

The main types of semiconductor furnace tubes include vertical furnaces, horizontal furnaces, and RTP. Globally, the core companies of vertical oxidation furnaces are TEL, Kokusai Electric, JTEKT Thermo Systems, ASM International and Northern Huachuang, among which the top three companies account for more than 70%.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Furnace Equipement market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vertical Furnace

Horizontal Furnace

RTP

Segmentation by Application:

Oxidation

Annealing

Diffusion

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASM International

Tokyo Electron Limited

JTEKT Corporation

Kokusai Electric Corporation

Centrotherm

CETC48

Thermco Systems

NAURA

ACM Research

SVCS

SPTS (KLA)

Hunan Exwell Semiconductor

PNC Process Systems

Amber Intelligence Semiconductor Equipment (Shanghai) Co., LTD

Hefei Ture P Technology

Wuxi Songyu Technology

Amtech Systems, Inc

Ohkura

Tystar

Applied Materials

Mattson Technology

Ulvac

Ultratech (Veeco?)

LARCOMSE

AnnealSys

Sumitomo Heavy Industries, Ltd

Advanced Materials Technology & Engineering

ULTECH

LAPLACE Renewable Energy Technology

UniTemp GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Semiconductor Furnace Equipement market?

What factors are driving Semiconductor Furnace Equipement market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Semiconductor Furnace Equipement market opportunities vary by end market size?

How does Semiconductor Furnace Equipement break out by Type, by Application?

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