

# Global Semiconductor Foundry Service Market Growth (Status and Outlook) 2025-2031

<https://marketpublishers.com/r/G2B8FC5ED97AEN.html>

Date: June 2026

Pages: 116

Price: US\$ 3,660.00 (Single User License)

ID: G2B8FC5ED97AEN

## Abstracts

According to this study, the global Semiconductor Foundry Service market size will reach US\$ 224650 million by 2031.

Foundry, a business model of the semiconductor industry, specializes in semiconductor wafer manufacturing, and is commissioned by other IC design companies instead of their own designs.

The foundry mode is divided into Pure-play Foundry mode and IDM Foundry. The Pure-play Foundry doesn't do design. They mainly make products for fabless company. The business scope of IDM manufacturers covers various links such as IC design, IC manufacturing, packaging and testing, and even extends to downstream electronic terminals.

Following a strong growth of 26.2 percent in the year 2021, WSTS revised it down to a single digit growth for the worldwide semiconductor market in 2022 with a total size of US\$580 billion, up 4.4 percent. WSTS lowered growth estimation as inflation rises and end markets seeing weaker demand, especially those exposed to consumer spending. While some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.8 percent, Sensors with 16.3 percent, and Logic with 14.5 percent growth. Memory declined with 12.6 percent year over year. In 2022, all geographical regions showed double-digit growth except Asia Pacific. The largest region, Asia Pacific, declined 2.0 percent. Sales in the Americas were US\$142.1 billion, up 17.0% year-on-year, sales in Europe were US\$53.8 billion, up 12.6% year-on-year, and sales in Japan were US\$48.1 billion, up 10.0% year-on-year. However, sales in the largest Asia-Pacific region were US\$336.2 billion, down 2.0% year-on-year.

LPI (LP Information)' newest research report, the “Semiconductor Foundry Service Industry Forecast” looks at past sales and reviews total world Semiconductor Foundry Service sales in 2024, providing a comprehensive analysis by region and market sector of projected Semiconductor Foundry Service sales for 2025 through 2031. With Semiconductor Foundry Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Semiconductor Foundry Service industry.

This Insight Report provides a comprehensive analysis of the global Semiconductor Foundry Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Semiconductor Foundry Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Semiconductor Foundry Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Semiconductor Foundry Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Semiconductor Foundry Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Foundry Service market by product type, application, key players and key regions and countries.

### **Segmentation by Type:**

Only Foundry Service

Non-Only Foundry Service

### **Segmentation by Application:**

Communication

PCs/Desktops

Consumer Goods

Automotive

Industrial

Defense & Aerospace

Other

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

TSMC

Globalfoundries

UMC

SMIC

Samsung

Dongbu HiTek

Fujitsu Semiconductor

Hua Hong Semiconductor

MagnaChip Semiconductor

Powerchip Technology

STMicroelectronics

TowerJazz

Vanguard International Semiconductor

WIN Semiconductors

X-FAB Silicon Foundries

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